

The Goldman Sachs Group, Inc. Euro Medium-Term Notes, Series F

This Prospectus Supplement No. 6 (the “Prospectus Supplement”) to the Base Prospectus, dated April 16, 2019 and approved by the Commission de Surveillance du Secteur Financier (the “CSSF”) on April 16, 2019 (the “Base Prospectus”), constitutes a supplement to the Base Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005, as amended (the “Luxembourg Law”), which remains applicable pursuant to Article 64 of the Luxembourg Law dated 19 July 2019, and should be read in conjunction therewith and with Prospectus Supplement No. 1, dated May 7, 2019, Prospectus Supplement No. 2, dated July 18, 2019, Prospectus Supplement No. 3, dated August 6, 2019, Prospectus Supplement No. 4, dated October 15, 2019 and Prospectus Supplement No. 5, dated November 4, 2019. The terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference in this Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus and Supplements Nos. 1-5, the statements in (a) above will prevail. Save as disclosed in this Prospectus Supplement, as at the date hereof there has been no other significant new factor, material mistake or inaccuracy which would affect the assessment of securities to be offered to the public or listed and admitted to trading on an EU regulated market pursuant to the Base Prospectus as previously supplemented by Supplements Nos. 1-5, relating to the information included in the Base Prospectus, since the publication of Supplement No. 5.

The amendments included in this Prospectus Supplement relating to the terms of the notes shall only apply to final terms dated on or after the date of this Prospectus Supplement.

This Prospectus Supplement incorporates by reference:

- the Current Report on Form 8-K dated January 15, 2020 (the “January 15 Form 8-K”), including Exhibit 99.1 (“Exhibit 99.1 to the January 15 Form 8-K”), which we filed with the U.S. Securities and Exchange Commission (the “SEC”) on January 15, 2020.

A copy of the January 15 Form 8-K, including Exhibit 99.1 to the January 15 Form 8-K, has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

The January 15 Form 8-K is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in the January 15 Form 8-K shall be deemed to update any information contained in the Base Prospectus and any document incorporated by reference therein. The January 15 Form 8-K will be available as described in the section “Documents Incorporated By Reference” in the Base Prospectus. This Prospectus Supplement and the January 15 Form 8-K will be available on the website of the Luxembourg Stock Exchange at <http://www.bourse.lu>.

In addition:

- The text under the heading “*General Note Conditions—Interest Rates—Floating Rate Notes—Euro Interest Rate Swap Notes*” on p. 79 of the Base Prospectus is hereby deleted and replaced with the following:

“If you purchase a Euro interest rate swap note (“Base Rate”: EURIBOR BASIS - EUR), your note will bear interest at a base rate equal to the annual swap rate for Euro swap transactions, adjusted by the spread or spread multiplier, if any, specified in your final terms.

The annual swap rate for euro swap transactions for a reset date (the “Euro Interest Swap Rate”) will be the annual swap rate for euro swap transactions with a maturity of the Designated Maturity, expressed as a percentage, which appears on the Reuters Screen ICESWAP2 Page (or if specified in your final terms, the underlying screen page) (or any successor or replacement service or page) under the heading “EURIBOR BASIS - EUR” and above the caption “11:00AM FRANKFURT” as of 11:00 a.m., Frankfurt time, on the day that is two TARGET Settlement Days preceding such Reset Date (“Applicable Interest Determination Date”).

If the calculation agent determines on the Applicable Interest Determination Date that the Euro Interest Swap Rate has been discontinued, then the calculation agent will use a substitute or

successor base rate that it has determined in its sole discretion is most comparable to the Euro Interest Swap Rate, provided that if the calculation agent determines there is an industry-accepted successor base rate, then the calculation agent shall use such successor base rate. If the calculation agent has determined a substitute or successor base rate in accordance with the foregoing, the calculation agent in its sole discretion may determine the business day convention, the definition of business day and the interest determination date to be used and any other relevant methodology for calculating such substitute or successor base rate, including any adjustment factor needed to make such substitute or successor base rate comparable to the Euro Interest Swap Rate, in a manner that is consistent with industry-accepted practices for such substitute or successor base rate.

If the rate described above does not so appear on the Reuters screen ICESWAP2 page (or if specified in your final terms, the underlying screen page) (or any successor or replacement service or page), then unless the calculation agent determines to use a substitute or successor base rate as provided in the preceding paragraph, the rate for such interest reset date will be determined by the Calculation Agent in its discretion, acting in good faith and in a commercially reasonable manner, on the basis of the relevant internally marked mid-rate (derived from externally executable bid and ask prices) of the Calculation Agent at 11:00 a.m., Frankfurt time, on the Applicable Interest Determination Date, applying principles that are recognized in the financial services industry for determining the value of such rate."

- The text under the heading "*General Note Conditions—Interest Rates—Floating Rate Notes—USD CMS Rate Notes*" on p. 81 of the Base Prospectus, as previously supplemented by Prospectus Supplement No. 3, is hereby deleted and replaced with the following:

"If you purchase a CMS rate note ("Base Rate": USD CMS), your note will bear interest at a base rate equal to the CMS rate and adjusted by the spread or spread multiplier, if any, specified in your final terms.

The CMS rate for the relevant interest reset date (the "CMS Rate") will be the rate appearing on the Reuters screen ICESWAP1 page (or if specified in your final terms, the underlying screen page) (or any successor or replacement service or page) for U.S. dollar swaps having a maturity equal to the index maturity specified in the applicable final terms as of approximately 11:00 A.M., New York City time, on the relevant CMS interest determination date.

If the calculation agent determines on the relevant CMS interest determination date that the CMS Rate has been discontinued, then the calculation agent will use a substitute or successor base rate that it has determined in its sole discretion is most comparable to the CMS Rate, provided that if the calculation agent determines there is an industry-accepted successor base rate, then the calculation agent shall use such successor base rate. If the calculation agent has determined a substitute or successor base rate in accordance with the foregoing, the calculation agent in its sole discretion may determine the business day convention, the definition of business day and the interest determination date to be used and any other relevant methodology for calculating such substitute or successor base rate, including any adjustment factor needed to make such substitute or successor base rate comparable to the CMS Rate, in a manner that is consistent with industry-accepted practices for such substitute or successor base rate.

If the rate described above does not so appear on the Reuters screen ICESWAP1 page (or if specified in your final terms, the underlying screen page) (or any successor or replacement service or page), then unless the calculation agent determines to use a substitute or successor base rate as provided in the preceding paragraph, the rate for such interest reset date will be determined by the Calculation Agent in its discretion, acting in good faith and in a commercially reasonable manner, on the basis of the relevant internally marked mid-rate (derived from externally executable bid and ask prices) of the Calculation Agent at 11:00 a.m., New York City time, on the relevant CMS interest determination date, applying principles that are recognized in the financial services industry for determining the value of such rate."

- On p. 138 of the Base Prospectus, the following section is hereby added immediately following the section entitled "Sweden":

"SWITZERLAND

Each offeror of notes represents and agrees that it has not made and will not make an offer of notes to the public in Switzerland, except that it may make an offer of such notes to the public in Switzerland (i) subject to the applicable transitory provisions under the Swiss Federal Financial Services Act ("FinSA") and the implementing Financial Services Ordinance ("FinSO"),

(ii) in any circumstances falling within the exemptions listed in article 36 para. 1 of the Swiss Federal Financial Services Act ("FinSA") or (iii) where such offer does not qualify as a public offer in Switzerland, provided that no offer of notes shall require the Issuer or any offeror to publish a prospectus pursuant to article 35 FinSA. The issuer has not authorised and does not authorise any offer of notes which would require the Issuer or any offeror to publish a prospectus pursuant to article 35 FinSA in respect of such offer. For the purposes of this provision, the expression "offer to the public" refers to the respective definitions in article 3 lit. g and h FinSA and as further detailed in the FinSO.

Prohibition of Offer to Private Clients in Switzerland:

As of the effective date of FinSA and FinSO, unless the relevant Final Terms in respect of any notes specifies the "Prohibition of Offer to Private Clients in Switzerland" to be "Not Applicable", subject to the last paragraph, each purchaser and/or offeror of the notes represents and agrees that it has not offered and will not offer the notes to any Private Client in Switzerland.

For the purposes of this provision:

1. the expression "Private Client" means a person who is not one (or more) of the following:
 - (i) a professional client as defined in article 4 para. 3 FinSA (not having opted-in on the basis of article 5 para. 5 FinSA) or article 5 para. 1 FinSA; or
 - (ii) an institutional client as defined in article 4 para. 4 FinSA; or
 - (iii) a private client according to article 58 para. 2 FinSA.

1.1 the expression "offer" refers to the interpretation of such expression in article 58 FinSA.

Notwithstanding the above, in the case where the relevant Final Terms in respect of any notes specifies the "Prohibition of Offer to Private Clients in Switzerland" to be applicable or in the case of the next paragraph being applicable but where subsequently a key information document under article 58 FinSA (Basisinformationsblatt für Finanzinstrumente) or article 59 para. 2 FinSA in respect of the notes is published, then, following such publication, the prohibition on the offering of the notes to Private Clients in Switzerland as described above shall no longer apply.

In the case where the Final Terms in respect of any notes does specify the "Prohibition of Offer to Private Clients in Switzerland" to be "Not Applicable" but if for structured products only a simplified prospectus based on the transitory provision of article 111 FinSO has been prepared or, for leverage products, no key information document has been published, then after the expiry of the transitory period, the prohibition of the offering of the notes to Private Clients in Switzerland as described above shall automatically apply, subject to the preceding paragraph."

- On p. S-12 of the Base Prospectus, the following text is hereby added immediately following the section entitled "Section 871(m)":

"Prohibition of Offer to Private Clients in Switzerland [Not Applicable] [Applicable]"

Investors who have already agreed to purchase or subscribe for securities offered under the Base Prospectus before this Prospectus Supplement is published shall have the right, exercisable within two working days after the publication of this Prospectus Supplement, up to and including January 17, 2020, to withdraw their acceptances in accordance with Article 13 paragraph 2 of the Luxembourg Law.

Documents Incorporated by Reference

The following list of documents (the "Reports") supersedes the list of documents incorporated by reference on page 59 of the Base Prospectus:

1. the Annual Report on Form 10-K for the fiscal year ended December 31, 2018, dated February 25, 2019 (the "2018 Form 10-K"), including Exhibit 21.1 thereto ("Exhibit 21.1"), which we filed with the SEC on February 26, 2019;
2. the Proxy Statement relating to our 2019 Annual Meeting of Shareholders on May 2, 2019 (the "2019 Proxy Statement"), which we filed with the SEC on March 22, 2019;
3. the Current Report on Form 8-K dated April 15, 2019, including Exhibit 99.1, which we filed with the SEC on April 15, 2019;

4. the terms and conditions of the Notes contained on pages 32-100 of the base prospectus dated June 11, 2010;
5. the terms and conditions of the Notes contained on pages 33-102 of the base prospectus dated June 10, 2011;
6. the 1st bullet on page 2 of the prospectus supplement dated October 19, 2011 to the base prospectus dated June 10, 2011, amending the original terms and conditions of the Notes in the base prospectus dated June 10, 2011;
7. the terms and conditions of the Notes contained on pages 31-92 of the base prospectus dated June 8, 2012;
8. the terms and conditions of the Notes contained on pages 29-77 of the base prospectus dated June 10, 2013;
9. the terms and conditions of the Notes contained on pages 47-105 of the base prospectus dated June 5, 2014;
10. the terms and conditions of the Notes contained on pages 52-115 of the base prospectus dated June 5, 2015;
11. the terms and conditions of the Notes contained on pages 56-118 of the base prospectus dated April 21, 2016;
12. the bullets on pages S-4 to S-6 of the prospectus supplement dated January 13, 2017 to the base prospectus dated April 21, 2016, amending the original terms and conditions of the Notes in the base prospectus dated April 21, 2016;
13. the terms and conditions of the Notes contained on pages 57-121 of the base prospectus dated April 20, 2017;
14. the first bullet on page S-5 of the prospectus supplement dated November 3, 2017 to the base prospectus dated April 20, 2017, amending the original terms and conditions of the Notes in the base prospectus dated April 20, 2017;
15. the terms and conditions of the Notes contained on pages 60-124 of the base prospectus dated April 19, 2018;
16. the second bullet beginning on page S-1 of the prospectus supplement dated June 22, 2018 to the base prospectus dated April 19, 2018, amending the original terms and conditions of the Notes in the base prospectus dated April 19, 2018;
17. the Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2019, dated May 3, 2019 (the "2019 First Quarter Form 10-Q"), which we filed with the SEC on May 6, 2019;
18. the Current Report on Form 8-K dated July 16, 2019, including Exhibit 99.1, which we filed with the SEC on July 16, 2018;
19. the Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2019, dated August 5, 2019 (the "2019 Second Quarter Form 10-Q"), which we filed with the SEC on August 5, 2019;
20. the Current Report on Form 8-K dated October 15, 2019, including Exhibit 99.1, which we filed with the SEC on October 15, 2019;
21. the Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2019, dated October 31, 2019 (the "2019 Third Quarter Form 10-Q"), which we filed with the SEC on November 1, 2019; and
22. the January 15 Form 8-K, including Exhibit 99.1 thereto.

The following table supersedes the table contained on pages 60-61 of the Base Prospectus and indicates where information required by the Prospectus Regulation to be disclosed in, or incorporated by reference into, this Prospectus Supplement can be found in the Reports. Unless otherwise specified, page references are to the body of each Report rather than to exhibits attached thereto. The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) 809/2004.

Information required by the Prospectus Regulation

Document/Location

Selected financial information for the fiscal years ended December 31, 2018, December 31, 2017 and December 31, 2016 (<i>Annex IV, Section 3 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 191)
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Risk factors (<i>Annex IV, Section 4 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 22-43)
Information about us	
History and development of our company (<i>Annex IV, Section 5.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 1)
Investments (<i>Annex IV, Section 5.2 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 63-68, 74-76, 81-85, 140-141, 158-162)
Business overview	
Our principal activities (<i>Annex IV, Section 6.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 1-5, 108)
Our principal markets (<i>Annex IV, Section 6.2 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 1-7, 44, 47-48, 177-178)
Organizational structure (<i>Annex IV, Section 7 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 32-33, Exhibit 21.1)
Trend information (<i>Annex IV, Section 8 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 87-141) 2018 Form 10-K (pp. 45-101) 2019 Second Quarter Form 10-Q (pp. 88-145) 2019 Third Quarter Form 10-Q (pp. 88-145) Exhibit 99.1 to the January 15 Form 8-K
Administrative, management and supervisory bodies, including conflicts of interest (<i>Annex IV, Section 10 of the Prospectus Regulation</i>).....	2019 Proxy Statement (pp. 1, 6-8, 12-33, 81-84) 2018 Proxy Statement (pp. 1, 7-8, 15-36, 88-90) 2018 Form 10-K (p. 20)
Audit committee (<i>Annex IV, Section 11.1 of the Prospectus Regulation</i>).....	2019 Proxy Statement (pp. 21-22, 75-77) 2018 Proxy Statement (pp. 25-26, 82-83)
Beneficial owners of more than five per cent. (<i>Annex IV, Section 12 of the Prospectus Regulation</i>).....	2019 Proxy Statement (p. 87) 2018 Proxy Statement (p. 93)
Financial information	
Audited historical financial information for the fiscal years ended December 31, 2018, December 31, 2017 and December 31, 2016 (<i>Annex IV, Section 13.1-13.4 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 104-195)
Audit report (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 103)
Balance sheet (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 105)
Income statement (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 104)
Cash flow statement (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 107)
Accounting policies and explanatory notes (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 48-50, 108-195)
Unaudited Interim and other financial information (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 1-86) 2019 Second Quarter Form 10-Q (pp. 1-87)

Balance sheet (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 Third Quarter Form 10-Q (pp. 1-87) 2019 First Quarter Form 10-Q (p. 2) 2019 Second Quarter Form 10-Q (p. 2) 2019 Third Quarter Form 10-Q (p. 2) Exhibit 99.1 to the January 15 Form 8-K (p. 13)
Income statement (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 1) 2019 Second Quarter Form 10-Q (p. 1) 2019 Third Quarter Form 10-Q (p. 1) Exhibit 99.1 to the January 15 Form 8-K (pp. 11-12)
Cash flow statement (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (p. 4) 2019 Second Quarter Form 10-Q (p. 4) 2019 Third Quarter Form 10-Q (p. 4)
Accounting policies and explanatory notes (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 5-86) 2019 Second Quarter Form 10-Q (pp. 5-87) 2019 Third Quarter Form 10-Q (pp. 5-87)
Legal and arbitration proceedings (<i>Annex IV, Section 13.6 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 75-83) 2018 Form 10-K (pp. 44, 179-185) 2019 Second Quarter Form 10-Q (pp. 76-84) 2019 Third Quarter Form 10-Q (pp. 76-84)
Share capital (<i>Annex IV, Section 14.1 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 3, 62-63) 2018 Form 10-K (pp. 106, 162-164) 2019 Second Quarter Form 10-Q (pp. 3, 62-63) 2019 Third Quarter Form 10-Q (pp. 3, 62-63)

References to the Base Prospectus in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement, Prospectus Supplement No. 1, dated May 7, 2019, Prospectus Supplement No. 2, dated July 18, 2019, Prospectus Supplement No. 3, dated August 6, 2019, Prospectus Supplement No. 4, dated October 15, 2019, and Prospectus Supplement No. 5, dated November 4, 2019. The Goldman Sachs Group, Inc. has taken all reasonable care to ensure that the information contained in the Base Prospectus, as supplemented by this Prospectus Supplement, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly.

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

Prospectus Supplement, dated January 15, 2020