



Prospectus Supplement No. 8 to Base Prospectus, dated April 19, 2018

## The Goldman Sachs Group, Inc. Euro Medium-Term Notes, Series F

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This Prospectus Supplement No. 8 (the “Prospectus Supplement”) to the Base Prospectus, dated April 19, 2018 and approved by the Commission de Surveillance du Secteur Financier (the “CSSF”) on April 19, 2018 (the “Base Prospectus”), constitutes a supplement to the Base Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005, as amended (the “Luxembourg Law”) and should be read in conjunction therewith and with Prospectus Supplement No. 1, dated May 7, 2018, Prospectus Supplement No. 2, dated June 22, 2018, Prospectus Supplement No. 3, dated July 18, 2018, Prospectus Supplement No. 4, dated August 6, 2018, Prospectus Supplement No. 5, dated September 12, 2018, Prospectus Supplement No. 6, dated October 17, 2018 and Prospectus Supplement No. 7 dated November 6, 2018. The terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference in this Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus and Supplements Nos. 1-7, the statements in (a) above will prevail. Save as disclosed in this Prospectus Supplement, as at the date hereof there has been no other significant new factor, material mistake or inaccuracy which would affect the assessment of securities to be offered to the public or listed and admitted to trading on an EU regulated market pursuant to the Base Prospectus as previously supplemented by Supplements Nos. 1-7, relating to the information included in the Base Prospectus, since the publication of Supplement No. 7.

This Prospectus Supplement incorporates by reference:

- the Current Report on Form 8-K dated January 16, 2019 (the “January 16 Form 8-K”), including Exhibit 99.1 (“Exhibit 99.1 to the January 16 Form 8-K”), which we filed with the U.S. Securities and Exchange Commission (the “SEC”) on January 16, 2019;

A copy of the January 16 Form 8-K, including Exhibit 99.1 to the January 16 Form 8-K, has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

The January 16 Form 8-K is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in the January 16 Form 8-K shall be deemed to update any information contained in the Base Prospectus and any document incorporated by reference therein. The January 16 Form 8-K will be available as described in the section “Documents Incorporated By Reference” in the Base Prospectus. This Prospectus Supplement and the January 16 Form 8-K will be available on the website of the Luxembourg Stock Exchange at <http://www.bourse.lu>.

In addition:

- On pp. 142-144 of the Base Prospectus, the text starting with the sub-heading “Singapore” in the section “Plan of Distribution—Selling Restrictions” is hereby deleted and replaced with the following:

### **Singapore**

This Base Prospectus has not been registered as a prospectus with the Monetary Authority of Singapore (the “MAS”) under the Securities and Futures Act, Chapter 289 of Singapore (the “SFA”).

Where the notes are:

- (i) linked to underlying assets which are shares (other than units of a collective investment scheme) of a corporation (whether incorporated in Singapore or elsewhere), debentures of an entity, units in a business trust or any instrument conferring or representing a legal or beneficial ownership interest in a corporation, partnership or limited liability partnership formed in Singapore or elsewhere or a securities-based derivatives contract (as defined under section 2(1) of the SFA), or such other product or class of products prescribed by the MAS (“Non-CIS Reference Items **Error! Bookmark not defined.**”); or

- (ii) linked to underlying assets which fall within the ambit of a “collective investment scheme” (as defined in the SFA) (the “CIS Reference Items”),

this Base Prospectus and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the notes or the Non-CIS Reference Items may not be circulated or distributed, nor may the notes or the Non-CIS Reference Items be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor (as defined in Section 4A of the SFA and the Securities and Future (Classes of Investors) Regulations 2018) under Section 274 of the SFA, (ii) to a relevant person (as defined in Section 275(2) of the SFA and the Securities and Future (Classes of Investors) Regulations 2018) pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275 of the SFA, or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where notes or Non-CIS Reference Items are subscribed for or purchased under Section 275 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA and the Securities and Futures (Classes of Investors) Regulations 2018)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor, securities (as defined in the SFA) or securities-based derivatives contracts (as defined in the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the notes or Non-CIS Reference Items pursuant to an offer made under Section 275 of the SFA except:
  - 1) to an institutional investor or to a relevant person (as defined in Section 275(2) of the SFA and the Securities and Futures (Classes of Investors) Regulations 2018, or to any person arising from an offer referred to in Section 275(1A) or Section 276(4)(i)(B) of the SFA;
  - 2) where no consideration is or will be given for the transfer;
  - 3) where the transfer is by operation of law; or
  - 4) as specified in Section 276(7) of the SFA.

Where the notes are linked to CIS Reference Items and do provide for a right to physical delivery of the CIS Reference Items (whether such right is contingent on the fulfilment of any condition or not), the selling restriction applicable to notes as specified above will apply to such notes linked to CIS Reference Items, and additionally, the offer or invitation of the notes and CIS Reference Items, which is the subject of this Base Prospectus, does not relate to a collective investment scheme which is authorized under Section 286 of the SFA or recognized under Section 287 of the SFA. The Goldman Sachs Group, Inc. is not authorized or recognized by the MAS and the notes and the CIS Reference Items are not allowed to be offered to the retail public. This Base Prospectus and any other document or material issued in connection with the offer or sale is not a prospectus as defined in the SFA, and accordingly, statutory liability under the SFA in relation to the content of prospectuses does not apply, and you should consider carefully whether the investment is suitable for you.

This Base Prospectus and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the CIS Reference Items may not be circulated or distributed, nor may the CIS Reference Items be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor (as defined in the SFA) under Section 304 of the SFA, (ii) to a relevant person (as defined in Section 305(5) of the SFA) pursuant to Section 305(1) or any person pursuant to Section 305(2), and in accordance with the conditions specified in Section 305 of the SFA or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where CIS Reference Items are subscribed for or purchased under Section 305 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities (as defined in Section 2(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the CIS Reference Items pursuant to an offer made under Section 305 of the SFA except:

- 1) to an institutional investor or to a relevant person (as defined in Section 305(5) of the SFA), or to any person arising from an offer referred to in Section 275(1A) or Section 305A(3)(i)(B) of the SFA;
- 2) where no consideration is or will be given for the transfer;
- 3) where the transfer is by operation of law;
- 4) as specified in Section 305A(5) of the SFA; or
- 5) as specified in Regulation 36 of the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 of Singapore.

Where the Securities are linked to CIS Reference Items and do provide for a right to physical delivery of the CIS Reference Items (whether such right is contingent on the fulfilment of any condition or not), and additionally, the Securities provide for a right or interest (including an option) in respect of units in a CIS Reference Item, the offer or invitation of the Securities and CIS Reference Items, which is the subject of this Base Prospectus, does not relate to a collective investment scheme which is authorised under Section 286 of the SFA or recognised under Section 287 of the SFA. The Programme and the Issuers are not authorised or recognised by the MAS and the Securities and the CIS Reference Items are not allowed to be offered to the retail public. This Base Prospectus and any other document or material issued in connection with the offer or sale is not a prospectus as defined in the SFA, and accordingly, statutory liability under the SFA in relation to the content of prospectuses does not apply, and you should consider carefully whether the investment is suitable for you.

This Base Prospectus and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the Securities or CIS Reference Items may not be circulated or distributed, nor may the Securities or CIS Reference Items be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor (as defined in the SFA) under Section 304 of the SFA, (ii) to a relevant person (as defined in Section 305(5) of the SFA) pursuant to Section 305(1) or any person pursuant to Section 305(2), and in accordance with the conditions specified in Section 305 of the SFA or, (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where notes or CIS Reference Items are subscribed for or purchased under Section 305 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities (as defined in Section 2(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the notes or CIS Reference Items pursuant to an offer made under Section 305 of the SFA except:

- 1) to an institutional investor or to a relevant person (as defined in Section 305(5) of the SFA), or to any person arising from an offer referred to in Section 275(1A) or Section 305A(3)(i)(B) of the SFA;
- 2) where no consideration is or will be given for the transfer;
- 3) where the transfer is by operation of law;
- 4) as specified in Section 305A(5) of the SFA; or
- 5) as specified in Regulation 36 of the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 of Singapore.

A reference to any term as defined in the SFA or any provision in the SFA is a reference to that term as modified or amended from time to time including by such of its subsidiary legislation as may be applicable at the relevant time.

Investors who have already agreed to purchase or subscribe for securities offered under the Base Prospectus before this Prospectus Supplement is published shall have the right, exercisable within two working days after the publication of this Prospectus Supplement, up to and including January 21, 2019, to withdraw their acceptances in accordance with Article 13 paragraph 2 of the Luxembourg Law.

#### **Documents Incorporated by Reference**

The following list of documents (the "Reports") supersedes the list of documents incorporated by reference on page 56 of the Base Prospectus:

1. the Proxy Statement relating to our 2017 Annual Meeting of Shareholders on April 28, 2017 (the "2017 Proxy Statement"), which we filed with the SEC on March 17, 2017;
2. the Annual Report on Form 10-K for the fiscal year ended December 31, 2017, dated February 23, 2018 (the "2017 Form 10-K"), including Exhibit 21.1 thereto ("Exhibit 21.1"), which we filed with the SEC on February 26, 2018;
3. the Proxy Statement relating to our 2018 Annual Meeting of Shareholders on May 2, 2018 (the "2018 Proxy Statement"), which we filed with the SEC on March 23, 2018;
4. the Current Report on Form 8-K dated April 17, 2018, including Exhibit 99.1 thereto, which we filed with the SEC on April 17, 2018;
5. the terms and conditions of the Notes contained on pages 32-100 of the base prospectus dated June 11, 2010;
6. the terms and conditions of the Notes contained on pages 33-102 of the base prospectus dated June 10, 2011;
7. the 1<sup>st</sup> bullet on page 2 of the prospectus supplement dated October 19, 2011 to the base prospectus dated June 10, 2011, amending the original terms and conditions of the Notes in the base prospectus dated June 10, 2011;
8. the terms and conditions of the Notes contained on pages 31-92 of the base prospectus dated June 8, 2012;
9. the terms and conditions of the Notes contained on pages 29-77 of the base prospectus dated June 10, 2013;

10. the terms and conditions of the Notes contained on pages 47-105 of the base prospectus dated June 5, 2014;
11. the terms and conditions of the Notes contained on pages 52-115 of the base prospectus dated June 5, 2015;
12. the terms and conditions of the Notes contained on pages 56-118 of the base prospectus dated April 21, 2016;
13. the bullets on pages S-4 to S-6 of the prospectus supplement dated January 13, 2017 to the base prospectus dated April 21, 2016, amending the original terms and conditions of the Notes in the base prospectus dated April 21, 2016;
14. the terms and conditions of the Notes contained on pages 57-121 of the base prospectus dated April 20, 2017;
15. the first bullet on page S-5 of the prospectus supplement dated November 3, 2017 to the base prospectus dated April 20, 2017, amending the original terms and conditions of the Notes in the base prospectus dated April 20, 2017;
16. the Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2018, dated May 3, 2018 (the "2018 First Quarter Form 10-Q"), which we filed with the SEC on May 4, 2018;
17. the Current Report on Form 8-K dated July 17, 2018, including Exhibit 99.1, which we filed with the SEC on July 17, 2018;
18. the Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2018, dated August 2, 2018 (the "2018 Second Quarter Form 10-Q"), which we filed with the SEC on August 3, 2018;
19. the Current Report on Form 8-K dated July 17, 2018 relating to the retirement of the Chief Executive and Chairman and appointment of his successor, including Exhibit 99.1 ("Exhibit 99.1 to the July 17 Form 8-K (Succession)"), which we filed with the SEC on July 17, 2018;
20. the Current Report on Form 8-K dated October 16, 2018, including Exhibit 99.1, which we filed with the SEC on October 16, 2018;
21. the Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2018, dated November 2, 2018 (the "2018 Third Quarter Form 10-Q"), which we filed with the SEC on November 2, 2018; and
22. the January 16 Form 8-K.

The following table supersedes the table contained on pages 57-58 of the Base Prospectus and indicates where information required by the Prospectus Regulation to be disclosed in, or incorporated by reference into, this Prospectus Supplement can be found in the Reports. Unless otherwise specified, page references are to the body of each Report rather than to exhibits attached thereto. The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) 809/2004.

**Information required by the Prospectus Regulation**

**Document/Location**

Selected financial information for the fiscal years ended December 31, 2017, December 31, 2016 and December 31, 2015 (*Annex IV, Section 3 of the Prospectus Regulation*).....

2017 Form 10-K (p. 197)

Risk factors (*Annex IV, Section 4 of the Prospectus Regulation*).....

2017 Form 10-K (pp. 23-42)

**Information about us**

History and development of our company (*Annex IV, Section 5.1 of the Prospectus Regulation*).....

2017 Form 10-K (p. 1)

Investments (*Annex IV, Section 5.2 of the Prospectus Regulation*).....

2017 Form 10-K (pp. 64-69, 75-76, 82-86 142-143, 162-166)

## Business overview

Our principal activities ( <i>Annex IV, Section 6.1 of the Prospectus Regulation</i> ).....	2017 Form 10-K (pp. 1-5, 109)
Our principal markets ( <i>Annex IV, Section 6.2 of the Prospectus Regulation</i> ).....	2017 Form 10-K (pp. 1-7, 44, 47-48, 183-184)
Organizational structure ( <i>Annex IV, Section 7 of the Prospectus Regulation</i> ).....	2017 Form 10-K (p. 33, Exhibit 21.1)
Trend information ( <i>Annex IV, Section 8 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (pp. 88-140) 2017 Form 10-K (pp. 45-101) 2018 Second Quarter Form 10-Q (pp. 92-148) 2018 Third Quarter Form 10-Q (pp. 93-149) Exhibit 99.1 to the January 16 Form 8-K
Administrative, management and supervisory bodies, including conflicts of interest ( <i>Annex IV, Section 10 of the Prospectus Regulation</i> ).....	2018 Proxy Statement (pp. 1, 7-8, 15-36, 88-90) 2017 Proxy Statement (pp. 1, 5-7, 13-32, 74-76) 2017 Form 10-K (p. 43) Exhibit 99.1 to the July 17 Form 8-K (Succession)
Audit committee ( <i>Annex IV, Section 11.1 of the Prospectus Regulation</i> ).....	2018 Proxy Statement (pp. 25-26, 82-83) 2017 Proxy Statement (pp. 23-24, 72-73)
Beneficial owners of more than five per cent. ( <i>Annex IV, Section 12 of the Prospectus Regulation</i> ).....	2018 Proxy Statement (p. 93) 2017 Proxy Statement (p. 79)

## Financial information

Audited historical financial information for the fiscal years ended December 31, 2017, December 31, 2016 and December 31, 2015 ( <i>Annex IV, Section 13.1-13.4 of the Prospectus Regulation</i> ).....	2017 Form 10-K (pp. 104-202)
Audit report ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> ).....	2017 Form 10-K (p. 103)
Balance sheet ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> ).....	2017 Form 10-K (p. 106)
Income statement ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> ).....	2017 Form 10-K (pp. 104-105)
Cash flow statement ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> ).....	2017 Form 10-K (p. 108)
Accounting policies and explanatory notes ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> ).....	2017 Form 10-K (pp. 48-50, 109-202)
Unaudited Interim and other financial information ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (pp. 1-87)

	2018 Second Quarter Form 10-Q (pp. 1-91)
	2018 Third Quarter Form 10-Q (pp. 1-92)
Balance sheet ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (p. 3)
	2018 Second Quarter Form 10-Q (p. 3)
	2018 Third Quarter Form 10-Q (p. 3)
	Exhibit 99.1 to the January 16 Form 8-K (p. 14)
Income statement ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (pp. 1-2)
	2018 Second Quarter Form 10-Q (pp. 1-2)
	2018 Third Quarter Form 10-Q (pp. 1-2)
	Exhibit 99.1 to the January 16 Form 8-K (pp. 12-13)
Cash flow statement ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (p. 5)
	2018 Second Quarter Form 10-Q (p. 5)
	2018 Third Quarter Form 10-Q (p. 5)
Accounting policies and explanatory notes ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (pp. 6-87)
	2018 Second Quarter Form 10-Q (pp. 6-91)
	2018 Third Quarter Form 10-Q (pp. 6-89)
Legal and arbitration proceedings ( <i>Annex IV, Section 13.6 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (pp. 78-84)
	2017 Form 10-K (pp. 43, 185-191)
	2018 Second Quarter Form 10-Q (pp. 82-88)
	2018 Third Quarter Form 10-Q (pp. 83-89)
Share capital ( <i>Annex IV, Section 14.1 of the Prospectus Regulation</i> ).....	2018 First Quarter Form 10-Q (pp. 4, 63-64)
	2017 Form 10-K (pp. 107, 166-168)
	2018 Second Quarter Form 10-Q (pp. 4, 67-68)
	2018 Third Quarter Form 10-Q (pp. 4, 67-69)

References to the Base Prospectus in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement, Prospectus Supplement No. 1, dated May 7, 2018, Prospectus Supplement No. 2, dated June 22, 2018, Prospectus Supplement No. 3, dated July 18, 2018, Prospectus Supplement No. 4, dated August 6, 2018, Prospectus Supplement No. 5, dated September 12, 2018, Prospectus Supplement No. 6, dated October 17, 2018 and Prospectus Supplement No. 7 dated November 6, 2018. The Goldman Sachs Group, Inc. has taken all reasonable care to ensure that the information contained in the Base Prospectus, as supplemented by this Prospectus Supplement, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly.

**This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.**

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Prospectus Supplement, dated January 17, 2019