



## **I. CHANGES TO SECTION “SUMMARY”**

(i) In the section “Summary”, Element B.12 (Selected historical key financial information regarding the issuer), shall be modified as follows:

- the item relating to “Significant changes in the issuer’s financial or trading position subsequent to the period covered by the historical financial information”, the paragraph relating to Société Générale, page 11, is deleted and replaced by the following:

“

[If the Issuer is Société Générale:

Not Applicable. There has been no significant change in the financial or trading position of the Issuer since 31 March 2019.

”

## **II. CHANGES TO SECTION “DESCRIPTION OF SOCIÉTÉ GÉNÉRALE”**

(i) The sub-section 5 “TREND INFORMATION”, page 751, is deleted and replaced by the following:

“

There has been no material adverse change in the prospects of the Société Générale and its consolidated subsidiaries (taken as a whole) since 31 December 2018.

For information on any known trends regarding Société Générale, please refer to page 14 of the 2019 Registration Document.

”

(ii) In the sub-section 9 “Financial information concerning Société Générale’s assets and liabilities, financial position and profits and losses”, page 752, the paragraph 9.1 “Legal and arbitration proceedings” is deleted and replaced by the following:

“

Save as disclosed on pages 460 to 463 and 523 to 525 of the 2019 Registration Document and on page 33 of the First Update to the 2019 Registration Document, for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Société Générale is a party nor, to the best of the knowledge and belief of Société Générale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer’s ability to discharge its obligations in respect of the Notes.

See also paragraphs 1.1 and 2.1 in the section “Documents Incorporated by Reference” of this Base Prospectus.

”

(iii) In the sub-section 9 “Financial information concerning Société Générale’s assets and liabilities, financial position and profits and losses”, page 752, the paragraph 9.2 “Significant change in the financial or trading position” is deleted and replaced by the following:

“

There has been no significant change in the financial or trading position of the Société Générale and its subsidiaries (taken as a whole) since 31 March 2019.

”

## **DOCUMENTS AVAILABLE**

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)); and
- the Issuers (<http://prospectus.socgen.com>).

## **RESPONSABILITY**

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in or incorporated into this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus and the Previous Supplements.

Accordingly, each Issuer and the Guarantor accept responsibility for the information contained in or incorporated into this Supplement.