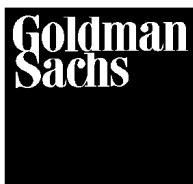


**PROSPECTUS SUPPLEMENT TO THE BASE PROSPECTUS DATED JULY 17, 2020 IN RESPECT OF THE FINAL TERMS DATED AUGUST 3, 2020 RELATING TO THE ISSUE OF UP TO PLN 150,000,000 TWO-YEAR SIX-MONTH QUANTO PLN WORST OF DIGITAL COUPON NOTES ON THE ORDINARY SHARES OF SAMSUNG ELECTRONICS CO., LTD., SONY CORPORATION, APPLE INC., NOKIA OYJ, ORANGE AND VERIZON COMMUNICATIONS INC., DUE MARCH 9, 2023 (ISIN: XS2105993047) (TRANCHE 455836)**



**GOLDMAN, SACHS & CO. WERTPAPIER GMBH**

*(Incorporated with limited liability in Germany)*

**as Issuer**

**GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD**

*(Incorporated with limited liability in Jersey)*

**as Issuer**

**GOLDMAN SACHS INTERNATIONAL**

*(Incorporated with unlimited liability in England)*

**as Issuer and, in respect of certain Securities only, as Guarantor**

**THE GOLDMAN SACHS GROUP, INC.**

*(A corporation organised under the laws of the State of Delaware)*

**in respect of certain Securities only, as Guarantor**

**SERIES P PROGRAMME FOR THE ISSUANCE OF  
WARRANTS, NOTES AND CERTIFICATES**

**This Prospectus Supplement**

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated July 17, 2020 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs Finance Corp International Ltd ("**GSF**") as issuer, Goldman Sachs International ("**GSI**") as issuer and as guarantor in respect of certain Securities only and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor in respect of certain Securities only (the "**Original Base Prospectus**") under their Series P programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**"), constitutes a supplement to the base prospectus for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and should be read in conjunction therewith and with Prospectus Supplement No. 1 to the Original Base Prospectus dated August 4, 2020, Prospectus Supplement No. 2 to the Original Base Prospectus dated August 21, 2020 and Prospectus Supplement No. 3 to the Original Base Prospectus dated August 31, 2020 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On July 17, 2020, the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Base Prospectus for the purposes of Article 6 of the Luxembourg Law dated July 16, 2019 on prospectuses for securities.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

**Purpose of this Supplement**

The purpose of this Supplement is to amend the information contained in the Final Terms dated August 3, 2020 (the "**Final Terms**") relating to the issue of up to PLN 150,000,000 Two-Year Six-Month Quanto PLN Worst of Digital Coupon Notes on the ordinary shares of Samsung Electronics Co., Ltd., Sony Corporation, Apple Inc., Nokia Oyj,

Orange and Verizon Communications Inc., due March 9, 2023 (ISIN: XS2105993047) (Tranche 455836) (the "Securities") in order to include listing on the regulated market of the Warsaw Stock Exchange. In relation to the Securities, the issuer is GSFCI. **This Prospectus Supplement supplements the Base Prospectus only as it relates to the Securities and shall only amend information in the Final Terms for the Securities.**

### **Rights of withdrawal**

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the Securities before this Prospectus Supplement is published have the right exercisable until September 9, 2020, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the Securities) should they wish to exercise such right of withdrawal.

### **Information being supplemented**

#### ***Amendments to the Final Terms and the Issue-Specific Summary***

The Final Terms and the Issue-Specific Summary are amended and supplemented as follows:

1. ***Amendments to the information contained in the Final Terms for the Securities***

Paragraph 1 (*Listing and Admission to Trading*) of the Other Information on page 11 shall be deleted in its entirety and replaced with the following:

"1. **LISTING AND ADMISSION TO TRADING** Application will be made by the Issuer (or on its behalf) for the Notes to be listed on the Official List and admitted to trading on the regulated market of the Warsaw Stock Exchange with effect from, at the earliest, the Issue Date.

No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Notes on the relevant stock exchange(s) over their entire lifetime. The Notes may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s)."

2. ***Amendments to the information contained in the Issue-Specific Summary for the Securities***

2.1 The section entitled "Where will the Securities be traded?" in the Issue-Specific Summary of the Securities on page 20 shall be deleted in its entirety and replaced with the following:

<b>"Where will the Securities be traded?"</b>
Application will be made by the Issuer (or on its behalf) for the Securities to be listed on the Official List and admitted to trading on the regulated market of the Warsaw Stock Exchange with effect from, at the earliest, the Issue Date."

- 2.2 The section entitled "Who is the offeror and/or the person asking for admission to trading?" in the Issue-Specific Summary of the Securities on page 21 shall be deleted in its entirety and replaced with the following:

<b>"Who is the offeror and/or the person asking for admission to trading?"</b>
See the item entitled "Authorised Offeror(s)" above. The Issuer is the entity requesting for the admission to trading of the Securities."

**Responsibility**

Each of GSI, GSW, GSFCI and GSG accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

**Interpretation**

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

**U.S. notice**

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

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The date of this Prospectus Supplement is September 7, 2020