

26 Feb 21

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The Republic of Croatia

Post-stabilisation Period Announcement

Further to the pre-stabilisation period announcement dated 25 Feb 21, J.P. Morgan AG, (contact: Emma Lovett 0207 134 2468) hereby gives notice that no stabilisation (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014) or the rules of the Financial Conduct Authority) was undertaken by the Stabilisation Manager(s) named below in relation to the offer of the following securities.

Issuer:	The Republic of Croatia
Guarantor (if any):	N/A
Aggregate nominal amount:	12yr - EUR 1bn 20yr - EUR 1bn
Description:	EUR 12yr Fixed Rate RegS Registered Notes EUR 20yr Fixed Rate RegS Registered Notes Listing: Luxembourg Stock Exchange
Stabilisation Manager(s):	J.P. Morgan AG (Stabilisation coordinator) Morgan Stanley (Stabilisation Manager(s)) Societe Generale (Stabilisation Manager(s)) UniCredit/Zagrebacka (Stabilisation Manager(s))
Offer price:	12yr - 98.538 20yr - 99.366

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