

Holcim Ltd
(formerly known as LafargeHolcim Ltd)
(the “Guarantor”)

under the below listed notes (the “Notes”)

7 May 2021 - Notice is hereby given to the holders of the Notes (as defined below) that, on 4 May 2021, the general assembly of the shareholders of LafargeHolcim Ltd resolved, among other matters, the following:

- change the holding company name “LafargeHolcim Ltd” to “Holcim Ltd”;
- relocate its registered office from Zürcherstrasse 156, 8645 Jona, Switzerland, in the Canton of St. Gallen to Grafenauweg 10, 6300 Zug, Switzerland, in the Canton of Zug.

On 4 May 2021, the updated Articles of Incorporation reflecting the above changes, with effect as of 4 May 2021, were filed with the Commercial Register of the Canton of Zug.

Issuer	Issue name	Outstanding Amount	Issue date	Series number	ISIN code
Holcim Finance (Luxembourg) S.A.	EUR 1,150,000,000 1.375 per cent. Notes due 2023	EUR 868,526,000	26 May 2016	21	XS1420337633
Holcim Finance (Luxembourg) S.A.	EUR 500,000,000 3.00 per cent. Notes due 2024	EUR 319,637,000	22 January 2014	20	XS1019821732
Holcim Finance (Luxembourg) S.A.	EUR 1,150,000,000 2.250 per cent. Notes due 2028	EUR 1,150,000,000	26 May 2016 for Tranche 1 22 June 2016 for Tranche 2	22 (Tranches 1 and 2)	XS1420338102
Holcim US Finance S.à r.l. & Cie S.C.S.	USD 50,000,000 4.20 per cent. Notes due 2033	USD 50,000,000	3 June 2013	18	XS0939681408
LafargeHolcim Sterling Finance	GBP 300,000,000 3.00 per cent.	GBP 300,000,000	12 May 2017	23	XS1613116349

(Netherlands) B.V.	Notes due 2032				
Holcim Finance (Luxembourg) S.A.	EUR 750,000,000 1.750 per cent. Notes due 2029	EUR 750,000,000	29 August 2017	24	XS1672151492
Holcim Finance (Luxembourg) S.A.	EUR 500,000,000 0.500 per cent. Notes due 2026	EUR 500,000,000	29 November 2019	25	XS2081615473
Holcim Finance (Luxembourg) S.A.	EUR 500,000,000 2.375 per cent. Notes due 2025	EUR 500,000,000	9 April 2020	27	XS2156244043
Holcim Finance (Luxembourg) S.A.	EUR 500,000,000 0.125 per cent. Notes due 2027	EUR 500,000,000	19 January 2021	28	XS2286441964
Holcim Finance (Luxembourg) S.A.	EUR 650,000,000 0.625 per cent. Notes due 2033	EUR 650,000,000	19 January 2021	29	XS2286442186
Holcim Finance (Luxembourg) S.A.	EUR 500,000,000 0.625 per cent. Notes due 2030	EUR 500,000,000	6 April 2021	31	XS2328418186

together, the “**EMTN Notes**”,

and

Issuer	Issue name	Outstanding Amount	Issue date	ISIN code
Holcim Capital Corporation Ltd.	USD 250,000,000 6.875 per cent. Notes due 2039	USD 250,000,00	29 September 2009	Reg S: XS0455643808

				144A: US43474TAB98 CUSIP: 43474TAB9
Holcim Finance (Luxembourg) S.A.	EUR 500,000,000 Subordinated Fixed Rate Resettable Notes	EUR 500,000,000	5 April 2019	XS1713466495
Holcim Finance (Luxembourg) S.A.	EUR 850,000,000 0.500 per cent. Sustainability- Linked Notes due 2031	EUR 850,000,000	23 November 2020	XS2261215011

together, the “**Stand Alone Notes**”, and together with the EMTN Notes, the “**Notes**”.

The updated Articles of Incorporation of Holcim Ltd can be found on Holcim Ltd’s website:
<https://www.lafargeholcim.com/articles-association>.