

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. IF YOU HAVE RECENTLY SOLD OR OTHERWISE TRANSFERRED ALL OR PART OF YOUR HOLDING OF THE BONDS DESCRIBED HEREIN YOU SHOULD CONTACT CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK ACTING AS THE SOLE CONSENT SOLICITATION AGENT OR KROLL ISSUER SERVICES LIMITED ACTING AS THE TABULATION AND INFORMATION AGENT, THE CONTACT DETAILS FOR WHOM ARE SET OUT IN THE NOTICE.

NOTHING IN THIS ANNOUNCEMENT CONSTITUTES OR CONTEMPLATES AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL SECURITIES IN THE UNITED STATES OR IN ANY OTHER JURISDICTION.

Madrid, 18 May 2022



Merlin Properties, SOCIMI, S.A.

incorporated as a *sociedad anónima* (limited liability company) in Spain
Registered office: Paseo de la Castellana, 257 – 28046 Madrid, Spain
Legal Entity Identifier (“LEI”): 959800L8KD863DP30X04
(the “Issuer”)

NOTICE OF MEETING

to all holders of the following series of bonds (each a “Series” and, together, the “Bonds”):

Bonds	ISIN	Issue Date	Maturity Date	Coupon	First Call Date	Aggregate Initial Principal Amount	Aggregate Principal Amount Outstanding
2023 Bonds	XS1398336351	25/04/2016	25/04/2023	2,225%	25/01/2023	€850,000,000	€742,786,000
2025 Bonds	XS1619643015	26/05/2017	26/05/2025	1,75%	26/02/2025	€600,000,000	€600,000,000
2026 Bonds	XS1512827095	02/11/2016	02/11/2026	1,875%	02/08/2026	€800,000,000	€800,000,000
2027 Bonds	XS2201946634	13/07/2020	13/07/2027	2,375%	13/04/2027	€500,000,000	€500,000,000
2029 Bonds	XS1684831982	18/09/2017	18/09/2029	2,375%	18/06/2029	€300,000,000	€300,000,000
2030 Bonds	XS2347367018	01/06/2021	01/06/2030	1,375%	01/03/2030	€500,000,000	€500,000,000
2034 Bonds	XS2089229806	04/12/2019	04/12/2034	1,875%	04/09/2034	€600,000,000	€600,000,000

It is hereby announced that, further to its announcement made on 25 April 2022, the Issuer is calling adjourned bondholder meetings of each Series in the context of the consent solicitation exercises (the “Consent Solicitations”) to convert each Series into “green bonds”. The date of such adjourned general meetings is 1 June 2022.

Accordingly, each Consent Solicitation will reopen on 18 May 2022 and will expire at 12:30 (CET) on 30 May 2022, unless the period for such Consent Solicitation is extended or earlier terminated by the Issuer in its sole discretion.

The relevant notice calling the adjourned bondholder meetings and all other additional information relating to the Consent Solicitations are available at <https://www.merlinproperties.com/en/investors/debt/consent-solicitations-green-bond-proposal/>.

A description of the action to be taken by Bondholders that wish to participate in the Consent Solicitations is set out in the Notice.

If Bondholders have any questions or requests for assistance in connection with participating in the Consent Solicitations, they should contact Crédit Agricole Corporate and Investment Bank acting as the Sole Consent Solicitation Agent or Kroll Issuer Services Limited acting as the Tabulation and Information Agent, the contact details for whom are set out below.

SOLE CONSENT SOLICITATION AGENT

Crédit Agricole Corporate and Investment Bank

12, Place des Etats-Unis
CS 70052
92547 Montrouge Cedex
France

Telephone: +44 207 214 5733
Attention: Liability Management
Email: liability.management@ca-cib.com

TABULATION AND INFORMATION AGENT

Kroll Issuer Services Limited

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 20 7704 0880
Attention: David Shilson
Email: merlin@is.kroll.com