

# NOTICE TO SECURITYHOLDERS

relating to the issuance of:

**7 Series of STANDARD LONG BARRIER DIGITAL PLUS CERTIFICATES QUANTO on USA Shares due 13.11.2023**

**3 Series of "Banca IMI S.p.A. Premium Cash Collect Certificates Quanto su Azione Tesla INC."**

**(ISIN Codes: IT0005390064, IT0005390072 and IT0005390080)**

**under the Warrants and Certificates Programme, approved by the *Commission de Surveillance du Secteur Financier (CSSF)* on 8 July 2019, as amended and supplemented**

**(the "Certificates")**

With this notice Intesa Sanpaolo S.p.A, following to the announcement of Tesla INC. ("**Tesla**"), hereby gives notice of the stock split of Tesla shares (ISIN Code: US88160R1014, Bloomberg Code: TSLA UW <Equity>). As result of the stock split, every No. 1 Tesla share held by Tesla's shareholders has been converted into No. 3 (New) Tesla shares.

Therefore, Intesa Sanpaolo S.p.A., acting as Calculation Agent of the Certificates, has adjusted the Initial Reference Value and the related levels of the Underlying Tesla INC. applying the factor  $K = 0.333333$ , calculated in accordance with the formula shown in the OCC Notice No. 50828 of 5 August 2022:

ISIN Code	Underlying	OLD Multiplier	ADJUSTED Multiplier	OLD Initial Reference Value	ADJUSTED Initial Reference Value	OLD Barrier Level	ADJUSTED Barrier Level	OLD Digital Level	ADJUSTED Digital Level
IT0005390064	Tesla INC.	1.428855	4.286569	69.9860	23.3286	38.4923	12.8308	38.4923	12.8308
IT0005390072	Tesla INC.	1.428855	4.286569	69.9860	23.3286	45.4909	15.1636	45.4909	15.1636
IT0005390080	Tesla INC.	1.428855	4.286569	69.9860	23.3286	52.4895	17.4965	52.4895	17.4965

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 25 August 2022

**Intesa Sanpaolo S.p.A.**



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