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AIRBUS SE
Announcement of the final results of the tender offers

20 June 2022. Airbus SE (the **Offeror**) announces today the final results of its invitation to the holders of its outstanding (i) €1,000,000,000 2.375 per cent. Notes due 2024 (ISIN: XS1050846507) (the **2024 Notes**), (ii) €750,000,000 1.625 per cent. Notes due 2025 (ISIN: XS2152795709) (the **2025 Notes**), (iii) €600,000,000 0.875 per cent. Notes due May 2026 (ISIN: XS1410582586) (the **May 2026 Notes**), (iv) €1,250,000,000 1.375 per cent. Notes due June 2026 (ISIN: XS2185867830) (the **June 2026 Notes**), (iv) €750,000,000 2.000 per cent. Notes due 2028 (ISIN: XS2152796269) (the **2028 Notes**) and (v) €1,250,000,000 1.625 per cent. Notes due 9 June 2030 (ISIN: XS2185867913) (the **2030 Notes**) (the 2024 Notes, the 2025 Notes, the May 2026 Notes, the June 2026 Notes, the 2028 Notes and the 2030 Notes together the **Notes**), to tender their Notes for purchase by the Offeror for cash on the terms and subject to the conditions set out in the tender offer memorandum dated 10 June 2022 (the **Tender Offer Memorandum**) at the relevant Purchase Price plus Accrued Interest up to the Target Acceptance Amount (the **Offers**).

The Offers were announced on 10 June 2022 and were subject to the conditions set out in the Tender Offer Memorandum prepared by the Offeror. Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for receipt by the Information and Tender Agent of Tender Instructions was 5.00 p.m. (CEST) on 17 June 2022.

Final Results of the Offers

As at the Expiration Deadline, 2024 Notes in an aggregate nominal amount of EUR 176,996,000, 2025 Notes in an aggregate nominal amount of EUR 188,757,000, May 2026 in an aggregate nominal amount of EUR 139,446,000, June 2026 Notes in an aggregate nominal amount of EUR 355,629,000, 2028 Notes in an aggregate nominal amount of EUR 232,076,000 and 2030 Notes in an aggregate nominal amount of EUR 281,067,000 have been validly tendered for purchase pursuant to the terms of the Offers.

The Pricing took place today, 20 June 2022, at or around 12.00 p.m. (CEST).

The final results of the Offers are as set out below:

The Final Acceptance Amount is EUR 1,000,000,000.

2024 Notes

Series Acceptance Amount:	EUR 176,996,000
Benchmark Rate:	1.425%
Purchase Spread:	+5 bps
Purchase Yield:	1.475%
Purchase Price:	101.354%
Scaling Factor	N/A
Aggregate outstanding nominal amount of the Notes after the Settlement Date:	EUR 823,004,000

2025 Notes

Series Acceptance Amount:	EUR 188,757,000
Benchmark Rate:	1.937%
Purchase Spread:	+10 bps
Purchase Yield:	2.037%
Purchase Price:	98.889%
Scaling Factor	N/A
Aggregate outstanding nominal amount of the Notes after the Settlement Date:	EUR 561,243,000

May 2026 Notes

Series Acceptance Amount:	EUR 139,446,000
Benchmark Rate:	2.096%
Purchase Spread:	+10 bps
Purchase Yield:	2.196%
Purchase Price:	95.121%
Scaling Factor	N/A
Aggregate outstanding nominal amount of the Notes after the Settlement Date:	EUR 460,554,000

June 2026 Notes:

Series Acceptance Amount:	EUR 355,629,000
Benchmark Rate:	2.105%
Purchase Spread:	+10 bps
Purchase Yield:	2.205%
Purchase Price:	96.880%

Scaling Factor	N/A
Aggregate outstanding nominal amount of the Notes after the Settlement Date:	EUR 894,371,000

2028 Notes

Series Acceptance Amount:	EUR 139,172,000
Benchmark Rate:	2.241%
Purchase Spread:	+15 bps
Purchase Yield:	2.391%
Purchase Price:	97.904%
Scaling Factor	58.7935%
Aggregate outstanding nominal amount of the Notes after the Settlement Date:	EUR 610,828,000

2030 Notes

Series Acceptance Amount:	EUR 0
Benchmark Rate:	N/A
Purchase Spread:	+30 bps
Purchase Yield:	N/A
Purchase Price:	N/A
Scaling Factor	N/A
Aggregate outstanding nominal amount of the Notes after the Settlement Date:	EUR 1,250,000,000

Each tender of 2028 Notes that is scaled has been rounded down to the nearest EUR 1,000 in nominal amount. In addition, the Offeror applied pro rata scaling to each valid tender of 2028 Notes in such a manner as will result in both (a) the relevant Noteholder transferring its 2028 Notes to the Offeror in an aggregate nominal amount of at least the minimum denomination for such Series (being EUR 100,000), and (b) the relevant Noteholder's residual amount of 2028 Notes (being the nominal amount of the Notes the subject of the relevant Tender Instruction that are not accepted for purchase by virtue of such scaling) amounting to zero, and the Offeror therefore adjusted the relevant Scaling Factor applicable to any relevant Tender Instruction accordingly.

The Settlement Date is expected to be on 21 June 2022. The Offeror will also pay Accrued Interest in respect of the Notes accepted for purchase.

All Notes accepted for purchase will be cancelled on the Settlement Date.

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