

NOTICE relating to the public offer of

STANDARD LONG AUTOCALLABLE BARRIER DIGITAL WORST OF CERTIFICATES on EURO STOXX 50® and FTSE® MIB® Indexes due 24.07.2025

ISIN Code XS2008565207

(the "Certificates")

issued by Intesa Sanpaolo S.p.A. (the "Issuer")

under the "Warrants and Certificates Programme" dated 27 July 2018, as updated from time to time by the relevant supplements, approved by the Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

(hereafter, the "Programme" and the "Base Prospectus")

Pursuant to Part A of the Final Terms dated 10 June 2019 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the Second Early Redemption Valuation Period (19 July 2021) the Early Redemption Event has occurred. Therefore, the settlement date for the Certificates is 26 July 2021 (the Early Payment Date in relation to the Second Early Redemption Valuation Period).

For the avoidance of any doubt, the Certificates were automatically exercised on 19 July 2021 and, after the payment on the Early Payment Date of the Early Redemption Amount, as specified in Part A paragraph 77 of the Final Terms, equal to Eur 1,145, no further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

20 July 2021 Intesa Sanpaolo S.p.A.

