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23 September 2021

NOTICE to the HOLDERS of AXA

(the “**Issuer**”)

EUR 1,000,000,000 Fixed to Floating Rate Ordinary Subordinated Green Notes due 2041
under the EUR 18,000,000,000 Euro Medium Term Note Programme Series N°43, Tranche 1
(ISIN: XS2314312179) (the “**Notes**”)

This notice must be read in conjunction with the Supplemental Agency Agreement dated 7 April 2021 between the Issuer, BNP Paribas Securities Services, Luxembourg Branch and BNP Paribas Securities Services in relation to the Notes (the “**Supplemental Agency Agreement**”) and the Prospectus dated 1 April 2021 prepared in connection with the Notes which was approved by the *Commission de Surveillance du Secteur Financier* on the same date (the “**Prospectus**”). Notice is hereby given by the Issuer to the holders of the Notes pursuant to Condition 15 for the purpose of solely correcting a manifest error in the Terms and Conditions of the Notes set out in Schedule 1 to the Supplemental Agency Agreement and reproduced in the Prospectus: the references to “EUR 689.38 per Calculation Amount” and “EUR 1,375 per Calculation Amount” in Condition 5(a)(ii) (Fixed Rate Interest Period) on page 14 of the Supplemental Agency Agreement and page 57 of the Prospectus are erroneous and should read “EUR 6.89 per Calculation Amount” and “EUR 13.75 per Calculation Amount”, respectively.

All other terms and conditions of the Notes remain unchanged.

Further Information

All requests for information in relation to this announcement should be directed to:

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