

**Delårsrapport per 10 januari 2022 (datum för registrering)**  
*Interim financial statements as at 10 January 2022 (registration day)*

**TRATON Treasury AB**

**Org nr**  
Corporate identity number

**559359–4053**

**Innehållsförteckning:**  
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**Resultaträkning för perioden 10 januari 2022 (SEK)***Income statement for the period of 10 January 2022 (SEK)*2022-01-10

<b>Rörelseintäkter</b>	-
<i>Operating income</i>	
<b>Rörelsekostnader</b>	-
<i>Operating expenses</i>	
<b>Rörelseresultat</b>	-
<i>Operating income</i>	
<b>Resultat från finansiella poster</b>	-
<i>Total financial items</i>	
<b>Resultat efter finansiella poster</b>	-
<i>Income after financial items</i>	
<b>Resultat före skatt</b>	-
<i>Income before tax</i>	
<b>Årets resultat</b>	-
<i>Net income</i>	

**Balansräkning den 10 januari 2022 (SEK)***Balance sheet as of 10 January 2022 (SEK)*

<u>Tillgångar</u>	<u>2022-01-10</u>
<i>Assets</i>	
Fordringar	25 000
<i>Receivables</i>	
Summa tillgångar	<u>25 000</u>
<i>Total assets</i>	
 <u>Eget kapital</u>	
<i>Equity</i>	
Aktiekapital (25 000 aktier)	25 000
<i>Share capital (25 000 shares)</i>	
Summa eget kapital	<u>25 000</u>
<i>Total equity</i>	

## **1. Allmänna upplysningar**

### General information

Bolaget, med organisationsnummer 559359-4053, nyregistrerades hos Bolagsverket som Goldcup 29819 AB per den 10 januari 2022 och förvärvades av TRATON Sweden AB den 17 februari 2022. I samband med att bolaget förvärvades av TRATON Sweden AB namnändrades bolaget till TRATON Treasury AB.

The company, with corporate identity number 559359-4053, was registered with the Swedish Companies Registration Office as Goldcup 29819 AB on 10 January 2022 and was acquired by TRATON Sweden AB on 17 February 2022. In connection with the acquisition the name of the company was changed to TRATON Treasury AB.

Bolaget som är ett helägt dotterbolag till TRATON Sweden AB, organisationsnummer 559321-4629 och har säte i Södertälje, ingår i den koncern där TRATON SE, Tyskt handelsregister HRB Nummer 246068, med säte i München, Tyskland, är moderbolag.

The company, which is a wholly owned subsidiary of TRATON Sweden AB, corporate identity number 559321-4629 and has its registered office in Södertälje, is part of TRATON Group. TRATON SE, German Commercial Register HRB Number 246068, with its registered office in Munich, Germany, is the parent company of TRATON Group.

Bolagets första räkenskapsår löper från 2022-01-10 --- 2022-12-31.

The company's first fiscal year is 2022-01-10 --- 2022-12-31.

Bolagets huvudsakliga aktivitet är att tillhandahålla finansieringstjänster och finansiella tjänster till dess koncernbolag samt att bedriva därmed förenlig verksamhet.

The main activity of the company is to provide financing and financial services to its group companies and therewith compatible activities.

Denna delårsrapport har endast upprättats med syftet att inkluderas i ett prospekt för erbjudande av skuldebrev.

These interim financial statements have been prepared with the sole purpose of inclusion in a prospectus for a debt offering.

## **2. Utgångspunkt för upprättande**

### Basis of preparation

Delårsrapporten är upprättad i enlighet med Årsredovisningslagen och svenska redovisningsregler. Framgent förväntas bolaget att tillämpa uttalanden från Rådet för finansiell rapportering (RFR 2).

The interim financial statements have been prepared in accordance with the Annual Accounts Act and Swedish accounting rules. In the future the company is expected to apply statements from the Swedish Financial Reporting Board (RFR 2).

Belopp i kr om inget annat anges.

Amounts are in SEK unless otherwise stated.

### **3. Redovisnings- och värderingsprinciper**

Accounting and valuation principles etc.

Tillgångar och skulder har värderats till upplupet anskaffningsvärde om inget annat anges.

Assets and liabilities have been valued at amortised cost unless otherwise stated.

#### **Fordringar**

Receivables

Fordringar är redovisade till upplupet anskaffningsvärde och det belopp varmed de beräknas bli reglerade.

Receivables are stated at amortised cost and the amount by which they are expected to be settled.

#### **Anställda och personalkostnader**

Employees and personnel costs

**Bolaget har inga anställda.**

The company has no employees.

#### **Väsentliga händelser efter räkenskapsårets slut.**

Significant events after the end of the financial year.

**Alla aktier i bolaget förvärvades den 17 februari 2022 av TRATON Sweden AB.**

All shares in the company were on 17 February 2022 acquired by TRATON Sweden AB.

Södertälje, March 10, 2022



Annette Danielski  
Styrelsens ordförande  
Chair of the Board



Börje Wigfeldt  
Styrelseledamot och Verkställande direktör  
Member of the Board and Managing Director



Urban Egloff  
Styrelseledamot  
Member of the Board



Klaus Schartel  
Styrelseledamot  
Member of the Board

## Auditor's report

To the Board of Directors of TRATON Treasury AB, corporate identity number 559359-4053

### Report on the interim financial statements

#### Opinions

We have audited the interim financial statements of TRATON Treasury AB (the "company"), which comprise the balance sheet as at 10 January 2022, and the profit and loss account for the period ended 10 January 2022, and notes to the financial statements, including a summary of significant accounting policies.

In our opinion, the accompanying interim financial statements give a true and fair view of the financial position of the Company as at 10 January 2022, and of its financial performance for the period ended 10 January 2022 in accordance with the Annual Accounts Act relating to the preparation and presentation of the interim financial statements.

#### Basis for Opinions

We conducted our audit in accordance with International Standards on Auditing (ISA) and generally accepted auditing standards in Sweden. Our responsibilities under those standards are further described in the *Auditor's Responsibilities* section. We are independent of TRATON Treasury AB in accordance with professional ethics for accountants in Sweden and have otherwise fulfilled our ethical responsibilities in accordance with these requirements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinions.

#### Emphasis of Matter - Restriction on Distribution of Use

We draw attention to note 1 to the interim financial statements, which describes the restriction on distribution and use. The interim financial statements are prepared for the purposes of inclusion in a prospectus linked to a debt offering. As a result, the interim financial statements may not be suitable for other purposes. Our report is intended solely for the inclusion in the prospectus and should not be distributed to or used by parties other than the company. Our opinion is not modified in respect of this matter.

#### Responsibilities of the Board of Directors and the Managing Director

The Board of Directors and the Managing Director are responsible for the preparation of the interim financial statements and that they give a fair presentation in accordance with the Annual Accounts Act. The Board of Directors and the Managing Director are also responsible for such internal control as they determine is necessary to enable the preparation of interim financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the interim financial statements, The Board of Directors and the Managing Director are responsible for the assessment of the company's ability to continue as a going concern. They disclose, as applicable, matters related to going concern and using the going concern basis of accounting.

#### Auditor's responsibility

Our objectives are to obtain reasonable assurance about whether the interim financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs and generally accepted auditing standards in Sweden will always

detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these interim financial statements.

As part of an audit in accordance with ISAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the interim financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of the company's internal control relevant to our audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors and the Managing Director.
- Conclude on the appropriateness of the Board of Directors' and the Managing Director's use of the going concern basis of accounting in preparing the interim financial statements. We also draw a conclusion, based on the audit evidence obtained, as to whether any material uncertainty exists related to events or conditions that may cast significant doubt on the company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the interim financial statements or, if such disclosures are inadequate, to modify our opinion about the interim financial statements. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the interim financial statements, including the disclosures, and whether the interim financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We must inform the Board of Directors of, among other matters, the planned scope and timing of the audit. We must also inform of significant audit findings during our audit, including any significant deficiencies in internal control that we identified.

Stockholm 15 March 2022

Ernst & Young AB



Magnus Engvall  
Authorized Public Accountant