

Opus – Chartered Issuances S.A.
Société Anonyme

Audited annual accounts
as of December 31, 2020

6, Rue Eugène Ruppert

L-2453 Luxembourg

R.C.S Luxembourg B 180.859

TABLE OF CONTENTS

	Pages(s)
Audit Report	1 - 3
Balance Sheet	4 - 8
Profit and Loss Account	9 -10
Notes to the Annual Accounts	11 - 294

Independent auditor's report

To the Shareholders of
Opus – Chartered Issuances S.A.
6, rue Eugène Ruppert
L-2453 Luxembourg

Opinion

We have audited the annual accounts of Opus – Chartered Issuances S.A. (the “Company”), which comprise the balance sheet as at 31 December 2020, and the profit and loss account for the year then ended, and the notes to the annual accounts, including a summary of significant accounting policies.

In our opinion, the accompanying annual accounts give a true and fair view of the financial position of the Company as at 31 December 2020, and of the results of its operations for the year then ended in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the annual accounts.

Basis for Opinion

We conducted our audit in accordance with the Law of 23 July 2016 on the audit profession (the “Law of 23 July 2016”) and with International Standards on Auditing (“ISAs”) as adopted for Luxembourg by the “Commission de Surveillance du Secteur Financier” (“CSSF”). Our responsibilities under the Law of 23 July 2016 and ISAs as adopted for Luxembourg by the CSSF are further described in the “responsibilities of the “réviseur d’entreprises agréé” for the audit of the annual accounts” section of our report. We are also independent of the Company in accordance with the International Code of Ethics for Professional Accountants, including International Independence Standards, issued by the International Ethics Standards Board for Accountants (“IESBA Code”) as adopted for Luxembourg by the CSSF together with the ethical requirements that are relevant to our audit of the annual accounts, and have fulfilled our other ethical responsibilities under those ethical requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of the Board of Directors for the annual accounts

The Board of Directors is responsible for the preparation and fair presentation of these annual accounts in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the annual accounts, and for such internal control as the Board of Directors determines is necessary to enable the preparation of annual accounts that are free from material misstatement, whether due to fraud or error.

In preparing the annual accounts, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Responsibilities of the “réviseur d'entreprises agréé” for the audit of the annual accounts

Our objectives are to obtain reasonable assurance about whether the annual accounts as a whole are free from material misstatement, whether due to fraud or error, and to issue a report of the “réviseur d'entreprises agréé” that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Law of 23 July 2016 and with ISAs as adopted for Luxembourg by the CSSF will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual accounts.

As part of an audit in accordance with the Law of 23 July 2016 and with ISAs as adopted for Luxembourg by the CSSF, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:


- Identify and assess the risks of material misstatement of the annual accounts, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our report of the “réviseur d'entreprises agréé” to the related disclosures in the annual accounts or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our report of the “réviseur d'entreprises agréé”. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual accounts, including the disclosures, and whether the annual accounts represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and communicate to them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, actions taken to eliminate threats or safeguards applied.

Ernst & Young
Société anonyme
Cabinet de révision agréé



Oliver Cloess
Jul 8, 2021

Oliver Cloess

Luxembourg, 8 July 2021

Annual Accounts Helpdesk :

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RCSL Nr. :

Matricule :

BALANCE SHEET

Financial year from 01 _____ **to** 02 _____ (in 03 _____)

ASSETS

	Reference(s)	Current year	Previous year
A. Subscribed capital unpaid	1101 _____	101 _____	102 _____
I. Subscribed capital not called	1103 _____	103 _____	104 _____
II. Subscribed capital called but unpaid	1105 _____	105 _____	106 _____
B. Formation expenses	1107 _____	107 _____	108 _____
C. Fixed assets	1109 _____	109 _____	110 _____
I. Intangible assets	1111 _____	111 _____	112 _____
1. Costs of development	1113 _____	113 _____	114 _____
2. Concessions, patents, licences, trade marks and similar rights and assets, if they were	1115 _____	115 _____	116 _____
a) acquired for valuable consideration and need not be shown under C.I.3	1117 _____	117 _____	118 _____
b) created by the undertaking itself	1119 _____	119 _____	120 _____
3. Goodwill, to the extent that it was acquired for valuable consideration	1121 _____	121 _____	122 _____
4. Payments on account and intangible assets under development	1123 _____	123 _____	124 _____
II. Tangible assets	1125 _____	125 _____	126 _____
1. Land and buildings	1127 _____	127 _____	128 _____
2. Plant and machinery	1129 _____	129 _____	130 _____

RCSL Nr. :

Matricule :

	Reference(s)	Current year	Previous year
3. Other fixtures and fittings, tools and equipment	1131 _____	131 _____	132 _____
4. Payments on account and tangible assets in the course of construction	1133 _____	133 _____	134 _____
III. Financial assets	1135 _____	135 _____	136 _____
1. Shares in affiliated undertakings	1137 _____	137 _____	138 _____
2. Loans to affiliated undertakings	1139 _____	139 _____	140 _____
3. Participating interests	1141 _____	141 _____	142 _____
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests	1143 _____	143 _____	144 _____
5. Investments held as fixed assets	1145 _____	145 _____	146 _____
6. Other loans	1147 _____	147 _____	148 _____
D. Current assets	1151 _____	151 _____	152 _____
I. Stocks	1153 _____	153 _____	154 _____
1. Raw materials and consumables	1155 _____	155 _____	156 _____
2. Work in progress	1157 _____	157 _____	158 _____
3. Finished goods and goods for resale	1159 _____	159 _____	160 _____
4. Payments on account	1161 _____	161 _____	162 _____
II. Debtors	1163 _____	163 _____	164 _____
1. Trade debtors	1165 _____	165 _____	166 _____
a) becoming due and payable within one year	1167 _____	167 _____	168 _____
b) becoming due and payable after more than one year	1169 _____	169 _____	170 _____
2. Amounts owed by affiliated undertakings	1171 _____	171 _____	172 _____
a) becoming due and payable within one year	1173 _____	173 _____	174 _____
b) becoming due and payable after more than one year	1175 _____	175 _____	176 _____
3. Amounts owed by undertakings with which the undertaking is linked by virtue of participating interests	1177 _____	177 _____	178 _____
a) becoming due and payable within one year	1179 _____	179 _____	180 _____
b) becoming due and payable after more than one year	1181 _____	181 _____	182 _____
4. Other debtors	1183 _____	183 _____	184 _____
a) becoming due and payable within one year	1185 _____	185 _____	186 _____
b) becoming due and payable after more than one year	1187 _____	187 _____	188 _____

RCSL Nr. :

Matricule :

	Reference(s)	Current year	Previous year
III. Investments	1189 _____	189 _____	190 _____
1. Shares in affiliated undertakings	1191 _____	191 _____	192 _____
2. Own shares	1209 _____	209 _____	210 _____
3. Other investments	1195 _____	195 _____	196 _____
IV. Cash at bank and in hand	1197 _____	197 _____	198 _____
E. Prepayments	1199 _____	199 _____	200 _____
TOTAL (ASSETS)		201 _____	202 _____

RCSL Nr. :

Matricule :

CAPITAL, RESERVES AND LIABILITIES

	Reference(s)	Current year	Previous year
A. Capital and reserves	1301	301	302
I. Subscribed capital	1303	303	304
II. Share premium account	1305	305	306
III. Revaluation reserve	1307	307	308
IV. Reserves	1309	309	310
1. Legal reserve	1311	311	312
2. Reserve for own shares	1313	313	314
3. Reserves provided for by the articles of association	1315	315	316
4. Other reserves, including the fair value reserve	1429	429	430
a) other available reserves	1431	431	432
b) other non available reserves	1433	433	434
V. Profit or loss brought forward	1319	319	320
VI. Profit or loss for the financial year	1321	321	322
VII. Interim dividends	1323	323	324
VIII. Capital investment subsidies	1325	325	326
B. Provisions	1331	331	332
1. Provisions for pensions and similar obligations	1333	333	334
2. Provisions for taxation	1335	335	336
3. Other provisions	1337	337	338
C. Creditors	1435	435	436
1. Debenture loans	1437	437	438
a) Convertible loans	1439	439	440
i) becoming due and payable within one year	1441	441	442
ii) becoming due and payable after more than one year	1443	443	444
b) Non convertible loans	1445	445	446
i) becoming due and payable within one year	1447	447	448
ii) becoming due and payable after more than one year	1449	449	450
2. Amounts owed to credit institutions	1355	355	356
a) becoming due and payable within one year	1357	357	358
b) becoming due and payable after more than one year	1359	359	360

The notes in the annex form an integral part of the annual accounts

RCSL Nr. :

Matricule :

	Reference(s)	Current year	Previous year
3. Payments received on account of orders in so far as they are shown separately as deductions from stocks	1361 _____	361 _____	362 _____
a) becoming due and payable within one year	1363 _____	363 _____	364 _____
b) becoming due and payable after more than one year	1365 _____	365 _____	366 _____
4. Trade creditors	1367 _____	367 _____	368 _____
a) becoming due and payable within one year	1369 _____	369 _____	370 _____
b) becoming due and payable after more than one year	1371 _____	371 _____	372 _____
5. Bills of exchange payable	1373 _____	373 _____	374 _____
a) becoming due and payable within one year	1375 _____	375 _____	376 _____
b) becoming due and payable after more than one year	1377 _____	377 _____	378 _____
6. Amounts owed to affiliated undertakings	1379 _____	379 _____	380 _____
a) becoming due and payable within one year	1381 _____	381 _____	382 _____
b) becoming due and payable after more than one year	1383 _____	383 _____	384 _____
7. Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests	1385 _____	385 _____	386 _____
a) becoming due and payable within one year	1387 _____	387 _____	388 _____
b) becoming due and payable after more than one year	1389 _____	389 _____	390 _____
8. Other creditors	1451 _____	451 _____	452 _____
a) Tax authorities	1393 _____	393 _____	394 _____
b) Social security authorities	1395 _____	395 _____	396 _____
c) Other creditors	1397 _____	397 _____	398 _____
i) becoming due and payable within one year	1399 _____	399 _____	400 _____
ii) becoming due and payable after more than one year	1401 _____	401 _____	402 _____
D. Deferred income	1403 _____	403 _____	404 _____
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		405 _____	406 _____

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RCSL Nr. :

Matricule :

PROFIT AND LOSS ACCOUNT

Financial year from 01 _____ **to** 02 _____ (in 03 _____)

PROFIT AND LOSS ACCOUNT

	Reference(s)	Current year	Previous year
1. Net turnover	1701 _____	701 _____	702 _____
2. Variation in stocks of finished goods and in work in progress	1703 _____	703 _____	704 _____
3. Work performed by the undertaking for its own purposes and capitalised	1705 _____	705 _____	706 _____
4. Other operating income	1713 _____	713 _____	714 _____
5. Raw materials and consumables and other external expenses	1671 _____	671 _____	672 _____
a) Raw materials and consumables	1601 _____	601 _____	602 _____
b) Other external expenses	1603 _____	603 _____	604 _____
6. Staff costs	1605 _____	605 _____	606 _____
a) Wages and salaries	1607 _____	607 _____	608 _____
b) Social security costs	1609 _____	609 _____	610 _____
i) relating to pensions	1653 _____	653 _____	654 _____
ii) other social security costs	1655 _____	655 _____	656 _____
c) Other staff costs	1613 _____	613 _____	614 _____
7. Value adjustments	1657 _____	657 _____	658 _____
a) in respect of formation expenses and of tangible and intangible fixed assets	1659 _____	659 _____	660 _____
b) in respect of current assets	1661 _____	661 _____	662 _____
8. Other operating expenses	1621 _____	621 _____	622 _____

RCSL Nr. :

Matricule :

	Reference(s)	Current year	Previous year
9. Income from participating interests	1715 _____	715 _____	716 _____
a) derived from affiliated undertakings	1717 _____	717 _____	718 _____
b) other income from participating interests	1719 _____	719 _____	720 _____
10. Income from other investments and loans forming part of the fixed assets	1721 _____	721 _____	722 _____
a) derived from affiliated undertakings	1723 _____	723 _____	724 _____
b) other income not included under a)	1725 _____	725 _____	726 _____
11. Other interest receivable and similar income	1727 _____	727 _____	728 _____
a) derived from affiliated undertakings	1729 _____	729 _____	730 _____
b) other interest and similar income	1731 _____	731 _____	732 _____
12. Share of profit or loss of undertakings accounted for under the equity method	1663 _____	663 _____	664 _____
13. Value adjustments in respect of financial assets and of investments held as current assets	1665 _____	665 _____	666 _____
14. Interest payable and similar expenses	1627 _____	627 _____	628 _____
a) concerning affiliated undertakings	1629 _____	629 _____	630 _____
b) other interest and similar expenses	1631 _____	631 _____	632 _____
15. Tax on profit or loss	1635 _____	635 _____	636 _____
16. Profit or loss after taxation	1667 _____	667 _____	668 _____
17. Other taxes not shown under items 1 to 16	1637 _____	637 _____	638 _____
18. Profit or loss for the financial year	1669 _____	669 _____	670 _____

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020

NOTE 1 – GENERAL INFORMATION

Opus - Chartered Issuances S.A. (the "Company") was incorporated on October 1, 2013 as a société anonyme and is organized under the Laws of the Grand Duchy of Luxembourg as a public limited liability company for an unlimited period and is subject to the Law of March 22, 2004 on securitisation (the "Securitisation Law").

The Company has its registered office at 6, rue Eugène Ruppert, L-2453 Luxembourg. The Company is registered in the Luxembourg register of commerce and companies under Section B, number B 180.859.

The Company's financial year starts on January 1 and ends on December 31 of each year.

The corporate object of the Company is to act as an issuing entity in the context of one or several securitisation operations governed by and under the Securitisation Law.

The Company may enter into, execute and deliver and perform any swaps, futures, forwards, derivatives, options, repurchase, stock lending and similar transactions. Without prejudice to the generality of the previous sentence, the Company may also generally employ any techniques and instruments relating to investments for the purpose of their efficient management, including, but not limited to, techniques and instruments designed to protect it against credit, currency exchange, interest rate risks and other risks.

Compartments

The Board of Directors is entitled to create one or more compartments, each corresponding to a separate part of the Company's estate.

The rights of holders of instruments issued in respect of a compartment and the rights of creditors that relate to or have arisen in connection with the creation, the operation or the liquidation of a compartment are limited to the assets of that compartment.

The assets of each compartment are exclusively available to satisfy the rights of the holders of instruments issued in respect of that compartment and the rights of creditors that have arisen in connection with the creation, the operation or the liquidation of that compartment.

Notwithstanding the foregoing, if following the redemption or repayment in full of the instruments issued in respect of a compartment and the satisfaction in full and termination of all obligations of the Company to the creditors whose claims have arisen in connection with the creation, operation or liquidation of that compartment, there remain assets in such compartment, the Board of Directors may allocate such assets to another compartment or to the general estate of the Company.

The Board of Directors shall establish and maintain separate accounting records for each of the compartments of the Company for the purpose of ascertaining the assets affected to each compartment, such accounting records to be conclusive evidence of the assets contained in each compartment in the absence of manifest error.

Claims which are not incurred in relation to the creation, operation or liquidation of a specific compartment maybe paid out of the general estate of the Company or may be apportioned by the Board of Directors between the Company's compartments on a pro rata basis of the assets of those compartments or on such other basis as it may deem more appropriate.

The liquidation of a compartment may be decided by the Board of Directors.

The Company does not need to consolidate and it is not included in any consolidated accounts

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

2.1. General principles

The annual accounts have been prepared in accordance with Luxembourg legal and regulatory requirements under the historical cost convention. Accounting policies and valuation rules are, besides the ones laid down by the Law of December 19, 2002, as amended, determined and applied by the Board of Directors.

Non-convertible loans have been reassessed on their maturity and were reclassified partially from non-convertible loans becoming due and payable within one year to non-convertible loans becoming due and payable after more than one year. Accrued interests on notes issued have been reclassified to non-convertible loans becoming due and payable within one year. Such reclassifications were made in order to increase presentation of related items with no impact on profit and loss as well as equity of the Company.

During the year, the Board of Directors has further assessed the impact of COVID-19 on the estimates and based on the assessment made believes that the underlying assumptions are appropriate and that the annual accounts therefore present the financial position and results fairly.

The Board of Directors continues to closely monitor developments of COVID-19 and their impact on the Company. The Board of Directors has made an assessment of the Company's ability to continue its activities as a going concern. Considering the structure of the Company and the cashflows during the year 2020, the Board of Directors therefore concludes that for the period of at least the next 12 months as of the date of the approval of these annual accounts, it is reasonable to assess that the Company will be able to continue as a going concern.

2.2. Financial instruments

2.2.1. Financial fixed assets

Investments held as fixed assets / other loans are valued at purchase price / nominal value (other loans) including the expenses incidental thereto. In case of durable depreciation in value according to the opinion of the Board of Directors, value adjustments are made in respect of financial fixed assets, so that they are valued at the lower figure to be attributed to them at the balance sheet date. These value adjustments are not continued if the reasons for which the value adjustments were made ceased to apply.

2.2.2. Discount and Premium

Discounts and premiums arising from the issuance of notes or purchase of financial fixed assets or hedging instruments are amortized on a straight-line basis over the life of the underlying note, financial asset or hedging instrument. The amortization is accounted for with the value of the corresponding asset or liability.

2.2.3. Non convertible loans

The Company issues notes through its compartments. The pay-off can be contingent to the performance of certain underlyings such as interest rates, indices or securities. The notes are recorded at cost and the difference between the nominal value and the cost is recognized as a discount or premium which is then amortized over the life of the notes using the straight line method and recorded in the profit and loss account.

2.2.4. Equalisation provision

Due to the limited recourse nature of the notes issued, losses during the year as a result from sales, default, lower market values or cost may reduce the value of the notes issued. Such shortfalls are normally borne by the note holders in inverse order of the priority of payments.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Consequently, a provision for diminution in value will be made and deducted from the amount repayable of the notes issued. Correspondingly, such amounts will be mirrored in the profit and loss account as equalisation provision in "Other interest and similar income". Gains during the year as a result of reversal of value adjustments, realized profit or exceptional gains may cause a partial increase in value of the notes issued. Such excesses for value increases will be added to the issued notes and recorded in the profit and loss account as equalisation provision in "Other interest and similar expenses"

2.3. Debtors

Debtors are recorded at their reimbursement value. They are subject to value adjustments where their recovery is compromised. These value adjustments are not continued if the reasons for which the value adjustments were made have been ceased to apply. This caption also includes accrued interest with respect to investments into zerobonds.

2.4. Prepayments and Deferred income

Prepayments include expenditure incurred during the financial year but relating to a subsequent financial year.

Deferred income includes income received during the financial year but relating to a subsequent financial year.

2.5. Translation of foreign currencies

The Company maintains its accounts in Euro ("EUR") and the annual accounts are expressed in this currency.

Amounts in foreign currencies are translated into EUR on the following basis:

Assets and liabilities items denominated in a currency other than EUR are translated at the exchange rate prevailing on the balance sheet date with the exception of long-term assets and notes issued which are maintained at their historical foreign exchange rate.

Income and expenses denominated in a currency other than EUR are translated into EUR at the exchange rate effective at the time of the transaction.

2.6. Value adjustments

Value adjustments are deducted directly from the related asset, i.e. using the net book value disclosure.

2.7. Revenue / Expense Reporting

Income and expenses are recognized on an accrual basis.

Payments of a compartment to cover general and administrative expenses of the Company as well as remaining assets are recognized as revenues when they are paid from a compartment to the general estate of the Company according to the terms of the notes issued by such compartment.

2.8. Intercompartment eliminations

Transactions between compartments are eliminated in the combined balance sheet and in the combined profit and loss account.

2.9. Rounding Differences

Amounts are rounded to EUR in each balance. Sum may deviate by +/- 1 EUR.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 3 – BALANCE SHEET AND PROFIT AND LOSS ACCOUNT PER COMPARTMENT

General Compartment

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
D. Current assets		800.614	444.953
II. Debtors		536.940	98.965
4. Other debtors	5	536.940	98.965
a) becoming due and payable within one year		536.940	98.965
IV. Cash at bank and in hand		263.674	345.988
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>800.614</u>	<u>444.953</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		86.377	84.399
I. Subscribed capital		31.000	31.000
IV. Reserves		2.794	2.442
1. Legal Reserves		2.794	2.442
V. Profit or loss brought forward		38.685	43.928
VI. Profit or loss for the financial year		13.898	7.029
C. Creditors		714.237	360.554
1. Debenture loans	8	-	-
b) Non convertible loans		-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	89
a) becoming due and payable within one year		-	89
4. Trade creditors		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	714.237	360.465
a) Tax authorities		15.000	4.815
c) Other Creditors		699.237	355.650
i) becoming due and payable within one year		699.237	355.650
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>800.614</u>	<u>444.953</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	6.597.956	5.286.748
5. Raw materials and consumables and other external expenses		(6.569.125)	(5.194.995)
b) Other external expenses	11	(6.569.125)	(5.194.995)
10. Income from other investments and loans forming part of the fixed assets	12	-	2
b) Other income not included in a)		-	2
11. Other interest receivable and similar income		151	2.489
b) other interest and similar income	13	151	2.489
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(2.523)	(72.400)
b) other interest and similar expenses	14	(2.523)	(72.400)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		26.460	21.844
17. Other taxes not shown under items 1 to 16	15	(12.562)	(14.815)
18. Profit or loss for the financial year		13.898	7.029

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 3

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		373.958	417.953
III. Financial assets		373.958	417.953
5. Investments held as fixed assets	4	373.958	417.953
6. Other loans	4	-	-
D. Current assets		164	4
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		164	4
E. Prepayments	6	184.298	203.201
TOTAL (ASSETS)		558.420	621.159
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		558.420	621.159
1. Debenture loans		558.420	621.159
b) Non convertible loans	8	558.420	621.159
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		558.420	621.159
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		558.420	621.159
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(7.676)	-
b) Other external expenses	11	(7.676)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	72.009	25.785
b) Other income not included in a)		72.009	25.785
11. Other interest receivable and similar income		1.266	33.773
b) other interest and similar income	13	1.266	33.773
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(65.599)	(59.558)
b) other interest and similar expenses	14	(65.599)	(59.558)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 4

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(33.244)
b) Other external expenses	11	-	(33.244)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	620.536
b) Other income not included in a)		-	620.536
11. Other interest receivable and similar income		-	321.178
b) other interest and similar income	13	-	321.178
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(908.470)
b) other interest and similar expenses	14	-	(908.470)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 7

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		958	965
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		958	965
E. Prepayments	6	-	-
TOTAL (ASSETS)		958	965
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		958	965
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	958	965
a) Tax authorities		-	-
c) Other creditors		958	965
i) becoming due and payable within one year		958	965
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		958	965
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(17.655)
b) Other external expenses	11	-	(17.655)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	128.858
b) Other income not included in a)		-	128.858
11. Other interest receivable and similar income		6	222.118
b) other interest and similar income	13	6	222.118
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	159.257
14. Interest payable and similar expenses		(6)	(492.578)
b) other interest and similar expenses	14	(6)	(492.578)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 8

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		818.091	5.775.442
III. Financial assets		818.091	5.775.442
5. Investments held as fixed assets	4	818.091	5.775.442
6. Other loans	4	-	-
D. Current assets		4.601	23.433
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		4.601	23.433
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>822.693</u>	<u>5.798.875</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		822.693	5.798.875
1. Debenture loans		822.693	5.798.875
b) Non convertible loans	8	822.693	5.798.875
i) becoming due and payable within one year		822.693	-
ii) becoming due and payable after more than one year		-	5.798.875
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>822.693</u>	<u>5.798.875</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	1.038	484
5. Raw materials and consumables and other external expenses		(2.544)	(16.572)
b) Other external expenses	11	(2.544)	(16.572)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	727.081	7.061
b) Other income not included in a)		727.081	7.061
11. Other interest receivable and similar income		472.456	697.380
b) other interest and similar income	13	472.456	697.380
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.198.030)	(688.352)
b) other interest and similar expenses	14	(1.198.030)	(688.352)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 10

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		12.199.454	12.199.454
III. Financial assets		12.199.454	12.199.454
5. Investments held as fixed assets	4	12.199.454	12.199.454
6. Other loans	4	-	-
D. Current assets		710.068	583.876
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		710.068	583.876
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>12.909.523</u>	<u>12.783.330</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		12.909.523	12.783.330
1. Debenture loans		12.909.523	12.783.330
b) Non convertible loans	8	12.909.523	12.783.330
i) becoming due and payable within one year		-	12.783.330
ii) becoming due and payable after more than one year		12.909.523	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>12.909.523</u>	<u>12.783.330</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(202.431)	(44.653)
b) Other external expenses	11	(202.431)	(44.653)
7. Value adjustments			
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	561.407	804.141
b) Other income not included in a)		561.407	804.141
11. Other interest receivable and similar income		14.638	39.079
b) other interest and similar income	13	14.638	39.079
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(373.614)	(798.567)
b) other interest and similar expenses	14	(373.614)	(798.567)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 12

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		19.154.052	19.183.990
III. Financial assets		19.154.052	19.183.990
5. Investments held as fixed assets	4	19.154.052	19.183.990
6. Other loans	4	-	-
D. Current assets		376.525	587.486
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		376.525	587.486
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>19.530.577</u></u>	<u><u>19.771.477</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		19.530.577	19.771.477
1. Debenture loans		19.530.577	19.771.477
b) Non convertible loans	8	19.530.577	19.771.477
i) becoming due and payable within one year		-	19.771.477
ii) becoming due and payable after more than one year		19.530.577	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>19.530.577</u></u>	<u><u>19.771.477</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(371.714)	(82.343)
b) Other external expenses	11	(371.714)	(82.343)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	505.535	353.469
b) Other income not included in a)		505.535	353.469
11. Other interest receivable and similar income		240.899	1.134.636
b) other interest and similar income	13	240.899	1.134.636
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(374.720)	(1.405.762)
b) other interest and similar expenses	14	(374.720)	(1.405.762)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 13

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		7.501.456	7.989.137
III. Financial assets		7.501.456	7.989.137
5. Investments held as fixed assets	4	7.501.456	7.989.137
6. Other loans	4	-	-
D. Current assets		133.257	506
II. Debtors		132.426	-
4. Other debtors	5	132.426	-
a) becoming due and payable within one year		132.426	-
IV. Cash at bank and in hand		831	506
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>7.634.713</u>	<u>7.989.643</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		7.634.713	7.989.643
1. Debenture loans		7.634.713	7.989.643
b) Non convertible loans	8	7.634.713	7.989.643
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		7.634.713	7.989.643
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>7.634.713</u>	<u>7.989.643</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	16.552	13.121
5. Raw materials and consumables and other external expenses		(24.558)	(24.215)
b) Other external expenses	11	(24.558)	(24.215)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	75.204	23.464
b) Other income not included in a)		75.204	23.464
11. Other interest receivable and similar income		354.980	167.707
b) other interest and similar income	13	354.980	167.707
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(422.178)	(180.077)
b) other interest and similar expenses	14	(422.178)	(180.077)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 14

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		37.833.369	41.361.032
III. Financial assets		37.833.369	41.361.032
5. Investments held as fixed assets	4	37.833.369	41.361.032
6. Other loans	4	-	-
D. Current assets		18.127	1.173.132
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		18.127	1.173.132
E. Prepayments	6	1.000.000	446.000
TOTAL (ASSETS)		<u>38.851.496</u>	<u>42.980.164</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		38.851.496	42.980.164
1. Debenture loans		37.451.496	42.980.164
b) Non convertible loans	8	37.451.496	42.980.164
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		37.451.496	42.980.164
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	1.400.000	-
a) Tax authorities		-	-
c) Other creditors		1.400.000	-
i) becoming due and payable within one year		1.400.000	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>38.851.496</u>	<u>42.980.164</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	59.228	99.127
5. Raw materials and consumables and other external expenses		(106.659)	(98.406)
b) Other external expenses	11	(106.659)	(98.406)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	78.089	22.589
b) Other income not included in a)		78.089	22.589
11. Other interest receivable and similar income		449.781	265.635
b) other interest and similar income	13	449.781	265.635
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(480.439)	(288.946)
b) other interest and similar expenses	14	(480.439)	(288.946)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 15

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.787.455	7.465.465
III. Financial assets		6.787.455	7.465.465
5. Investments held as fixed assets	4	6.787.455	7.465.465
6. Other loans	4	-	-
D. Current assets		3.660	1.279.126
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.660	1.279.126
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.791.115</u>	<u>8.744.591</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.791.115	8.744.591
1. Debenture loans		6.791.115	8.744.591
b) Non convertible loans	8	6.791.115	8.744.591
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.791.115	8.744.591
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.791.115</u>	<u>8.744.591</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	24.665	22.347
5. Raw materials and consumables and other external expenses		(21.786)	(22.912)
b) Other external expenses	11	(21.786)	(22.912)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	86.753	170.492
b) Other income not included in a)		86.753	170.492
11. Other interest receivable and similar income		353.961	1.435.641
b) other interest and similar income	13	353.961	1.435.641
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(443.593)	(1.605.568)
b) other interest and similar expenses	14	(443.593)	(1.605.568)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 16

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	182
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	182
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>182</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	182
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	182
a) Tax authorities		-	-
c) Other creditors		-	182
i) becoming due and payable within one year		-	182
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>182</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	-
b) other interest and similar expenses	14	-	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 19

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	3.760.000
III. Financial assets		-	3.760.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	3.760.000
D. Current assets		-	113.608
II. Debtors		-	113.573
4. Other debtors	5	-	113.573
a) becoming due and payable within one year		-	113.573
IV. Cash at bank and in hand		-	35
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>-</u></u>	<u><u>3.873.608</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	3.873.608
1. Debenture loans		-	3.873.608
b) Non convertible loans	8	-	3.873.608
i) becoming due and payable within one year		-	3.873.608
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>-</u></u>	<u><u>3.873.608</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	14	-
5. Raw materials and consumables and other external expenses		(23.692)	(25.700)
b) Other external expenses	11	(23.692)	(25.700)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	79.427	308.534
b) Other income not included in a)		79.427	308.534
11. Other interest receivable and similar income		2.526	-
b) other interest and similar income	13	2.526	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	3.760.000
14. Interest payable and similar expenses		(58.275)	(4.042.834)
b) other interest and similar expenses	14	(58.275)	(4.042.834)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 20

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		22.221	22.238
II. Debtors		19.750	19.750
4. Other debtors	5	19.750	19.750
a) becoming due and payable within one year		19.750	19.750
IV. Cash at bank and in hand		2.471	2.488
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>22.221</u>	<u>22.238</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		22.221	22.238
1. Debenture loans		2.471	2.488
b) Non convertible loans	8	2.471	2.488
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.471	2.488
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	19.750	19.750
a) Tax authorities		-	-
c) Other creditors		19.750	19.750
i) becoming due and payable within one year		19.750	19.750
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>22.221</u>	<u>22.238</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	19.750
5. Raw materials and consumables and other external expenses		-	(19.800)
b) Other external expenses	11	-	(19.800)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	2.769
b) Other income not included in a)		-	2.769
11. Other interest receivable and similar income		20.047	2.698.368
b) other interest and similar income	13	20.047	2.698.368
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	(2.697.649)
14. Interest payable and similar expenses		(20.047)	(3.438)
b) other interest and similar expenses	14	(20.047)	(3.438)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 23

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		3.051	3.071
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.051	3.071
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.051</u>	<u>3.071</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.051	3.071
1. Debenture loans		3.051	3.071
b) Non convertible loans	8	3.051	3.071
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.051	3.071
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.051</u>	<u>3.071</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	6.780
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		47	47
b) other interest and similar income	13	47	47
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(47)	(6.827)
b) other interest and similar expenses	14	(47)	(6.827)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 24

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		48.230	80.393
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		48.230	80.393
E. Prepayments	6	-	-
TOTAL (ASSETS)		48.230	80.393
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		48.230	80.393
1. Debenture loans		48.230	80.393
b) Non convertible loans	8	48.230	80.393
i) becoming due and payable within one year		48.230	-
ii) becoming due and payable after more than one year		-	80.393
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		48.230	80.393
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	10.562
5. Raw materials and consumables and other external expenses		(31.687)	(42.250)
b) Other external expenses	11	(31.687)	(42.250)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		32.393	32.500
b) other interest and similar income	13	32.393	32.500
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(705)	(813)
b) other interest and similar expenses	14	(705)	(813)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 27

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		1.062	161.318
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.062	161.318
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.062</u></u>	<u><u>161.318</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.062	161.318
1. Debenture loans		-	161.318
b) Non convertible loans	8	-	161.318
i) becoming due and payable within one year		-	161.318
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	1.062	-
a) Tax authorities		-	-
c) Other creditors		1.062	-
i) becoming due and payable within one year		1.062	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.062</u></u>	<u><u>161.318</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(1.200)	(1.153)
b) Other external expenses	11	(1.200)	(1.153)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		47.643	5.124
b) other interest and similar income	13	47.643	5.124
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(46.443)	(3.971)
b) other interest and similar expenses	14	(46.443)	(3.971)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 28

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		1.016.679	1.063.110
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.016.679	1.063.110
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.016.679</u>	<u>1.063.110</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.016.679	1.063.110
1. Debenture loans		1.016.679	1.063.110
b) Non convertible loans	8	1.016.679	1.063.110
i) becoming due and payable within one year		1.016.679	1.063.110
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.016.679</u>	<u>1.063.110</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(8.000)	(7.669)
b) Other external expenses	11	(8.000)	(7.669)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		46.320	158.277
b) other interest and similar income	13	46.320	158.277
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(38.319)	(150.608)
b) other interest and similar expenses	14	(38.319)	(150.608)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 31

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	8.970.996
III. Financial assets		-	8.970.996
5. Investments held as fixed assets	4	-	8.970.996
6. Other loans	4	-	-
D. Current assets		8.457	1.081
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		8.457	1.081
E. Prepayments	6	-	-
TOTAL (ASSETS)		8.457	8.972.077
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.457	8.972.077
1. Debenture loans		-	8.972.077
b) Non convertible loans	8	-	8.972.077
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	8.972.077
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	8.457	-
a) Tax authorities		-	-
c) Other creditors		8.457	-
i) becoming due and payable within one year		8.457	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		8.457	8.972.077
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(171.565)	(162.828)
b) Other external expenses	11	(171.565)	(162.828)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	148.855	163.893
b) Other income not included in a)		148.855	163.893
11. Other interest receivable and similar income		520.031	477
b) other interest and similar income	13	520.031	477
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(497.322)	(1.542)
b) other interest and similar expenses	14	(497.322)	(1.542)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 32

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		873.383	969.897
III. Financial assets		873.383	969.897
5. Investments held as fixed assets	4	381.301	-
6. Other loans	4	492.082	969.897
D. Current assets		75.959	99.991
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		75.959	99.991
E. Prepayments	6	-	-
TOTAL (ASSETS)		949.341	1.069.888
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		949.341	1.069.888
1. Debenture loans		949.341	1.069.888
b) Non convertible loans	8	949.341	1.069.888
i) becoming due and payable within one year		38.179	33.688
ii) becoming due and payable after more than one year		911.162	1.036.200
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		949.341	1.069.888
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(6.321)
b) Other external expenses	11	-	(6.321)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	37.432	122.353
b) Other income not included in a)		37.432	122.353
11. Other interest receivable and similar income		125.226	376
b) other interest and similar income	13	125.226	376
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(96.514)	-
14. Interest payable and similar expenses		(66.144)	(116.407)
b) other interest and similar expenses	14	(66.144)	(116.407)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 35

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		46.625.000	45.125.000
III. Financial assets		46.625.000	45.125.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	46.625.000	45.125.000
D. Current assets		477.467	475.976
II. Debtors		475.976	475.976
4. Other debtors	5	475.976	475.976
a) becoming due and payable within one year		475.976	475.976
IV. Cash at bank and in hand		1.491	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>47.102.467</u>	<u>45.600.976</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		47.102.467	45.600.976
1. Debenture loans		47.102.467	45.600.853
b) Non convertible loans	8	47.102.467	45.600.853
i) becoming due and payable within one year		484.382	484.116
ii) becoming due and payable after more than one year		46.618.085	45.116.737
2. Amounts owed to credit institutions		-	123
a) becoming due and payable within one year		-	123
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>47.102.467</u>	<u>45.600.976</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	179.472	178.807
5. Raw materials and consumables and other external expenses		(179.349)	(178.799)
b) Other external expenses	11	(179.349)	(178.799)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	2.481.883	2.481.875
b) Other income not included in a)		2.481.883	2.481.875
11. Other interest receivable and similar income		35.147	27.898
b) other interest and similar income	13	35.147	27.898
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(2.517.154)	(2.509.780)
b) other interest and similar expenses	14	(2.517.154)	(2.509.780)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 37

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		76	83
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		76	83
E. Prepayments	6	-	-
TOTAL (ASSETS)		76	83
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		76	83
1. Debenture loans		76	83
b) Non convertible loans	8	76	83
i) becoming due and payable within one year		76	-
ii) becoming due and payable after more than one year		-	83
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		76	83
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		7	35.517
b) other interest and similar income	13	7	35.517
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(7)	(35.517)
b) other interest and similar expenses	14	(7)	(35.517)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 39

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	19.191
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	19.191
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>19.191</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	19.191
1. Debenture loans		-	19.191
b) Non convertible loans	8	-	19.191
i) becoming due and payable within one year		-	19.191
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>19.191</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(38.074)	(19.180)
b) Other external expenses	11	(38.074)	(19.180)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	318.868	318.868
b) Other income not included in a)		318.868	318.868
11. Other interest receivable and similar income		1.803	148
b) other interest and similar income	13	1.803	148
13. Value adjustments in respect of financial assets and of investments held as current assets	4	4.795.000	-
14. Interest payable and similar expenses		(5.077.597)	(299.835)
b) other interest and similar expenses	14	(5.077.597)	(299.835)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 40

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.385.444	6.090.077
III. Financial assets		5.385.444	6.090.077
5. Investments held as fixed assets	4	-	-
6. Other loans	4	5.385.444	6.090.077
D. Current assets		348.410	524.387
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		348.410	524.387
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>5.733.854</u>	<u>6.614.464</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.733.854	6.614.464
1. Debenture loans		5.733.854	6.614.464
b) Non convertible loans	8	5.733.854	6.614.464
i) becoming due and payable within one year		27.275	27.403
ii) becoming due and payable after more than one year		5.706.579	6.587.061
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>5.733.854</u>	<u>6.614.464</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(12.028)	(30.488)
b) Other external expenses	11	(12.028)	(30.488)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	238.037	843.430
b) Other income not included in a)		238.037	843.430
11. Other interest receivable and similar income		858.129	3.176
b) other interest and similar income	13	858.129	3.176
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(704.633)	-
14. Interest payable and similar expenses		(379.505)	(816.117)
b) other interest and similar expenses	14	(379.505)	(816.117)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 41

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		4.539.157	6.101.992
III. Financial assets		4.539.157	6.101.992
5. Investments held as fixed assets	4	4.539.157	6.101.992
6. Other loans	4	-	-
D. Current assets		413.014	322.831
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		413.014	322.831
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.952.170</u>	<u>6.424.823</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.952.170	6.424.823
1. Debenture loans		4.952.170	6.424.823
b) Non convertible loans	8	4.952.170	6.424.823
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.952.170	6.424.823
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.952.170</u>	<u>6.424.823</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(137.471)	(169.040)
b) Other external expenses	11	(137.471)	(169.040)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	427.145	201.583
b) Other income not included in a)		427.145	201.583
11. Other interest receivable and similar income		858.947	214.438
b) other interest and similar income	13	858.947	214.438
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(876.508)	111.003
14. Interest payable and similar expenses		(272.114)	(357.983)
b) other interest and similar expenses	14	(272.114)	(357.983)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 42

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.014.034	2.222.481
III. Financial assets		2.014.034	2.222.481
5. Investments held as fixed assets	4	2.014.034	2.222.481
6. Other loans	4	-	-
D. Current assets		5.802	3.288
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		5.802	3.288
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>2.019.836</u>	<u>2.225.769</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.019.836	2.225.769
1. Debenture loans		2.019.836	2.225.769
b) Non convertible loans	8	2.019.836	2.225.769
i) becoming due and payable within one year		2.019.836	-
ii) becoming due and payable after more than one year		-	2.225.769
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>2.019.836</u>	<u>2.225.769</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(18.600)	(19.093)
b) Other external expenses	11	(18.600)	(19.093)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	8.589	105.711
b) Other income not included in a)		8.589	105.711
11. Other interest receivable and similar income		12.596	267.676
b) other interest and similar income	13	12.596	267.676
13. Value adjustments in respect of financial assets and of investments held as current assets	4	217.716	(217.716)
14. Interest payable and similar expenses		(220.300)	(136.577)
b) other interest and similar expenses	14	(220.300)	(136.577)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 43

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	530
5. Raw materials and consumables and other external expenses		-	(8.256)
b) Other external expenses	11	-	(8.256)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	60.745
b) Other income not included in a)		-	60.745
11. Other interest receivable and similar income		-	10.119
b) other interest and similar income	13	-	10.119
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(63.139)
b) other interest and similar expenses	14	-	(63.139)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 44

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	244
5. Raw materials and consumables and other external expenses		-	(13.859)
b) Other external expenses	11	-	(13.859)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	82.167
b) Other income not included in a)		-	82.167
11. Other interest receivable and similar income		-	11.581
b) other interest and similar income	13	-	11.581
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(80.132)
b) other interest and similar expenses	14	-	(80.132)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 45

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.832.000	1.832.000
III. Financial assets		1.832.000	1.832.000
5. Investments held as fixed assets	4	1.832.000	1.832.000
6. Other loans	4	-	-
D. Current assets		706	710
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		706	710
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.832.706</u></u>	<u><u>1.832.710</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.832.706	1.832.710
1. Debenture loans		1.832.706	1.832.710
b) Non convertible loans	8	1.832.706	1.832.710
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.832.706	1.832.710
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.832.706</u></u>	<u><u>1.832.710</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(70)
b) Other external expenses	11	-	(70)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		1.188	1.071
b) other interest and similar income	13	1.188	1.071
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.188)	(1.001)
b) other interest and similar expenses	14	(1.188)	(1.001)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 47

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		198	217
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		198	217
E. Prepayments	6	-	-
TOTAL (ASSETS)		198	217
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		198	217
1. Debenture loans		198	217
b) Non convertible loans	8	198	217
i) becoming due and payable within one year		198	-
ii) becoming due and payable after more than one year		-	217
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		198	217
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		19	24.645
b) other interest and similar income	13	19	24.645
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(19)	(24.645)
b) other interest and similar expenses	14	(19)	(24.645)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 48

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		12.656.877	12.656.877
III. Financial assets		12.656.877	12.656.877
5. Investments held as fixed assets	4	12.656.877	12.656.877
6. Other loans	4	-	-
D. Current assets		305	229
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		305	229
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>12.657.182</u></u>	<u><u>12.657.105</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		12.657.182	12.657.105
1. Debenture loans		12.657.182	12.657.105
b) Non convertible loans	8	12.657.182	12.657.105
i) becoming due and payable within one year		12.657.182	-
ii) becoming due and payable after more than one year		-	12.657.105
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>12.657.182</u></u>	<u><u>12.657.105</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	105	141.655
5. Raw materials and consumables and other external expenses		-	(656.496)
b) Other external expenses	11	-	(656.496)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		180.011	527.543
b) other interest and similar income	13	180.011	527.543
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(180.116)	(12.702)
b) other interest and similar expenses	14	(180.116)	(12.702)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 49

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	9.770
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	9.770
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>9.770</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	9.770
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	9.770
a) Tax authorities		-	-
c) Other creditors		-	9.770
i) becoming due and payable within one year		-	9.770
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>9.770</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	15	2
5. Raw materials and consumables and other external expenses		(11.069)	(12.036)
b) Other external expenses	11	(11.069)	(12.036)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.093	290.271
b) Other income not included in a)		1.093	290.271
11. Other interest receivable and similar income		9.960	32.575
b) other interest and similar income	13	9.960	32.575
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(310.814)
b) other interest and similar expenses	14	-	(310.814)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 50

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		454.118	586.311
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		454.118	586.311
E. Prepayments	6	-	-
TOTAL (ASSETS)		454.118	586.311
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		454.118	586.311
1. Debenture loans		454.118	586.311
b) Non convertible loans	8	454.118	586.311
i) becoming due and payable within one year		454.118	-
ii) becoming due and payable after more than one year		-	586.311
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		454.118	586.311
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	528
5. Raw materials and consumables and other external expenses		(3.976)	(3.847)
b) Other external expenses	11	(3.976)	(3.847)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		132.148	18.856
b) other interest and similar income	13	132.148	18.856
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(128.173)	(15.537)
b) other interest and similar expenses	14	(128.173)	(15.537)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 52

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	4.907
5. Raw materials and consumables and other external expenses		-	(4.129)
b) Other external expenses	11	-	(4.129)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	7.820
b) Other income not included in a)		-	7.820
11. Other interest receivable and similar income		-	89.261
b) other interest and similar income	13	-	89.261
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	47.148
14. Interest payable and similar expenses		-	(145.006)
b) other interest and similar expenses	14	-	(145.006)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 53

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.998.027	7.792.220
III. Financial assets		6.998.027	7.792.220
5. Investments held as fixed assets	4	6.998.027	-
6. Other loans	4	-	7.792.220
D. Current assets		344.933	542.799
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		344.933	542.799
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>7.342.959</u>	<u>8.335.019</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		7.342.959	8.335.019
1. Debenture loans		7.342.959	8.335.019
b) Non convertible loans	8	7.342.959	8.335.019
i) becoming due and payable within one year		36.437	20.103
ii) becoming due and payable after more than one year		7.306.522	8.314.916
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>7.342.959</u>	<u>8.335.019</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(15.378)	(37.068)
b) Other external expenses	11	(15.378)	(37.068)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	293.552	966.025
b) Other income not included in a)		293.552	966.025
11. Other interest receivable and similar income		1.009.632	93.173
b) other interest and similar income	13	1.009.632	93.173
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(794.194)	-
14. Interest payable and similar expenses		(493.613)	(1.022.130)
b) other interest and similar expenses	14	(493.613)	(1.022.130)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 54

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		24.750.000	24.750.000
III. Financial assets		24.750.000	24.750.000
5. Investments held as fixed assets	4	24.750.000	24.750.000
6. Other loans	4	-	-
D. Current assets		308.345	260.059
II. Debtors		246.144	246.144
4. Other debtors	5	246.144	246.144
a) becoming due and payable within one year		246.144	246.144
IV. Cash at bank and in hand		62.201	13.915
E. Prepayments	6	-	-
TOTAL (ASSETS)		25.058.345	25.010.059
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		25.058.345	25.010.059
1. Debenture loans		25.058.345	25.010.059
b) Non convertible loans	8	25.058.345	25.010.059
i) becoming due and payable within one year		157.210	157.210
ii) becoming due and payable after more than one year		24.901.135	24.852.849
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		25.058.345	25.010.059
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	482.203	470.155
5. Raw materials and consumables and other external expenses		(75.531)	(125.165)
b) Other external expenses	11	(75.531)	(125.165)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.361.250	1.361.254
b) Other income not included in a)		1.361.250	1.361.254
11. Other interest receivable and similar income		42.278	51.520
b) other interest and similar income	13	42.278	51.520
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.810.199)	(1.757.764)
b) other interest and similar expenses	14	(1.810.199)	(1.757.764)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 55

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		11.710.874	12.079.248
III. Financial assets		11.710.874	12.079.248
5. Investments held as fixed assets	4	11.710.874	12.079.248
6. Other loans	4	-	-
D. Current assets		516.571	403.863
II. Debtors		211.857	213.328
4. Other debtors	5	211.857	213.328
a) becoming due and payable within one year		211.857	213.328
IV. Cash at bank and in hand		304.714	190.536
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>12.227.445</u></u>	<u><u>12.483.111</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		12.227.445	12.483.111
1. Debenture loans		12.227.445	12.483.111
b) Non convertible loans	8	12.227.445	12.483.111
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		12.227.445	12.483.111
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>12.227.445</u></u>	<u><u>12.483.111</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	59.150
5. Raw materials and consumables and other external expenses		(72.294)	(60.716)
b) Other external expenses	11	(72.294)	(60.716)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	950.499	1.009.903
b) Other income not included in a)		950.499	1.009.903
11. Other interest receivable and similar income		674.364	234.106
b) other interest and similar income	13	674.364	234.106
13. Value adjustments in respect of financial assets and of investments held as current assets	4	125.657	425.338
14. Interest payable and similar expenses		(1.678.225)	(1.667.779)
b) other interest and similar expenses	14	(1.678.225)	(1.667.779)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 56

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		55.283.097	81.691.024
III. Financial assets		55.283.097	81.691.024
5. Investments held as fixed assets	4	55.283.097	81.691.024
6. Other loans	4	-	-
D. Current assets		2.305.302	2.282.045
II. Debtors		1.937.760	1.935.577
4. Other debtors	5	1.937.760	1.935.577
a) becoming due and payable within one year		1.937.760	1.935.577
IV. Cash at bank and in hand		367.543	346.468
E. Prepayments	6	-	-
TOTAL (ASSETS)		57.588.399	83.973.068
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		57.588.399	83.973.068
1. Debenture loans		38.792.741	33.811.456
b) Non convertible loans	8	38.792.741	33.811.456
i) becoming due and payable within one year		138.980	85.528
ii) becoming due and payable after more than one year		38.653.761	33.725.928
2. Amounts owed to credit institutions		18.795.658	50.161.613
a) becoming due and payable within one year		18.795.658	50.161.613
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		57.588.399	83.973.068
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	172
5. Raw materials and consumables and other external expenses		(1.197.637)	(339.754)
b) Other external expenses	11	(1.197.637)	(339.754)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	8.781.094	7.842.698
b) Other income not included in a)		8.781.094	7.842.698
11. Other interest receivable and similar income		13.616.925	8.745.397
b) other interest and similar income	13	13.616.925	8.745.397
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(8.020.953)	4.763.437
14. Interest payable and similar expenses		(13.177.118)	(20.993.520)
b) other interest and similar expenses	14	(13.177.118)	(20.993.520)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		2.311	18.431
17. Other taxes not shown under items 1 to 16	15	(2.311)	(18.431)
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 57

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		990.000	-
III. Financial assets		990.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	990.000	-
D. Current assets		45.659	1.399
II. Debtors		36.806	-
4. Other debtors	5	36.806	-
a) becoming due and payable within one year		36.806	-
IV. Cash at bank and in hand		8.852	1.399
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.035.659</u>	<u>1.399</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.035.659	1.399
1. Debenture loans		1.035.659	1.399
b) Non convertible loans	8	1.035.659	1.399
i) becoming due and payable within one year		72.864	-
ii) becoming due and payable after more than one year		962.795	1.399
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.035.659</u>	<u>1.399</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	7.500	-
5. Raw materials and consumables and other external expenses		(3.960)	(3.632)
b) Other external expenses	11	(3.960)	(3.632)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	86.306	49.171
b) Other income not included in a)		86.306	49.171
11. Other interest receivable and similar income		-	14
b) other interest and similar income	13	-	14
13. Value adjustments in respect of financial assets and of investments held as current assets	4	990.000	-
14. Interest payable and similar expenses		(1.079.846)	(45.554)
b) other interest and similar expenses	14	(1.079.846)	(45.554)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 58

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		111.484.631	116.944.377
III. Financial assets		111.484.631	116.944.377
5. Investments held as fixed assets	4	111.484.631	116.944.377
6. Other loans	4	-	-
D. Current assets		81.549.066	33.103.893
II. Debtors		45.797.060	20.431.711
4. Other debtors	5	45.797.060	20.431.711
a) becoming due and payable within one year		45.797.060	20.431.711
IV. Cash at bank and in hand		35.752.006	12.672.182
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>193.033.696</u>	<u>150.048.270</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		193.033.696	150.048.270
1. Debenture loans		193.033.696	150.048.270
b) Non convertible loans	8	193.033.696	150.048.270
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		193.033.696	150.048.270
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>193.033.696</u>	<u>150.048.270</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	40.276	-
5. Raw materials and consumables and other external expenses		(9.303.461)	(7.994.743)
b) Other external expenses	11	(9.303.461)	(7.994.743)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	48.596.701	17.499.461
b) Other income not included in a)		48.596.701	17.499.461
11. Other interest receivable and similar income		(312.128)	742.676
b) other interest and similar income	13	(312.128)	742.676
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(4.273.993)	(4.455.190)
14. Interest payable and similar expenses		(34.747.395)	(5.792.204)
b) other interest and similar expenses	14	(34.747.395)	(5.792.204)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 59

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.869.851	2.567.553
III. Financial assets		2.869.851	2.567.553
5. Investments held as fixed assets	4	2.869.851	2.567.553
6. Other loans	4	-	-
D. Current assets		334.791	155.855
II. Debtors		-	1.504
4. Other debtors	5	-	1.504
a) becoming due and payable within one year		-	1.504
IV. Cash at bank and in hand		334.791	154.351
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.204.642</u>	<u>2.723.407</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.204.642	2.723.407
1. Debenture loans		3.204.642	2.723.407
b) Non convertible loans	8	3.204.642	2.723.407
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.204.642	2.723.407
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.204.642</u>	<u>2.723.407</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	17.156
5. Raw materials and consumables and other external expenses		(27.010)	(25.652)
b) Other external expenses	11	(27.010)	(25.652)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	383.500	113.735
b) Other income not included in a)		383.500	113.735
11. Other interest receivable and similar income		130	11.528
b) other interest and similar income	13	130	11.528
13. Value adjustments in respect of financial assets and of investments held as current assets	4	43.775	33.612
14. Interest payable and similar expenses		(400.395)	(150.379)
b) other interest and similar expenses	14	(400.395)	(150.379)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 61

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		991.556	-
III. Financial assets		991.556	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	991.556	-
D. Current assets		18.294.977	4.461.077
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		18.294.977	4.461.077
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>19.286.533</u>	<u>4.461.077</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		19.286.533	4.461.077
1. Debenture loans		19.286.533	4.461.077
b) Non convertible loans	8	19.286.533	4.461.077
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		19.286.533	4.461.077
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>19.286.533</u>	<u>4.461.077</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	1.557.276	1.405
5. Raw materials and consumables and other external expenses		(550.992)	(548.369)
b) Other external expenses	11	(550.992)	(548.369)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	150.917	5.885.543
b) Other income not included in a)		150.917	5.885.543
11. Other interest receivable and similar income		455.751	146.629.296
b) other interest and similar income	13	455.751	146.629.296
13. Value adjustments in respect of financial assets and of investments held as current assets	4	18.195.812	(145.019.039)
14. Interest payable and similar expenses		(19.808.764)	(6.948.835)
b) other interest and similar expenses	14	(19.808.764)	(6.948.835)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 62

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		8.660.346	8.660.346
III. Financial assets		8.660.346	8.660.346
5. Investments held as fixed assets	4	-	-
6. Other loans	4	8.660.346	8.660.346
D. Current assets		90.777	566
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		90.777	566
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>8.751.122</u>	<u>8.660.912</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.751.122	8.660.912
1. Debenture loans		8.751.122	8.660.912
b) Non convertible loans	8	8.751.122	8.660.912
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		8.751.122	8.660.912
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>8.751.122</u>	<u>8.660.912</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(26.569)	(130.813)
b) Other external expenses	11	(26.569)	(130.813)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	462.217	451.466
b) Other income not included in a)		462.217	451.466
11. Other interest receivable and similar income		-	1.311.196
b) other interest and similar income	13	-	1.311.196
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(435.647)	(1.631.848)
b) other interest and similar expenses	14	(435.647)	(1.631.848)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 63

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.285.215	345.895
III. Financial assets		1.285.215	345.895
5. Investments held as fixed assets	4	-	-
6. Other loans	4	1.285.215	345.895
D. Current assets		9.759	1.478
II. Debtors		6.246	1.478
4. Other debtors	5	6.246	1.478
a) becoming due and payable within one year		6.246	1.478
IV. Cash at bank and in hand		3.513	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.294.974</u>	<u>347.373</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.294.974	347.373
1. Debenture loans		1.294.974	347.214
b) Non convertible loans	8	1.294.974	347.214
i) becoming due and payable within one year		5.460	1.496
ii) becoming due and payable after more than one year		1.289.514	345.718
2. Amounts owed to credit institutions		-	159
a) becoming due and payable within one year		-	159
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.294.974</u>	<u>347.373</u>
PROFIT AND LOSS ACCOUNT			
4. Other operating income	10	4.813	-
5. Raw materials and consumables and other external expenses		(125)	(175)
b) Other external expenses	11	(125)	(175)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	44.669	2.023
b) Other income not included in a)		44.669	2.023
11. Other interest receivable and similar income		-	4.207
b) other interest and similar income	13	-	4.207
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(49.358)	(6.054)
b) other interest and similar expenses	14	(49.358)	(6.054)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 64

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		83	83
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		83	83
E. Prepayments	6	-	-
TOTAL (ASSETS)		83	83
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		83	83
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	83	83
a) Tax authorities		-	-
c) Other creditors		83	83
i) becoming due and payable within one year		83	83
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		83	83
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	18.232
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	162.088
b) Other income not included in a)		-	162.088
11. Other interest receivable and similar income		-	22.431
b) other interest and similar income	13	-	22.431
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	83
14. Interest payable and similar expenses		-	(202.833)
b) other interest and similar expenses	14	-	(202.833)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 65

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.937.994	6.937.994
III. Financial assets		6.937.994	6.937.994
5. Investments held as fixed assets	4	6.937.994	6.937.994
6. Other loans	4	-	-
D. Current assets		1.021.481	3.667.216
II. Debtors		19.318	-
4. Other debtors	5	19.318	-
a) becoming due and payable within one year		19.318	-
IV. Cash at bank and in hand		1.002.163	3.667.216
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>7.959.475</u>	<u>10.605.210</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		7.959.475	10.605.210
1. Debenture loans		7.959.475	10.605.210
b) Non convertible loans	8	7.959.475	10.605.210
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		7.959.475	10.605.210
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>7.959.475</u>	<u>10.605.210</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	3.023
5. Raw materials and consumables and other external expenses		(953.556)	(120.386)
b) Other external expenses	11	(953.556)	(120.386)
7. Value adjustments		-	(203.724)
b) in respect of current Assets	5	-	(203.724)
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.609.742	1.726.950
b) Other income not included in a)		1.609.742	1.726.950
11. Other interest receivable and similar income		96.464	39.582.985
b) other interest and similar income	13	96.464	39.582.985
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(1)	(39.161.433)
14. Interest payable and similar expenses		(752.650)	(1.827.415)
b) other interest and similar expenses	14	(752.650)	(1.827.415)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 66

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.983.307	3.017.613
III. Financial assets		2.983.307	3.017.613
5. Investments held as fixed assets	4	2.983.307	3.017.613
6. Other loans	4	-	-
D. Current assets		140.670	149.611
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		140.670	149.611
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.123.977</u>	<u>3.167.224</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.123.977	3.167.224
1. Debenture loans		3.123.977	3.167.224
b) Non convertible loans	8	3.123.977	3.167.224
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.123.977	3.167.224
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.123.977</u>	<u>3.167.224</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	19.561	46.970
5. Raw materials and consumables and other external expenses		(178.556)	(38.318)
b) Other external expenses	11	(178.556)	(38.318)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	150.625	744.067
b) Other income not included in a)		150.625	744.067
11. Other interest receivable and similar income		43.330	14.797.767
b) other interest and similar income	13	43.330	14.797.767
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	(14.680.391)
14. Interest payable and similar expenses		(34.960)	(870.095)
b) other interest and similar expenses	14	(34.960)	(870.095)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 67

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		3.641	9.071
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.641	9.071
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.641</u>	<u>9.071</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.641	9.071
1. Debenture loans		3.641	9.071
b) Non convertible loans	8	3.641	9.071
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.641	9.071
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.641</u>	<u>9.071</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	575
5. Raw materials and consumables and other external expenses		(17.280)	(2.902)
b) Other external expenses	11	(17.280)	(2.902)
7. Value adjustments		67.218	
b) in respect of current Assets	5	67.218	
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	195.518	151.777
b) Other income not included in a)		195.518	151.777
11. Other interest receivable and similar income		-	796.192
b) other interest and similar income	13		796.192
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	(800.000)
14. Interest payable and similar expenses		(245.455)	(145.642)
b) other interest and similar expenses	14	(245.455)	(145.642)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 68

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	11
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	11
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>11</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	11
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	11
a) Tax authorities		-	-
c) Other creditors		-	11
i) becoming due and payable within one year		-	11
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>11</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	11
5. Raw materials and consumables and other external expenses		(11)	(19.312)
b) Other external expenses	11	(11)	(19.312)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	311.699
b) Other income not included in a)		-	311.699
11. Other interest receivable and similar income		11	51.607
b) other interest and similar income	13	11	51.607
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(344.005)
b) other interest and similar expenses	14	-	(344.005)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 69

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		14.461.159	14.111.573
III. Financial assets		14.461.159	14.111.573
5. Investments held as fixed assets	4	14.461.159	14.111.573
6. Other loans	4	-	-
D. Current assets		9.314	673
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		9.314	673
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>14.470.473</u>	<u>14.112.246</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		14.470.473	14.112.246
1. Debenture loans		14.470.473	14.112.246
b) Non convertible loans	8	14.470.473	14.112.246
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		14.470.473	14.112.246
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>14.470.473</u>	<u>14.112.246</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(54.188)	(54.914)
b) Other external expenses	11	(54.188)	(54.914)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	11.495	396.337
b) Other income not included in a)		11.495	396.337
11. Other interest receivable and similar income		53.604	2.983
b) other interest and similar income	13	53.604	2.983
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(10.912)	(344.406)
b) other interest and similar expenses	14	(10.912)	(344.406)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 70

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	7
5. Raw materials and consumables and other external expenses		-	(30.327)
b) Other external expenses	11	-	(30.327)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		-	195.918
b) other interest and similar income	13	-	195.918
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(165.599)
b) other interest and similar expenses	14	-	(165.599)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 72

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		189.333	417.363
III. Financial assets		189.333	417.363
5. Investments held as fixed assets	4	189.333	417.363
6. Other loans	4	-	-
D. Current assets		7.243	4.823
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		7.243	4.823
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>196.576</u>	<u>422.186</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		196.576	422.186
1. Debenture loans		196.576	422.186
b) Non convertible loans	8	196.576	422.186
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		196.576	422.186
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>196.576</u>	<u>422.186</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	82.789
5. Raw materials and consumables and other external expenses		(6.711)	(569)
b) Other external expenses	11	(6.711)	(569)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	9.295	739
b) Other income not included in a)		9.295	739
11. Other interest receivable and similar income		260.391	19.762
b) other interest and similar income	13	260.391	19.762
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(236.759)	-
14. Interest payable and similar expenses		(26.217)	(102.720)
b) other interest and similar expenses	14	(26.217)	(102.720)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 73

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	5.219.207
III. Financial assets		-	5.219.207
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	5.219.207
D. Current assets		956	91.331
II. Debtors		-	89.961
4. Other debtors	5	-	89.961
a) becoming due and payable within one year		-	89.961
IV. Cash at bank and in hand		956	1.370
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>956</u>	<u>5.310.538</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		956	5.310.538
1. Debenture loans		-	5.310.538
b) Non convertible loans	8	-	5.310.538
i) becoming due and payable within one year		-	5.310.538
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	956	-
a) Tax authorities		-	-
c) Other creditors		956	-
i) becoming due and payable within one year		956	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>956</u>	<u>5.310.538</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	20.000	300
5. Raw materials and consumables and other external expenses		(48.499)	(27.304)
b) Other external expenses	11	(48.499)	(27.304)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	108.386	2
b) Other income not included in a)		108.386	2
11. Other interest receivable and similar income		16.393	421.352
b) other interest and similar income	13	16.393	421.352
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(96.281)	(394.350)
b) other interest and similar expenses	14	(96.281)	(394.350)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 74

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.710.000	1.510.000
III. Financial assets		1.710.000	1.510.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	1.710.000	1.510.000
D. Current assets		23.382	22.437
II. Debtors		16.826	15.840
4. Other debtors	5	16.826	15.840
a) becoming due and payable within one year		16.826	15.840
IV. Cash at bank and in hand		6.556	6.596
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.733.382</u></u>	<u><u>1.532.437</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.733.382	1.532.437
1. Debenture loans		1.733.382	1.532.437
b) Non convertible loans	8	1.733.382	1.532.437
i) becoming due and payable within one year		16.352	14.439
ii) becoming due and payable after more than one year		1.717.030	1.517.998
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.733.382</u></u>	<u><u>1.532.437</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(7.621)	(140)
b) Other external expenses	11	(7.621)	(140)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	72.884	53.638
b) Other income not included in a)		72.884	53.638
11. Other interest receivable and similar income		1.199	52.985
b) other interest and similar income	13	1.199	52.985
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(66.462)	(106.483)
b) other interest and similar expenses	14	(66.462)	(106.483)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 75

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.686.185	6.424.089
III. Financial assets		6.686.185	6.424.089
5. Investments held as fixed assets	4	6.686.185	6.424.089
6. Other loans	4	-	-
D. Current assets		2.064.692	1.082.571
II. Debtors		1.969.276	959.684
4. Other debtors	5	1.969.276	959.684
a) becoming due and payable within one year		1.969.276	959.684
IV. Cash at bank and in hand		95.416	122.887
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>8.750.877</u>	<u>7.506.660</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.750.877	7.506.660
1. Debenture loans		8.750.877	7.506.660
b) Non convertible loans	8	8.750.877	7.506.660
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		8.750.877	7.506.660
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>8.750.877</u>	<u>7.506.660</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(21.991)	(24.017)
b) Other external expenses	11	(21.991)	(24.017)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.538.074	210.103
b) Other income not included in a)		1.538.074	210.103
11. Other interest receivable and similar income		17.547	511.856
b) other interest and similar income	13	17.547	511.856
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.533.630)	(697.942)
b) other interest and similar expenses	14	(1.533.630)	(697.942)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 76

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	14.500.000
III. Financial assets		-	14.500.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	14.500.000
D. Current assets		8.666	81.652
II. Debtors		-	77.466
4. Other debtors	5	-	77.466
a) becoming due and payable within one year		-	77.466
IV. Cash at bank and in hand		8.666	4.186
E. Prepayments	6	-	-
TOTAL (ASSETS)		8.666	14.581.652
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.666	14.581.652
1. Debenture loans		-	14.581.652
b) Non convertible loans	8	-	14.581.652
i) becoming due and payable within one year		-	14.581.652
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	8.666	-
a) Tax authorities		-	-
c) Other creditors		8.666	-
i) becoming due and payable within one year		8.666	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		8.666	14.581.652
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(50.790)	(34.472)
b) Other external expenses	11	(50.790)	(34.472)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	446.829	-
b) Other income not included in a)		446.829	-
11. Other interest receivable and similar income		16.972	1.626.781
b) other interest and similar income	13	16.972	1.626.781
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(413.011)	(1.592.309)
b) other interest and similar expenses	14	(413.011)	(1.592.309)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 77

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.208.311	5.679.990
III. Financial assets		5.208.311	5.679.990
5. Investments held as fixed assets	4	5.208.311	5.679.990
6. Other loans	4	-	-
D. Current assets		4.621.886	4.716.864
II. Debtors		124.558	108.186
4. Other debtors	5	124.558	108.186
a) becoming due and payable within one year		124.558	108.186
IV. Cash at bank and in hand		4.497.328	4.608.678
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>9.830.197</u>	<u>10.396.855</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		9.830.197	10.396.855
1. Debenture loans		9.830.197	10.396.855
b) Non convertible loans	8	9.830.197	10.396.855
i) becoming due and payable within one year		235.227	345.638
ii) becoming due and payable after more than one year		9.594.970	10.051.217
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>9.830.197</u>	<u>10.396.855</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	43.908	151.434
5. Raw materials and consumables and other external expenses		(171.511)	(243.294)
b) Other external expenses	11	(171.511)	(243.294)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.082.295	1.056.971
b) Other income not included in a)		1.082.295	1.056.971
11. Other interest receivable and similar income		371.384	212.435
b) other interest and similar income	13	371.384	212.435
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(104.474)	15.988
14. Interest payable and similar expenses		(1.221.601)	(1.192.278)
b) other interest and similar expenses	14	(1.221.601)	(1.192.278)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	1.256
17. Other taxes not shown under items 1 to 16	15	-	(1.256)
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 78

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		427.677	2.160.626
III. Financial assets		427.677	2.160.626
5. Investments held as fixed assets	4	427.677	2.160.626
6. Other loans	4	-	-
D. Current assets		889.646	254.318
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		889.646	254.318
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.317.323</u>	<u>2.414.944</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.317.323	2.414.944
1. Debenture loans		1.317.323	2.414.944
b) Non convertible loans	8	1.317.323	2.414.944
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.317.323	2.414.944
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.317.323</u>	<u>2.414.944</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(500)	(24.166)
b) Other external expenses	11	(500)	(24.166)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	348.702	20.952
b) Other income not included in a)		348.702	20.952
11. Other interest receivable and similar income		93.441	662.652
b) other interest and similar income	13	93.441	662.652
13. Value adjustments in respect of financial assets and of investments held as current assets	4	36.930	(36.930)
14. Interest payable and similar expenses		(478.573)	(622.507)
b) other interest and similar expenses	14	(478.573)	(622.507)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 79

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	1.078.698
III. Financial assets		-	1.078.698
5. Investments held as fixed assets	4	-	1.078.698
6. Other loans	4	-	-
D. Current assets		-	4.581
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	4.581
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>1.083.279</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	1.083.279
1. Debenture loans		-	1.083.279
b) Non convertible loans	8	-	1.083.279
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	1.083.279
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>1.083.279</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(10.585)	(35.361)
b) Other external expenses	11	(10.585)	(35.361)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	2.058	35.091
b) Other income not included in a)		2.058	35.091
11. Other interest receivable and similar income		82.592	27.151
b) other interest and similar income	13	82.592	27.151
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(74.064)	(26.881)
b) other interest and similar expenses	14	(74.064)	(26.881)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 80

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		7.620.145	8.475.474
III. Financial assets		7.620.145	8.475.474
5. Investments held as fixed assets	4	7.620.145	-
6. Other loans	4	-	8.475.474
D. Current assets		469.459	691.348
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		469.459	691.348
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>8.089.604</u>	<u>9.166.822</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.089.604	9.166.822
1. Debenture loans		8.089.604	9.166.822
b) Non convertible loans	8	8.089.604	9.166.822
i) becoming due and payable within one year		41.499	41.564
ii) becoming due and payable after more than one year		8.048.105	9.125.258
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>8.089.604</u>	<u>9.166.822</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(16.606)	(29.474)
b) Other external expenses	11	(16.606)	(29.474)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	330.269	1.179.156
b) Other income not included in a)		330.269	1.179.156
11. Other interest receivable and similar income		1.067.906	228.839
b) other interest and similar income	13	1.067.906	228.839
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(855.329)	-
14. Interest payable and similar expenses		(526.241)	(1.378.520)
b) other interest and similar expenses	14	(526.241)	(1.378.520)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 81

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.590.000	5.900.000
III. Financial assets		6.590.000	5.900.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	6.590.000	5.900.000
D. Current assets		120.149	336.298
II. Debtors		44.482	29.407
4. Other debtors	5	44.482	29.407
a) becoming due and payable within one year		44.482	29.407
IV. Cash at bank and in hand		75.667	306.891
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>6.710.149</u></u>	<u><u>6.236.298</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.710.149	6.236.298
1. Debenture loans		6.680.149	5.936.298
b) Non convertible loans	8	6.680.149	5.936.298
i) becoming due and payable within one year		6.680.149	8.292
ii) becoming due and payable after more than one year		-	5.928.006
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	30.000	300.000
a) Tax authorities		-	-
c) Other creditors		30.000	300.000
i) becoming due and payable within one year		30.000	300.000
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>6.710.149</u></u>	<u><u>6.236.298</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(34.050)	(22.050)
b) Other external expenses	11	(34.050)	(22.050)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	353.213	219.369
b) Other income not included in a)		353.213	219.369
11. Other interest receivable and similar income		-	486
b) other interest and similar income	13	-	486
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(319.163)	(197.805)
b) other interest and similar expenses	14	(319.163)	(197.805)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 82

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		199	273.779
II. Debtors		199	-
4. Other debtors	5	199	-
a) becoming due and payable within one year		199	-
IV. Cash at bank and in hand			273.779
E. Prepayments	6	-	-
TOTAL (ASSETS)		199	273.779
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		199	273.779
1. Debenture loans		-	273.779
b) Non convertible loans	8	-	273.779
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	273.779
2. Amounts owed to credit institutions		199	-
a) becoming due and payable within one year		199	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		199	273.779
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	89	4.085
5. Raw materials and consumables and other external expenses		(19.754)	(23.974)
b) Other external expenses	11	(19.754)	(23.974)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	541.150	577.805
b) Other income not included in a)		541.150	577.805
11. Other interest receivable and similar income		6.920.828	6.558.478
b) other interest and similar income	13	6.920.828	6.558.478
13. Value adjustments in respect of financial assets and of investments held as current assets	4	5.947.099	(5.947.099)
14. Interest payable and similar expenses		(13.389.414)	(1.169.295)
b) other interest and similar expenses	14	(13.389.414)	(1.169.295)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 83

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		8.367.537	8.367.537
III. Financial assets		8.367.537	8.367.537
5. Investments held as fixed assets	4	8.367.537	8.367.537
6. Other loans	4	-	-
D. Current assets		18	11.667
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		18	11.667
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>8.367.556</u>	<u>8.379.204</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.367.556	8.379.204
1. Debenture loans		8.367.556	8.379.204
b) Non convertible loans	8	8.367.556	8.379.204
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		8.367.556	8.379.204
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>8.367.556</u>	<u>8.379.204</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(11.838)	-
b) Other external expenses	11	(11.838)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	1
b) Other income not included in a)		-	1
11. Other interest receivable and similar income		115.797	119.024
b) other interest and similar income	13	115.797	119.024
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(103.957)	(119.025)
b) other interest and similar expenses	14	(103.957)	(119.025)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 84

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		10.106.382	10.106.382
III. Financial assets		10.106.382	10.106.382
5. Investments held as fixed assets	4	10.106.382	10.106.382
6. Other loans	4	-	-
D. Current assets		30.219	33.024
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		30.219	33.024
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>10.136.601</u>	<u>10.139.406</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		10.136.601	10.139.406
1. Debenture loans		10.136.601	10.139.406
b) Non convertible loans	8	10.136.601	10.139.406
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		10.136.601	10.139.406
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>10.136.601</u>	<u>10.139.406</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	4
b) Other income not included in a)		-	4
11. Other interest receivable and similar income		138.085	149.887
b) other interest and similar income	13	138.085	149.887
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(138.085)	(149.891)
b) other interest and similar expenses	14	(138.085)	(149.891)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 85

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	1.582.334
III. Financial assets		-	1.582.334
5. Investments held as fixed assets	4	-	1.582.334
6. Other loans	4	-	-
D. Current assets		-	3.840
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	3.840
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>1.586.173</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	1.586.173
1. Debenture loans		-	1.586.173
b) Non convertible loans	8	-	1.586.173
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	1.586.173
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>1.586.173</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	6.540	-
5. Raw materials and consumables and other external expenses		(47.422)	(24.802)
b) Other external expenses	11	(47.422)	(24.802)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	233.819	11.829
b) Other income not included in a)		233.819	11.829
11. Other interest receivable and similar income		127.161	47.711
b) other interest and similar income	13	127.161	47.711
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(320.098)	(34.738)
b) other interest and similar expenses	14	(320.098)	(34.738)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 86

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	7.862
II. Debtors		-	7.500
4. Other debtors	5	-	7.500
a) becoming due and payable within one year		-	7.500
IV. Cash at bank and in hand		-	362
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>7.862</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	7.862
1. Debenture loans		-	362
b) Non convertible loans	8	-	362
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	362
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	7.500
a) Tax authorities		-	-
c) Other creditors		-	7.500
i) becoming due and payable within one year		-	7.500
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>7.862</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	15.000
5. Raw materials and consumables and other external expenses		(355)	(15.000)
b) Other external expenses	11	(355)	(15.000)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		361	3
b) other interest and similar income	13	361	3
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(6)	(3)
b) other interest and similar expenses	14	(6)	(3)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 88

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	1.172
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	1.172
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>1.172</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	1.172
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	705
a) becoming due and payable within one year		-	705
8. Other creditors	9	-	467
a) Tax authorities		-	-
c) Other creditors		-	467
i) becoming due and payable within one year		-	467
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>1.172</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	211.500
5. Raw materials and consumables and other external expenses		(1.164)	(70.500)
b) Other external expenses	11	(1.164)	(70.500)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	181.368
b) Other income not included in a)		-	181.368
11. Other interest receivable and similar income		1.172	44.271
b) other interest and similar income	13	1.172	44.271
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(7)	(366.640)
b) other interest and similar expenses	14	(7)	(366.640)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 89

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	174.842
III. Financial assets		-	174.842
5. Investments held as fixed assets	4	-	174.842
6. Other loans	4	-	-
D. Current assets		-	153
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	153
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>174.996</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	174.996
1. Debenture loans		-	174.996
b) Non convertible loans	8	-	174.996
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	174.996
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>174.996</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	181.824
5. Raw materials and consumables and other external expenses		(269)	(2.768)
b) Other external expenses	11	(269)	(2.768)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	63	1.380
b) Other income not included in a)		63	1.380
11. Other interest receivable and similar income		87.409	192.743
b) other interest and similar income	13	87.409	192.743
13. Value adjustments in respect of financial assets and of investments held as current assets	4	86.575	-
14. Interest payable and similar expenses		(173.778)	(373.179)
b) other interest and similar expenses	14	(173.778)	(373.179)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 90

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		479.973	2.022.966
III. Financial assets		479.973	2.022.966
5. Investments held as fixed assets	4	479.973	2.022.966
6. Other loans	4	-	-
D. Current assets		5.299	5.518
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		5.299	5.518
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>485.272</u></u>	<u><u>2.028.485</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		485.272	2.028.485
1. Debenture loans		485.272	2.028.485
b) Non convertible loans	8	485.272	2.028.485
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		485.272	2.028.485
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>485.272</u></u>	<u><u>2.028.485</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(8.229)	(5.757)
b) Other external expenses	11	(8.229)	(5.757)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	338.783	13.395
b) Other income not included in a)		338.783	13.395
11. Other interest receivable and similar income		1.978	6.887
b) other interest and similar income	13	1.978	6.887
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(332.532)	(14.525)
b) other interest and similar expenses	14	(332.532)	(14.525)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 91

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(5.326)
b) Other external expenses	11	-	(5.326)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	2.432
b) Other income not included in a)		-	2.432
11. Other interest receivable and similar income		-	215.690
b) other interest and similar income	13	-	215.690
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(212.795)
b) other interest and similar expenses	14	-	(212.795)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 92

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(192)
b) Other external expenses	11	-	(192)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	53
b) Other income not included in a)		-	53
11. Other interest receivable and similar income		-	4.439
b) other interest and similar income	13	-	4.439
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(4.300)
b) other interest and similar expenses	14	-	(4.300)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 93

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	315.375
III. Financial assets		-	315.375
5. Investments held as fixed assets	4	-	315.375
6. Other loans	4	-	-
D. Current assets		-	1.055
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	1.055
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>316.431</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	316.431
1. Debenture loans		-	316.431
b) Non convertible loans	8	-	316.431
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	316.431
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>316.431</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	56.631
5. Raw materials and consumables and other external expenses		(3.311)	(4.068)
b) Other external expenses	11	(3.311)	(4.068)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	2.297	2.458
b) Other income not included in a)		2.297	2.458
11. Other interest receivable and similar income		390.074	3.795
b) other interest and similar income	13	390.074	3.795
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(389.060)	(58.816)
b) other interest and similar expenses	14	(389.060)	(58.816)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 94

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	3.022.500
III. Financial assets		-	3.022.500
5. Investments held as fixed assets	4	-	3.022.500
6. Other loans	4	-	-
D. Current assets		30.411	30.424
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		30.411	30.424
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>30.411</u>	<u>3.052.924</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		30.411	3.052.924
1. Debenture loans		30.411	3.052.924
b) Non convertible loans	8	30.411	3.052.924
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		30.411	3.052.924
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>30.411</u>	<u>3.052.924</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(15.500)
b) Other external expenses	11	-	(15.500)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	2
b) Other income not included in a)		-	2
11. Other interest receivable and similar income		3.022.574	15.569
b) other interest and similar income	13	3.022.574	15.569
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(3.022.500)	-
14. Interest payable and similar expenses		(74)	(71)
b) other interest and similar expenses	14	(74)	(71)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 95

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.118.250	880.250
III. Financial assets		2.118.250	880.250
5. Investments held as fixed assets	4	2.118.250	880.250
6. Other loans	4	-	-
D. Current assets		1.750	1.105
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.750	1.105
E. Prepayments	6	274.000	547.000
TOTAL (ASSETS)		<u>2.394.000</u>	<u>1.428.355</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.394.000	1.428.355
1. Debenture loans		2.394.000	1.428.355
b) Non convertible loans	8	2.394.000	1.428.355
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.394.000	1.428.355
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>2.394.000</u>	<u>1.428.355</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(420)	(210)
b) Other external expenses	11	(420)	(210)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		3.552	360
b) other interest and similar income	13	3.552	360
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(3.132)	(150)
b) other interest and similar expenses	14	(3.132)	(150)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 96

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	1.220.113
III. Financial assets		-	1.220.113
5. Investments held as fixed assets	4	-	1.220.113
6. Other loans	4	-	-
D. Current assets		-	80
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	80
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>1.220.193</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	1.220.193
1. Debenture loans		-	1.220.193
b) Non convertible loans	8	-	1.220.193
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	1.220.193
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>1.220.193</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	10.565
5. Raw materials and consumables and other external expenses		(10.904)	(18.209)
b) Other external expenses	11	(10.904)	(18.209)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	97.444	169.355
b) Other income not included in a)		97.444	169.355
11. Other interest receivable and similar income		499	7.807
b) other interest and similar income	13	499	7.807
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(87.039)	(169.517)
b) other interest and similar expenses	14	(87.039)	(169.517)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 97

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	9.000.000
III. Financial assets		-	9.000.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	9.000.000
D. Current assets		-	127.777
II. Debtors		-	126.616
4. Other debtors	5	-	126.616
a) becoming due and payable within one year		-	126.616
IV. Cash at bank and in hand		-	1.161
E. Prepayments	6	-	-
TOTAL (ASSETS)		-	9.127.777
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	9.127.777
1. Debenture loans		-	9.127.777
b) Non convertible loans	8	-	9.127.777
i) becoming due and payable within one year		-	114.658
ii) becoming due and payable after more than one year		-	9.013.119
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		-	9.127.777
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(20.250)	(22.500)
b) Other external expenses	11	(20.250)	(22.500)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	147.485	285.688
b) Other income not included in a)		147.485	285.688
11. Other interest receivable and similar income		15.023	427.130
b) other interest and similar income	13	15.023	427.130
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(142.258)	(690.318)
b) other interest and similar expenses	14	(142.258)	(690.318)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 98

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		40.000.000	40.000.000
III. Financial assets		40.000.000	40.000.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	40.000.000	40.000.000
D. Current assets		448.988	459.467
II. Debtors		448.877	459.397
4. Other debtors	5	448.877	459.397
a) becoming due and payable within one year		448.877	459.397
IV. Cash at bank and in hand		111	70
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>40.448.988</u>	<u>40.459.467</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		40.448.988	40.459.467
1. Debenture loans		40.448.988	40.459.467
b) Non convertible loans	8	40.448.988	40.459.467
i) becoming due and payable within one year		417.534	417.534
ii) becoming due and payable after more than one year		40.031.453	40.041.933
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>40.448.988</u>	<u>40.459.467</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	280
5. Raw materials and consumables and other external expenses		(80.000)	(61.599)
b) Other external expenses	11	(80.000)	(61.599)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.269.603	1.119.571
b) Other income not included in a)		1.269.603	1.119.571
11. Other interest receivable and similar income		10.731	1.307.178
b) other interest and similar income	13	10.731	1.307.178
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.200.334)	(2.365.429)
b) other interest and similar expenses	14	(1.200.334)	(2.365.429)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 99

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	265.713
III. Financial assets		-	265.713
5. Investments held as fixed assets	4	-	265.713
6. Other loans	4	-	-
D. Current assets		83	3.321
II. Debtors		83	-
4. Other debtors	5	83	-
a) becoming due and payable within one year		83	-
IV. Cash at bank and in hand			3.321
E. Prepayments	6	-	-
TOTAL (ASSETS)		83	269.034
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		83	269.034
1. Debenture loans		-	269.034
b) Non convertible loans	8	-	269.034
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year			269.034
2. Amounts owed to credit institutions		83	-
a) becoming due and payable within one year		83	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		83	269.034
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	83	8.739
5. Raw materials and consumables and other external expenses		(19.502)	(18.742)
b) Other external expenses	11	(19.502)	(18.742)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	4.806	11.619
b) Other income not included in a)		4.806	11.619
11. Other interest receivable and similar income		1.875.932	908.195
b) other interest and similar income	13	1.875.932	908.195
13. Value adjustments in respect of financial assets and of investments held as current assets	4	467.239	(390.838)
14. Interest payable and similar expenses		(2.328.558)	(518.973)
b) other interest and similar expenses	14	(2.328.558)	(518.973)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 101

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		527.726	552.185
III. Financial assets		527.726	552.185
5. Investments held as fixed assets	4	-	24.459
6. Other loans	4	527.726	527.726
D. Current assets		2.688	2.930
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		2.688	2.930
E. Prepayments	6	-	-
TOTAL (ASSETS)		530.414	555.115
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		530.414	555.115
1. Debenture loans		530.414	555.115
b) Non convertible loans	8	530.414	555.115
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		530.414	555.115
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		530.414	555.115
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(25)
b) Other external expenses	11	-	(25)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	19.706	28.794
b) Other income not included in a)		19.706	28.794
11. Other interest receivable and similar income		24.709	52.769
b) other interest and similar income	13	24.709	52.769
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(24.459)	-
14. Interest payable and similar expenses		(19.956)	(81.538)
b) other interest and similar expenses	14	(19.956)	(81.538)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 102

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		15.683.905	12.119.611
III. Financial assets		15.683.905	12.119.611
5. Investments held as fixed assets	4	15.683.905	12.119.611
6. Other loans	4	-	-
D. Current assets		286.937	589.497
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		286.937	589.497
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>15.970.841</u>	<u>12.709.108</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		15.970.841	12.709.108
1. Debenture loans		15.970.841	12.709.108
b) Non convertible loans	8	15.970.841	12.709.108
i) becoming due and payable within one year		15.970.841	66.382
ii) becoming due and payable after more than one year		-	12.642.726
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>15.970.841</u>	<u>12.709.108</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	5	-
5. Raw materials and consumables and other external expenses		(235.911)	(234.620)
b) Other external expenses	11	(235.911)	(234.620)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	116.772	49.777
b) Other income not included in a)		116.772	49.777
11. Other interest receivable and similar income		1.301.945	1.010.040
b) other interest and similar income	13	1.301.945	1.010.040
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.182.811)	(825.198)
b) other interest and similar expenses	14	(1.182.811)	(825.198)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 105

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		42.504.252	42.504.252
III. Financial assets		42.504.252	42.504.252
5. Investments held as fixed assets	4	42.504.252	42.504.252
6. Other loans	4	-	-
D. Current assets		2.069	4.005.402
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		2.069	4.005.402
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>42.506.321</u>	<u>46.509.654</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		42.506.321	46.509.654
1. Debenture loans		42.506.321	46.509.654
b) Non convertible loans	8	42.506.321	46.509.654
i) becoming due and payable within one year		42.506.321	-
ii) becoming due and payable after more than one year		-	46.509.654
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>42.506.321</u>	<u>46.509.654</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(170.017)	(168.154)
b) Other external expenses	11	(170.017)	(168.154)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.840.365	4.089.700
b) Other income not included in a)		1.840.365	4.089.700
11. Other interest receivable and similar income		4.003.334	507.042
b) other interest and similar income	13	4.003.334	507.042
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(5.673.682)	(4.428.588)
b) other interest and similar expenses	14	(5.673.682)	(4.428.588)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 106

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		357.462	414.882
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		357.462	414.882
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>357.462</u></u>	<u><u>414.882</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		357.462	414.882
1. Debenture loans		357.462	414.882
b) Non convertible loans	8	357.462	414.882
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		357.462	414.882
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>357.462</u></u>	<u><u>414.882</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(2.488)	(75)
b) Other external expenses	11	(2.488)	(75)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		57.639	45.374
b) other interest and similar income	13	57.639	45.374
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(55.151)	(45.299)
b) other interest and similar expenses	14	(55.151)	(45.299)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 107

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.194.339	5.194.339
III. Financial assets		5.194.339	5.194.339
5. Investments held as fixed assets	4	-	-
6. Other loans	4	5.194.339	5.194.339
D. Current assets		126.773	126.499
II. Debtors		111.775	111.240
4. Other debtors	5	111.775	111.240
a) becoming due and payable within one year		111.775	111.240
IV. Cash at bank and in hand		14.998	15.259
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>5.321.113</u></u>	<u><u>5.320.838</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.321.113	5.320.838
1. Debenture loans		5.321.113	5.320.838
b) Non convertible loans	8	5.321.113	5.320.838
i) becoming due and payable within one year		5.321.113	99.957
ii) becoming due and payable after more than one year		-	5.220.881
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>5.321.113</u></u>	<u><u>5.320.838</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(28.365)	(28.467)
b) Other external expenses	11	(28.365)	(28.467)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	366.031	320.593
b) Other income not included in a)		366.031	320.593
11. Other interest receivable and similar income		9.127	1.446.768
b) other interest and similar income	13	9.127	1.446.768
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(346.793)	(1.738.894)
b) other interest and similar expenses	14	(346.793)	(1.738.894)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 108

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	816.637
III. Financial assets		-	816.637
5. Investments held as fixed assets	4	-	816.637
6. Other loans	4	-	-
D. Current assets		-	58.387
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	58.387
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>875.024</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	875.024
1. Debenture loans		-	875.024
b) Non convertible loans	8	-	875.024
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	875.024
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>875.024</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(21.879)	(10.150)
b) Other external expenses	11	(21.879)	(10.150)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	54.199	266.697
b) Other income not included in a)		54.199	266.697
11. Other interest receivable and similar income		244.820	64.727
b) other interest and similar income	13	244.820	64.727
13. Value adjustments in respect of financial assets and of investments held as current assets	4	65.503	(10.577)
14. Interest payable and similar expenses		(342.644)	(310.697)
b) other interest and similar expenses	14	(342.644)	(310.697)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 111

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.207.216	1.747.488
III. Financial assets		2.207.216	1.747.488
5. Investments held as fixed assets	4	2.207.216	1.747.488
6. Other loans	4	-	-
D. Current assets		9.801.575	11.233.373
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		9.801.575	11.233.373
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>12.008.791</u>	<u>12.980.861</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		12.008.791	12.980.861
1. Debenture loans		12.008.791	12.980.861
b) Non convertible loans	8	12.008.791	12.980.861
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		12.008.791	12.980.861
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>12.008.791</u>	<u>12.980.861</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(80.773)	(323.620)
b) Other external expenses	11	(80.773)	(323.620)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	5
b) Other income not included in a)		-	5
11. Other interest receivable and similar income		1.009.805	646.367
b) other interest and similar income	13	1.009.805	646.367
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(929.031)	(322.752)
b) other interest and similar expenses	14	(929.031)	(322.752)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 113

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		8.993.883	5.519.898
III. Financial assets		8.993.883	5.519.898
5. Investments held as fixed assets	4	8.993.883	5.519.898
6. Other loans	4	-	-
D. Current assets		8.094	6.908
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		8.094	6.908
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>9.001.977</u></u>	<u><u>5.526.806</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		9.001.977	5.526.806
1. Debenture loans		9.001.977	5.526.806
b) Non convertible loans	8	9.001.977	5.526.806
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		9.001.977	5.526.806
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>9.001.977</u></u>	<u><u>5.526.806</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(125.166)	(39.939)
b) Other external expenses	11	(125.166)	(39.939)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	110.114	61.960
b) Other income not included in a)		110.114	61.960
11. Other interest receivable and similar income		28.676	48.172
b) other interest and similar income	13	28.676	48.172
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(13.625)	(70.193)
b) other interest and similar expenses	14	(13.625)	(70.193)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 114

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	597.854
III. Financial assets		-	597.854
5. Investments held as fixed assets	4	-	597.854
6. Other loans	4	-	-
D. Current assets		177	554
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		177	554
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>177</u></u>	<u><u>598.408</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		177	598.408
1. Debenture loans		-	598.408
b) Non convertible loans	8	-	598.408
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	598.408
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	177	-
a) Tax authorities		-	-
c) Other creditors		177	-
i) becoming due and payable within one year		177	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>177</u></u>	<u><u>598.408</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(1.940)	(5.041)
b) Other external expenses	11	(1.940)	(5.041)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	71.212	2.068
b) Other income not included in a)		71.212	2.068
11. Other interest receivable and similar income		93	3.011
b) other interest and similar income	13	93	3.011
13. Value adjustments in respect of financial assets and of investments held as current assets	4	149.658	-
14. Interest payable and similar expenses		(219.023)	(38)
b) other interest and similar expenses	14	(219.023)	(38)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 115

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.749.035	1.749.035
III. Financial assets		1.749.035	1.749.035
5. Investments held as fixed assets	4	1.749.035	1.749.035
6. Other loans	4	-	-
D. Current assets		4.803	5.249
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		4.803	5.249
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.753.838</u>	<u>1.754.284</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.753.838	1.754.284
1. Debenture loans		1.753.838	1.754.284
b) Non convertible loans	8	1.753.838	1.754.284
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.753.838	1.754.284
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.753.838</u>	<u>1.754.284</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		14.444	1.716
b) other interest and similar income	13	14.444	1.716
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(14.444)	(1.716)
b) other interest and similar expenses	14	(14.444)	(1.716)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 116

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		41.600.000	41.600.000
III. Financial assets		41.600.000	41.600.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	41.600.000	41.600.000
D. Current assets		212.434	197.871
II. Debtors		170.930	197.871
4. Other debtors	5	170.930	197.871
a) becoming due and payable within one year		170.930	197.871
IV. Cash at bank and in hand		41.504	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>41.812.434</u>	<u>41.797.871</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		41.812.434	41.797.871
1. Debenture loans		41.812.434	41.797.854
b) Non convertible loans	8	41.812.434	41.797.854
i) becoming due and payable within one year		140.537	131.753
ii) becoming due and payable after more than one year		41.671.897	41.666.101
2. Amounts owed to credit institutions		-	17
a) becoming due and payable within one year		-	17
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>41.812.434</u>	<u>41.797.871</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	18	4
5. Raw materials and consumables and other external expenses		(41.450)	(124.595)
b) Other external expenses	11	(41.450)	(124.595)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.659.259	1.717.761
b) Other income not included in a)		1.659.259	1.717.761
11. Other interest receivable and similar income		-	1.267
b) other interest and similar income	13	-	1.267
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.617.827)	(1.594.438)
b) other interest and similar expenses	14	(1.617.827)	(1.594.438)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 117

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		14	14
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		14	14
E. Prepayments	6	-	-
TOTAL (ASSETS)		14	14
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		14	14
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	14	14
a) Tax authorities		-	-
c) Other creditors		14	14
i) becoming due and payable within one year		14	14
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		14	14
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	148.397
b) Other income not included in a)		-	148.397
11. Other interest receivable and similar income		-	396.246
b) other interest and similar income	13	-	396.246
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(544.643)
b) other interest and similar expenses	14	-	(544.643)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 118

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	30.477.904
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	30.477.904
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>30.477.904</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	30.477.904
1. Debenture loans		-	30.477.904
b) Non convertible loans	8	-	30.477.904
i) becoming due and payable within one year		-	30.477.904
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>30.477.904</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(26.243)	(59.836)
b) Other external expenses	11	(26.243)	(59.836)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	952.000
b) Other income not included in a)		-	952.000
11. Other interest receivable and similar income		31.603	1.456.011
b) other interest and similar income	13	31.603	1.456.011
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(5.360)	(2.348.175)
b) other interest and similar expenses	14	(5.360)	(2.348.175)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 119

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		29.999.899	29.999.899
III. Financial assets		29.999.899	29.999.899
5. Investments held as fixed assets	4	29.999.899	29.999.899
6. Other loans	4	-	-
D. Current assets		3.231	102.269
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.231	102.269
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>30.003.129</u>	<u>30.102.168</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		30.003.129	30.102.168
1. Debenture loans		30.003.129	29.952.545
b) Non convertible loans	8	30.003.129	29.952.545
i) becoming due and payable within one year		30.003.129	-
ii) becoming due and payable after more than one year		-	29.952.545
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	149.623
a) Tax authorities		-	-
c) Other creditors		-	149.623
i) becoming due and payable within one year		-	149.623
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>30.003.129</u>	<u>30.102.168</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	50.140	-
5. Raw materials and consumables and other external expenses		(80.328)	(53.795)
b) Other external expenses	11	(80.328)	(53.795)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.462.866	940.469
b) Other income not included in a)		1.462.866	940.469
11. Other interest receivable and similar income		311.157	53.805
b) other interest and similar income	13	311.157	53.805
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.512.337)	(940.479)
b) other interest and similar expenses	14	(1.512.337)	(940.479)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		231.498	-
17. Other taxes not shown under items 1 to 16	15	(231.498)	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 121

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.921.922	1.950.000
III. Financial assets		1.921.922	1.950.000
5. Investments held as fixed assets	4	1.921.922	1.950.000
6. Other loans	4	-	-
D. Current assets		13.091	2.315
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		13.091	2.315
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.935.014</u></u>	<u><u>1.952.315</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.935.014	1.952.315
1. Debenture loans		1.935.014	1.952.315
b) Non convertible loans	8	1.935.014	1.952.315
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.935.014	1.952.315
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.935.014</u></u>	<u><u>1.952.315</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	9.312	-
5. Raw materials and consumables and other external expenses		(8.370)	(9.105)
b) Other external expenses	11	(8.370)	(9.105)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	2.274
b) Other income not included in a)		-	2.274
11. Other interest receivable and similar income		30	6.872
b) other interest and similar income	13	30	6.872
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(972)	(41)
b) other interest and similar expenses	14	(972)	(41)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 122

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		20.000.000	20.000.000
III. Financial assets		20.000.000	20.000.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	20.000.000	20.000.000
D. Current assets		336.835	277.975
II. Debtors		333.014	274.247
4. Other debtors	5	333.014	274.247
a) becoming due and payable within one year		333.014	274.247
IV. Cash at bank and in hand		3.822	3.729
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>20.336.835</u>	<u>20.277.975</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		20.336.835	20.277.975
1. Debenture loans		20.336.835	20.277.975
b) Non convertible loans	8	20.336.835	20.277.975
i) becoming due and payable within one year		20.336.835	205.000
ii) becoming due and payable after more than one year		-	20.072.975
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>20.336.835</u>	<u>20.277.975</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	20.700	-
5. Raw materials and consumables and other external expenses		(70.700)	(50.000)
b) Other external expenses	11	(70.700)	(50.000)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	709.028	702.050
b) Other income not included in a)		709.028	702.050
11. Other interest receivable and similar income		-	876.164
b) other interest and similar income	13	-	876.164
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(659.028)	(1.528.214)
b) other interest and similar expenses	14	(659.028)	(1.528.214)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 123

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.500.000	4.600.000
III. Financial assets		5.500.000	4.600.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	5.500.000	4.600.000
D. Current assets		79.258	63.312
II. Debtors		75.342	62.764
4. Other debtors	5	75.342	62.764
a) becoming due and payable within one year		75.342	62.764
IV. Cash at bank and in hand		3.915	547
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>5.579.258</u></u>	<u><u>4.663.312</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.579.258	4.663.312
1. Debenture loans		5.579.258	4.663.312
b) Non convertible loans	8	5.579.258	4.663.312
i) becoming due and payable within one year		65.397	52.932
ii) becoming due and payable after more than one year		5.513.861	4.610.380
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>5.579.258</u></u>	<u><u>4.663.312</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	171
5. Raw materials and consumables and other external expenses		(25.104)	(16.545)
b) Other external expenses	11	(25.104)	(16.545)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	212.289	324.340
b) Other income not included in a)		212.289	324.340
11. Other interest receivable and similar income		1.533	133.785
b) other interest and similar income	13	1.533	133.785
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(188.718)	(441.751)
b) other interest and similar expenses	14	(188.718)	(441.751)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 124

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.513.728	-
III. Financial assets		1.513.728	-
5. Investments held as fixed assets	4	1.513.728	-
6. Other loans	4	-	-
D. Current assets		7.663	891.131
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		7.663	891.131
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.521.391</u>	<u>891.131</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.521.391	891.131
1. Debenture loans		1.521.391	891.131
b) Non convertible loans	8	1.521.391	891.131
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.521.391	891.131
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.521.391</u>	<u>891.131</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	23.037	-
5. Raw materials and consumables and other external expenses		(100.760)	(4.428)
b) Other external expenses	11	(100.760)	(4.428)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	82.007	12.732
b) Other income not included in a)		82.007	12.732
11. Other interest receivable and similar income		80.865	4.977
b) other interest and similar income	13	80.865	4.977
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(85.148)	(13.281)
b) other interest and similar expenses	14	(85.148)	(13.281)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 125

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		7.979.739	7.979.739
III. Financial assets		7.979.739	7.979.739
5. Investments held as fixed assets	4	7.979.739	-
6. Other loans	4	-	7.979.739
D. Current assets		43.018	43.865
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		43.018	43.865
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>8.022.758</u>	<u>8.023.604</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.022.758	8.023.604
1. Debenture loans		8.022.758	8.023.604
b) Non convertible loans	8	8.022.758	8.023.604
i) becoming due and payable within one year		10.269	10.269
ii) becoming due and payable after more than one year		8.012.489	8.013.335
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>8.022.758</u>	<u>8.023.604</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(12.500)	(407.585)
b) Other external expenses	11	(12.500)	(407.585)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	476.237	364.336
b) Other income not included in a)		476.237	364.336
11. Other interest receivable and similar income		1.098	385.228
b) other interest and similar income	13	1.098	385.228
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(464.836)	(341.980)
b) other interest and similar expenses	14	(464.836)	(341.980)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 126

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.146.103	5.351.040
III. Financial assets		5.146.103	5.351.040
5. Investments held as fixed assets	4	5.146.103	5.351.040
6. Other loans	4	-	-
D. Current assets		6.751	6.906
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		6.751	6.906
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>5.152.854</u></u>	<u><u>5.357.946</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.152.854	5.357.946
1. Debenture loans		5.152.854	5.357.946
b) Non convertible loans	8	5.152.854	5.357.946
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		5.152.854	5.357.946
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>5.152.854</u></u>	<u><u>5.357.946</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(108.058)	(92.803)
b) Other external expenses	11	(108.058)	(92.803)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	114.763	99.370
b) Other income not included in a)		114.763	99.370
11. Other interest receivable and similar income		15.299	780
b) other interest and similar income	13	15.299	780
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(22.004)	(7.347)
b) other interest and similar expenses	14	(22.004)	(7.347)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 127

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.815.651	7.956.650
III. Financial assets		5.815.651	7.956.650
5. Investments held as fixed assets	4	5.815.651	7.956.650
6. Other loans	4	-	-
D. Current assets		400.249	37.044
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		400.249	37.044
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.215.900</u>	<u>7.993.693</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.215.900	7.993.693
1. Debenture loans		6.215.900	7.993.693
b) Non convertible loans	8	6.215.900	7.993.693
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.215.900	7.993.693
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.215.900</u>	<u>7.993.693</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	12.888
5. Raw materials and consumables and other external expenses		(179.538)	(456.650)
b) Other external expenses	11	(179.538)	(456.650)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	898.085	262.619
b) Other income not included in a)		898.085	262.619
11. Other interest receivable and similar income		1.707.977	2.117.068
b) other interest and similar income	13	1.707.977	2.117.068
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(1.730.185)	(1.901.703)
14. Interest payable and similar expenses		(696.338)	(34.222)
b) other interest and similar expenses	14	(696.338)	(34.222)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 130

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	1
5. Raw materials and consumables and other external expenses		-	(53.317)
b) Other external expenses	11	-	(53.317)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	534.277
b) Other income not included in a)		-	534.277
11. Other interest receivable and similar income		-	6.903
b) other interest and similar income	13	-	6.903
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	(487.864)
b) other interest and similar expenses	14	-	(487.864)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 131

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		97.500	125.000
III. Financial assets		97.500	125.000
5. Investments held as fixed assets	4	97.500	125.000
6. Other loans	4	-	-
D. Current assets		217	219
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		217	219
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>97.717</u></u>	<u><u>125.219</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		97.717	125.219
1. Debenture loans		97.717	125.219
b) Non convertible loans	8	97.717	125.219
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		97.717	125.219
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>97.717</u></u>	<u><u>125.219</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(70)
b) Other external expenses	11	-	(70)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		27.501	94
b) other interest and similar income	13	27.501	94
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(27.500)	-
14. Interest payable and similar expenses		(1)	(24)
b) other interest and similar expenses	14	(1)	(24)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 133

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		70.750.982	69.149.016
III. Financial assets		70.750.982	69.149.016
5. Investments held as fixed assets	4	70.750.982	69.149.016
6. Other loans	4	-	-
D. Current assets		4.155	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		4.155	-
E. Prepayments	6	-	444.511
TOTAL (ASSETS)		<u><u>70.755.137</u></u>	<u><u>69.593.527</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		70.755.137	69.593.527
1. Debenture loans		70.755.137	69.144.134
b) Non convertible loans	8	70.755.137	69.144.134
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		70.755.137	69.144.134
2. Amounts owed to credit institutions		-	449.393
a) becoming due and payable within one year		-	449.393
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>70.755.137</u></u>	<u><u>69.593.527</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	1.775	-
5. Raw materials and consumables and other external expenses		(117.001)	(79.329)
b) Other external expenses	11	(117.001)	(79.329)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	2.835.632	-
b) Other income not included in a)		2.835.632	-
11. Other interest receivable and similar income		987.323	85.695
b) other interest and similar income	13	987.323	85.695
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(3.707.729)	(6.367)
b) other interest and similar expenses	14	(3.707.729)	(6.367)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 134

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.631.712	5.631.712
III. Financial assets		5.631.712	5.631.712
5. Investments held as fixed assets	4	5.631.712	5.631.712
6. Other loans	4	-	-
D. Current assets		138.266	149.965
II. Debtors		-	149.623
4. Other debtors	5	-	149.623
a) becoming due and payable within one year		-	149.623
IV. Cash at bank and in hand		138.266	342
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>5.769.979</u>	<u>5.781.677</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.769.979	5.781.677
1. Debenture loans		5.769.979	5.781.677
b) Non convertible loans	8	5.769.979	5.781.677
i) becoming due and payable within one year		5.769.979	-
ii) becoming due and payable after more than one year		-	5.781.677
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>5.769.979</u>	<u>5.781.677</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(16.132)	(16.092)
b) Other external expenses	11	(16.132)	(16.092)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	134.474	149.623
b) Other income not included in a)		134.474	149.623
11. Other interest receivable and similar income		44.618	-
b) other interest and similar income	13	44.618	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(162.960)	(133.532)
b) other interest and similar expenses	14	(162.960)	(133.532)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 135

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.980.000	1.980.000
III. Financial assets		1.980.000	1.980.000
5. Investments held as fixed assets	4	1.980.000	1.980.000
6. Other loans	4	-	-
D. Current assets		19.626	10.153
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		19.626	10.153
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.999.626</u></u>	<u><u>1.990.153</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.999.626	1.990.153
1. Debenture loans		1.999.626	1.990.153
b) Non convertible loans	8	1.999.626	1.990.153
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.999.626	1.990.153
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.999.626</u></u>	<u><u>1.990.153</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(28.168)	(22.590)
b) Other external expenses	11	(28.168)	(22.590)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	37.744	12.896
b) Other income not included in a)		37.744	12.896
11. Other interest receivable and similar income		-	9.847
b) other interest and similar income	13	-	9.847
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(9.575)	(152)
b) other interest and similar expenses	14	(9.575)	(152)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 136

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.485.779	6.971.557
III. Financial assets		3.485.779	6.971.557
5. Investments held as fixed assets	4	3.485.779	6.971.557
6. Other loans	4	-	-
D. Current assets		1	2
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1	2
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.485.780</u>	<u>6.971.559</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.485.780	6.971.559
1. Debenture loans		3.485.780	6.971.559
b) Non convertible loans	8	3.485.780	6.971.559
i) becoming due and payable within one year		3.485.780	-
ii) becoming due and payable after more than one year		-	6.971.559
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.485.780</u>	<u>6.971.559</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	203
5. Raw materials and consumables and other external expenses		-	(122.931)
b) Other external expenses	11	-	(122.931)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		3.485.781	126.805
b) other interest and similar income	13	3.485.781	126.805
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(3.485.779)	-
14. Interest payable and similar expenses		(2)	(4.077)
b) other interest and similar expenses	14	(2)	(4.077)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 137

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		12.114.696	10.136.324
III. Financial assets		12.114.696	10.136.324
5. Investments held as fixed assets	4	12.114.696	10.136.324
6. Other loans	4	-	-
D. Current assets		14.923.484	26.707.414
II. Debtors		104.233	75.884
4. Other debtors	5	104.233	75.884
a) becoming due and payable within one year		104.233	75.884
IV. Cash at bank and in hand		14.819.252	26.631.530
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>27.038.180</u>	<u>36.843.738</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		27.038.180	36.843.738
1. Debenture loans		27.038.180	36.843.738
b) Non convertible loans	8	27.038.180	36.843.738
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		27.038.180	36.843.738
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>27.038.180</u>	<u>36.843.738</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	48.873	68.655
5. Raw materials and consumables and other external expenses		(534.614)	(279.405)
b) Other external expenses	11	(534.614)	(279.405)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.511.851	1.633.550
b) Other income not included in a)		1.511.851	1.633.550
11. Other interest receivable and similar income		754.468	96.578
b) other interest and similar income	13	754.468	96.578
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(243.772)	-
14. Interest payable and similar expenses		(1.536.805)	(1.519.378)
b) other interest and similar expenses	14	(1.536.805)	(1.519.378)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 138

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.394.038	3.928.134
III. Financial assets		3.394.038	3.928.134
5. Investments held as fixed assets	4	3.394.038	3.928.134
6. Other loans	4	-	-
D. Current assets		29	18.140
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		29	18.140
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>3.394.067</u></u>	<u><u>3.946.274</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.394.067	3.946.274
1. Debenture loans		3.394.067	3.946.274
b) Non convertible loans	8	3.394.067	3.946.274
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.394.067	3.946.274
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>3.394.067</u></u>	<u><u>3.946.274</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(126.444)	(14.916)
b) Other external expenses	11	(126.444)	(14.916)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	121.664	14.916
b) Other income not included in a)		121.664	14.916
11. Other interest receivable and similar income		23.115	218
b) other interest and similar income	13	23.115	218
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(18.334)	(218)
b) other interest and similar expenses	14	(18.334)	(218)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 139

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.940.122	4.513.993
III. Financial assets		3.940.122	4.513.993
5. Investments held as fixed assets	4	3.940.122	4.513.993
6. Other loans	4	-	-
D. Current assets		389.676	242.047
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		389.676	242.047
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.329.798</u>	<u>4.756.040</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.329.798	4.756.040
1. Debenture loans		4.144.937	4.756.040
b) Non convertible loans	8	4.144.937	4.756.040
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.144.937	4.756.040
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	184.861	-
a) Tax authorities		-	-
c) Other creditors		184.861	-
i) becoming due and payable within one year		184.861	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.329.798</u>	<u>4.756.040</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	27.300	-
5. Raw materials and consumables and other external expenses		(27.300)	(74.700)
b) Other external expenses	11	(27.300)	(74.700)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	21.530	101.730
b) Other income not included in a)		21.530	101.730
11. Other interest receivable and similar income		611.103	735.210
b) other interest and similar income	13	611.103	735.210
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(632.632)	(762.239)
b) other interest and similar expenses	14	(632.632)	(762.239)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 141

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		9.740.580	9.215.022
III. Financial assets		9.740.580	9.215.022
5. Investments held as fixed assets	4	9.740.580	9.215.022
6. Other loans	4	-	-
D. Current assets		51.791	92.044
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		51.791	92.044
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>9.792.371</u></u>	<u><u>9.307.065</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		9.792.371	9.307.065
1. Debenture loans		9.792.371	9.307.065
b) Non convertible loans	8	9.792.371	9.307.065
i) becoming due and payable within one year		18.107	19.322
ii) becoming due and payable after more than one year		9.774.264	9.287.743
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>9.792.371</u></u>	<u><u>9.307.065</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(166.155)	(103.936)
b) Other external expenses	11	(166.155)	(103.936)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	124.454	101.598
b) Other income not included in a)		124.454	101.598
11. Other interest receivable and similar income		763.483	604.175
b) other interest and similar income	13	763.483	604.175
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(721.782)	(601.837)
b) other interest and similar expenses	14	(721.782)	(601.837)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 142

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		9.868.078	10.558.913
III. Financial assets		9.868.078	10.558.913
5. Investments held as fixed assets	4	9.868.078	10.558.913
6. Other loans	4	-	-
D. Current assets		3.291.242	1.208.438
II. Debtors		2.736.129	1.164.512
4. Other debtors	5	2.736.129	1.164.512
a) becoming due and payable within one year		2.736.129	1.164.512
IV. Cash at bank and in hand		555.113	43.927
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>13.159.321</u>	<u>11.767.351</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		13.159.321	11.767.351
1. Debenture loans		13.159.321	11.767.351
b) Non convertible loans	8	13.159.321	11.767.351
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		13.159.321	11.767.351
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>13.159.321</u>	<u>11.767.351</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	12.775
5. Raw materials and consumables and other external expenses		(614.818)	(433.340)
b) Other external expenses	11	(614.818)	(433.340)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.799.785	1.156.247
b) Other income not included in a)		1.799.785	1.156.247
11. Other interest receivable and similar income		12.604	422.144
b) other interest and similar income	13	12.604	422.144
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.197.570)	(1.157.827)
b) other interest and similar expenses	14	(1.197.570)	(1.157.827)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 143

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.594.123	3.016.651
III. Financial assets		3.594.123	3.016.651
5. Investments held as fixed assets	4	3.594.123	3.016.651
6. Other loans	4	-	-
D. Current assets		6.865	759
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		6.865	759
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.600.987</u>	<u>3.017.410</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.600.987	3.017.410
1. Debenture loans		3.600.987	3.017.410
b) Non convertible loans	8	3.600.987	3.017.410
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.600.987	3.017.410
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.600.987</u>	<u>3.017.410</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(950)	(1.750)
b) Other external expenses	11	(950)	(1.750)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	64.616	23.030
b) Other income not included in a)		64.616	23.030
11. Other interest receivable and similar income		21.539	19.580
b) other interest and similar income	13	21.539	19.580
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(85.206)	(40.860)
b) other interest and similar expenses	14	(85.206)	(40.860)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 144

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		13.138.438	1.939.641
III. Financial assets		13.138.438	1.939.641
5. Investments held as fixed assets	4	13.138.438	1.939.641
6. Other loans	4	-	-
D. Current assets		11.552.621	3.315.895
II. Debtors		1.120.937	158.891
4. Other debtors	5	1.120.937	158.891
a) becoming due and payable within one year		1.120.937	158.891
IV. Cash at bank and in hand		10.431.684	3.157.004
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>24.691.059</u>	<u>5.255.537</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		24.691.059	5.255.537
1. Debenture loans		24.691.059	5.255.537
b) Non convertible loans	8	24.691.059	5.255.537
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		24.691.059	5.255.537
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>24.691.059</u>	<u>5.255.537</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(582.491)	(3.250)
b) Other external expenses	11	(582.491)	(3.250)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	989.951	158.891
b) Other income not included in a)		989.951	158.891
11. Other interest receivable and similar income		23.077	144
b) other interest and similar income	13	23.077	144
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(430.537)	(155.785)
b) other interest and similar expenses	14	(430.537)	(155.785)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 146

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		688.486	377.606
III. Financial assets		688.486	377.606
5. Investments held as fixed assets	4	688.486	377.606
6. Other loans	4	-	-
D. Current assets		5.707	374.257
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		5.707	374.257
E. Prepayments	6	-	-
TOTAL (ASSETS)		694.193	751.863
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		694.193	751.863
1. Debenture loans		694.193	751.863
b) Non convertible loans	8	694.193	751.863
i) becoming due and payable within one year		34.939	36.371
ii) becoming due and payable after more than one year		659.254	715.492
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		694.193	751.863
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	92
5. Raw materials and consumables and other external expenses		(10.897)	(14.911)
b) Other external expenses	11	(10.897)	(14.911)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	3.476	-
b) Other income not included in a)		3.476	-
11. Other interest receivable and similar income		59.529	51.600
b) other interest and similar income	13	59.529	51.600
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(52.019)	(36.781)
b) other interest and similar expenses	14	(52.019)	(36.781)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		89	-
17. Other taxes not shown under items 1 to 16	15	(89)	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 147

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		6.694	6.953
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		6.694	6.953
E. Prepayments	6	-	-
TOTAL (ASSETS)		6.694	6.953
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.694	6.953
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	6.694	6.953
a) Tax authorities		-	-
c) Other creditors		6.694	6.953
i) becoming due and payable within one year		6.694	6.953
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		6.694	6.953
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(34.783)
b) Other external expenses	11	-	(34.783)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		259	429.135
b) other interest and similar income	13	259	429.135
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(259)	(394.352)
b) other interest and similar expenses	14	(259)	(394.352)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 149

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.956.279	1.365.158
III. Financial assets		3.956.279	1.365.158
5. Investments held as fixed assets	4	3.956.279	1.365.158
6. Other loans	4	-	-
D. Current assets		3.317.361	6.375.310
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.317.361	6.375.310
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>7.273.640</u></u>	<u><u>7.740.467</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		7.273.640	7.740.467
1. Debenture loans		7.273.640	7.740.467
b) Non convertible loans	8	7.273.640	7.740.467
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		7.273.640	7.740.467
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>7.273.640</u></u>	<u><u>7.740.467</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(82.489)	(139.802)
b) Other external expenses	11	(82.489)	(139.802)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	1
b) Other income not included in a)		-	1
11. Other interest receivable and similar income		488.240	224.257
b) other interest and similar income	13	488.240	224.257
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(405.750)	(84.455)
b) other interest and similar expenses	14	(405.750)	(84.455)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 150

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.291.801	442.400
III. Financial assets		1.291.801	442.400
5. Investments held as fixed assets	4	1.291.801	442.400
6. Other loans	4	-	-
D. Current assets		3.337.352	4.658.284
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.337.352	4.658.284
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.629.153</u>	<u>5.100.683</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.629.153	5.100.683
1. Debenture loans		4.629.153	5.044.604
b) Non convertible loans	8	4.629.153	5.044.604
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.629.153	5.044.604
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	56.080
a) Tax authorities		-	-
c) Other creditors		-	56.080
i) becoming due and payable within one year		-	56.080
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.629.153</u>	<u>5.100.683</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(63.854)	(62.180)
b) Other external expenses	11	(63.854)	(62.180)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	4.073
b) Other income not included in a)		-	4.073
11. Other interest receivable and similar income		430.596	151.433
b) other interest and similar income	13	430.596	151.433
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(366.742)	(93.326)
b) other interest and similar expenses	14	(366.742)	(93.326)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 151

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	6.068.602
III. Financial assets		-	6.068.602
5. Investments held as fixed assets	4	-	6.068.602
6. Other loans	4	-	-
D. Current assets		259.379	345.656
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		259.379	345.656
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>259.379</u>	<u>6.414.258</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		259.379	6.414.258
1. Debenture loans		259.379	6.358.178
b) Non convertible loans	8	259.379	6.358.178
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		259.379	6.358.178
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	56.080
a) Tax authorities		-	-
c) Other creditors		-	56.080
i) becoming due and payable within one year		-	56.080
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>259.379</u>	<u>6.414.258</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(5.909)	(470.115)
b) Other external expenses	11	(5.909)	(470.115)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		6.099.460	491.417
b) other interest and similar income	13	6.099.460	491.417
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(6.068.602)	-
14. Interest payable and similar expenses		(24.949)	(21.301)
b) other interest and similar expenses	14	(24.949)	(21.301)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 152

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.414	318.414
III. Financial assets		5.414	318.414
5. Investments held as fixed assets	4	5.414	318.414
6. Other loans	4	-	-
D. Current assets		1	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		5.415	318.414
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.415	318.414
1. Debenture loans		5.415	318.381
b) Non convertible loans	8	5.415	318.381
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		5.415	318.381
2. Amounts owed to credit institutions		-	33
a) becoming due and payable within one year		-	33
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		5.415	318.414
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	34	3
5. Raw materials and consumables and other external expenses		-	(10.430)
b) Other external expenses	11	-	(10.430)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	3.163
b) Other income not included in a)		-	3.163
11. Other interest receivable and similar income		312.966	688.869
b) other interest and similar income	13	312.966	688.869
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(313.000)	(681.586)
14. Interest payable and similar expenses		-	(18)
b) other interest and similar expenses	14	-	(18)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 153

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		721.107	3.867.190
III. Financial assets		721.107	3.867.190
5. Investments held as fixed assets	4	721.107	3.867.190
6. Other loans	4	-	-
D. Current assets		203.917	192.492
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		203.917	192.492
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>925.024</u>	<u>4.059.682</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		925.024	4.059.682
1. Debenture loans		925.024	4.059.682
b) Non convertible loans	8	925.024	4.059.682
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		925.024	4.059.682
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>925.024</u>	<u>4.059.682</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	200
5. Raw materials and consumables and other external expenses		(4.043)	(71.031)
b) Other external expenses	11	(4.043)	(71.031)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	2.562	1
b) Other income not included in a)		2.562	1
11. Other interest receivable and similar income		4.372.550	73.554
b) other interest and similar income	13	4.372.550	73.554
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(4.369.962)	-
14. Interest payable and similar expenses		(1.107)	(2.725)
b) other interest and similar expenses	14	(1.107)	(2.725)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 154

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		27.347.079	2.163.650
III. Financial assets		27.347.079	2.163.650
5. Investments held as fixed assets	4	27.347.079	2.163.650
6. Other loans	4	-	-
D. Current assets		531.773	314.686
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		531.773	314.686
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>27.878.852</u></u>	<u><u>2.478.336</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		27.878.852	2.478.336
1. Debenture loans		27.878.852	2.478.336
b) Non convertible loans	8	27.878.852	2.478.336
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		27.878.852	2.478.336
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>27.878.852</u></u>	<u><u>2.478.336</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(716.208)	(370)
b) Other external expenses	11	(716.208)	(370)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	686.400	-
b) Other income not included in a)		686.400	-
11. Other interest receivable and similar income		91.264	554
b) other interest and similar income	13	91.264	554
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(61.457)	(184)
b) other interest and similar expenses	14	(61.457)	(184)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 155

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.074.962	4.062.888
III. Financial assets		2.074.962	4.062.888
5. Investments held as fixed assets	4	2.074.962	4.062.888
6. Other loans	4	-	-
D. Current assets		117.760	69.994
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		117.760	69.994
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>2.192.722</u>	<u>4.132.881</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.192.722	4.132.881
1. Debenture loans		2.192.722	4.132.881
b) Non convertible loans	8	2.192.722	4.132.881
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.192.722	4.132.881
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>2.192.722</u>	<u>4.132.881</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(84.513)
b) Other external expenses	11	-	(84.513)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	91.680	64.901
b) Other income not included in a)		91.680	64.901
11. Other interest receivable and similar income		428.622	33.369
b) other interest and similar income	13	428.622	33.369
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(520.302)	(13.756)
b) other interest and similar expenses	14	(520.302)	(13.756)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 156

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		4.530.627	4.530.627
III. Financial assets		4.530.627	4.530.627
5. Investments held as fixed assets	4	4.530.627	4.530.627
6. Other loans	4	-	-
D. Current assets		1.601	1.769
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.601	1.769
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.532.228</u>	<u>4.532.396</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.532.228	4.532.396
1. Debenture loans		4.532.228	4.532.396
b) Non convertible loans	8	4.532.228	4.532.396
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.532.228	4.532.396
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.532.228</u>	<u>4.532.396</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(329.498)
b) Other external expenses	11	-	(329.498)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		40.722	330.233
b) other interest and similar income	13	40.722	330.233
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(40.722)	(735)
b) other interest and similar expenses	14	(40.722)	(735)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 157

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.172.876	3.172.876
III. Financial assets		3.172.876	3.172.876
5. Investments held as fixed assets	4	3.172.876	3.172.876
6. Other loans	4	-	-
D. Current assets		1.002	1.104
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.002	1.104
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.173.878</u>	<u>3.173.981</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.173.878	3.173.981
1. Debenture loans		3.173.878	3.173.981
b) Non convertible loans	8	3.173.878	3.173.981
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.173.878	3.173.981
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.173.878</u>	<u>3.173.981</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	(239.909)
b) Other external expenses	11	-	(239.909)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		29.920	240.239
b) other interest and similar income	13	29.920	240.239
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(29.920)	(330)
b) other interest and similar expenses	14	(29.920)	(330)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 158

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.346.496	3.209.987
III. Financial assets		5.346.496	3.209.987
5. Investments held as fixed assets	4	-	3.209.987
6. Other loans	4	5.346.496	-
D. Current assets		75.011	2.298.281
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		75.011	2.298.281
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>5.421.507</u></u>	<u><u>5.508.267</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.421.507	5.508.267
1. Debenture loans		5.421.507	5.508.267
b) Non convertible loans	8	5.421.507	5.508.267
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		5.421.507	5.508.267
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>5.421.507</u></u>	<u><u>5.508.267</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(80.063)	(246.209)
b) Other external expenses	11	(80.063)	(246.209)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	2
b) Other income not included in a)		-	2
11. Other interest receivable and similar income		116.357	247.655
b) other interest and similar income	13	116.357	247.655
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(36.294)	(1.448)
b) other interest and similar expenses	14	(36.294)	(1.448)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 161

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		5.908	22.655
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		5.908	22.655
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>5.908</u>	<u>22.655</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.908	22.655
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	5.908	22.655
a) Tax authorities		-	-
c) Other creditors		5.908	22.655
i) becoming due and payable within one year		5.908	22.655
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>5.908</u>	<u>22.655</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	3.328
5. Raw materials and consumables and other external expenses		(16.440)	(40.761)
b) Other external expenses	11	(16.440)	(40.761)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	137.633
b) Other income not included in a)		-	137.633
11. Other interest receivable and similar income		16.788	31.624
b) other interest and similar income	13	16.788	31.624
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(349)	(131.824)
b) other interest and similar expenses	14	(349)	(131.824)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 162

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.993.000	1.993.000
III. Financial assets		1.993.000	1.993.000
5. Investments held as fixed assets	4	1.993.000	1.993.000
6. Other loans	4	-	-
D. Current assets		109	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		109	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.993.109</u>	<u>1.993.000</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.993.109	1.993.000
1. Debenture loans		1.993.109	1.992.980
b) Non convertible loans	8	1.993.109	1.992.980
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.993.109	1.992.980
2. Amounts owed to credit institutions		-	20
a) becoming due and payable within one year		-	20
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.993.109</u>	<u>1.993.000</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	20	-
5. Raw materials and consumables and other external expenses		(20.206)	(6.900)
b) Other external expenses	11	(20.206)	(6.900)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	20.314	-
b) Other income not included in a)		20.314	-
11. Other interest receivable and similar income		-	7.020
b) other interest and similar income	13	-	7.020
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(129)	(120)
b) other interest and similar expenses	14	(129)	(120)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 163

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.952.730	4.816.438
III. Financial assets		3.952.730	4.816.438
5. Investments held as fixed assets	4	3.952.730	4.816.438
6. Other loans	4	-	-
D. Current assets		837.702	30.312
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		837.702	30.312
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.790.432</u>	<u>4.846.750</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.790.432	4.846.750
1. Debenture loans		4.790.432	4.846.750
b) Non convertible loans	8	4.790.432	4.846.750
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.790.432	4.846.750
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.790.432</u>	<u>4.846.750</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(70.824)	(134.928)
b) Other external expenses	11	(70.824)	(134.928)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	463.164	-
b) Other income not included in a)		463.164	-
11. Other interest receivable and similar income		56.317	139.114
b) other interest and similar income	13	56.317	139.114
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(448.658)	(4.187)
b) other interest and similar expenses	14	(448.658)	(4.187)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 164

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		4.621.186	5.120.109
III. Financial assets		4.621.186	5.120.109
5. Investments held as fixed assets	4	4.621.186	5.120.109
6. Other loans	4	-	-
D. Current assets		389.745	461.428
II. Debtors		26.753	-
4. Other debtors	5	26.753	-
a) becoming due and payable within one year		26.753	-
IV. Cash at bank and in hand		362.992	461.428
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>5.010.931</u>	<u>5.581.538</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.010.931	5.581.538
1. Debenture loans		5.010.931	5.581.538
b) Non convertible loans	8	5.010.931	5.581.538
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		5.010.931	5.581.538
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>5.010.931</u>	<u>5.581.538</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	2	-
5. Raw materials and consumables and other external expenses		(28.815)	(54.663)
b) Other external expenses	11	(28.815)	(54.663)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	443.048	14.368
b) Other income not included in a)		443.048	14.368
11. Other interest receivable and similar income		11.093	66.289
b) other interest and similar income	13	11.093	66.289
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(425.329)	(25.995)
b) other interest and similar expenses	14	(425.329)	(25.995)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 165

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		13.000.000	13.000.000
III. Financial assets		13.000.000	13.000.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	13.000.000	13.000.000
D. Current assets		229.255	229.192
II. Debtors		229.192	229.192
4. Other debtors	5	229.192	229.192
a) becoming due and payable within one year		229.192	229.192
IV. Cash at bank and in hand		64	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>13.229.255</u>	<u>13.229.192</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		13.229.255	13.229.192
1. Debenture loans		13.229.255	13.229.192
b) Non convertible loans	8	13.229.255	13.229.192
i) becoming due and payable within one year		182.712	209.425
ii) becoming due and payable after more than one year		13.046.543	13.019.767
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>13.229.255</u>	<u>13.229.192</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	13.000	1
5. Raw materials and consumables and other external expenses		(45.200)	(28.170)
b) Other external expenses	11	(45.200)	(28.170)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	422.500	258.764
b) Other income not included in a)		422.500	258.764
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(390.300)	(230.595)
b) other interest and similar expenses	14	(390.300)	(230.595)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 166

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.680.335	-
III. Financial assets		6.680.335	-
5. Investments held as fixed assets	4	6.680.335	-
6. Other loans	4	-	-
D. Current assets		312	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		312	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>6.680.647</u></u>	<u><u>-</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.680.647	-
1. Debenture loans		6.680.647	-
b) Non convertible loans	8	6.680.647	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.680.647	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>6.680.647</u></u>	<u><u>-</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(201.442)	-
b) Other external expenses	11	(201.442)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	174.162	-
b) Other income not included in a)		174.162	-
11. Other interest receivable and similar income		35.363	-
b) other interest and similar income	13	35.363	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(8.082)	-
b) other interest and similar expenses	14	(8.082)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 167

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.171.156	10.378.572
III. Financial assets		6.171.156	10.378.572
5. Investments held as fixed assets	4	6.171.156	10.378.572
6. Other loans	4	-	-
D. Current assets		2.251	168.864
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		2.251	168.864
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.173.407</u>	<u>10.547.436</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.173.407	10.547.436
1. Debenture loans		6.173.407	10.547.436
b) Non convertible loans	8	6.173.407	10.547.436
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.173.407	10.547.436
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.173.407</u>	<u>10.547.436</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(21.357)	(10.004)
b) Other external expenses	11	(21.357)	(10.004)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	(873)	1.124
b) Other income not included in a)		(873)	1.124
11. Other interest receivable and similar income		214.075	21.812
b) other interest and similar income	13	214.075	21.812
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	
14. Interest payable and similar expenses		(191.846)	(12.933)
b) other interest and similar expenses	14	(191.846)	(12.933)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 168

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		30.321.762	30.373.345
III. Financial assets		30.321.762	30.373.345
5. Investments held as fixed assets	4	30.321.762	30.373.345
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>30.321.762</u></u>	<u><u>30.373.345</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		30.321.762	30.373.345
1. Debenture loans		30.321.762	30.373.345
b) Non convertible loans	8	30.321.762	30.373.345
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		30.321.762	30.373.345
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>30.321.762</u></u>	<u><u>30.373.345</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	1.165
5. Raw materials and consumables and other external expenses		-	(100)
b) Other external expenses	11	-	(100)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		51.583	23.352
b) other interest and similar income	13	51.583	23.352
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(51.583)	(24.417)
b) other interest and similar expenses	14	(51.583)	(24.417)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 169

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.796.010	3.796.010
III. Financial assets		3.796.010	3.796.010
5. Investments held as fixed assets	4	3.796.010	3.796.010
6. Other loans	4	-	-
D. Current assets		2.935	2.524
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		2.935	2.524
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>3.798.945</u></u>	<u><u>3.798.534</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.798.945	3.798.534
1. Debenture loans		3.798.945	3.798.534
b) Non convertible loans	8	3.798.945	3.798.534
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.798.945	3.798.534
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>3.798.945</u></u>	<u><u>3.798.534</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(13.191)	(499)
b) Other external expenses	11	(13.191)	(499)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	301.780	2.694
b) Other income not included in a)		301.780	2.694
11. Other interest receivable and similar income		11.201	31.439
b) other interest and similar income	13	11.201	31.439
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(299.790)	(33.634)
b) other interest and similar expenses	14	(299.790)	(33.634)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 170

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.036.037	898.634
III. Financial assets		5.036.037	898.634
5. Investments held as fixed assets	4	5.036.037	898.634
6. Other loans	4	-	-
D. Current assets		149.360	1.880.441
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		149.360	1.880.441
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>5.185.397</u></u>	<u><u>2.779.075</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		5.185.397	2.779.075
1. Debenture loans		5.185.397	2.779.075
b) Non convertible loans	8	5.185.397	2.779.075
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		5.185.397	2.779.075
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>5.185.397</u></u>	<u><u>2.779.075</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(14.623)	(226)
b) Other external expenses	11	(14.623)	(226)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	192.438	-
b) Other income not included in a)		192.438	-
11. Other interest receivable and similar income		25.189	11.649
b) other interest and similar income	13	25.189	11.649
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(203.004)	(11.423)
b) other interest and similar expenses	14	(203.004)	(11.423)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 171

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		22.319.035	12.100.793
III. Financial assets		22.319.035	12.100.793
5. Investments held as fixed assets	4	22.319.035	12.100.793
6. Other loans	4	-	-
D. Current assets		632.494	2.534.401
II. Debtors		93.383	117.204
4. Other debtors	5	93.383	117.204
a) becoming due and payable within one year		93.383	117.204
IV. Cash at bank and in hand		539.111	2.417.198
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>22.951.529</u>	<u>14.635.195</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		22.951.529	14.635.195
1. Debenture loans		22.951.529	14.635.195
b) Non convertible loans	8	22.951.529	14.635.195
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		22.951.529	14.635.195
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>22.951.529</u>	<u>14.635.195</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	2	-
5. Raw materials and consumables and other external expenses		(289.983)	(52.448)
b) Other external expenses	11	(289.983)	(52.448)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	528.549	128.220
b) Other income not included in a)		528.549	128.220
11. Other interest receivable and similar income		746.943	7.155
b) other interest and similar income	13	746.943	7.155
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(985.511)	(82.927)
b) other interest and similar expenses	14	(985.511)	(82.927)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 173

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		24.014.842	24.014.842
III. Financial assets		24.014.842	24.014.842
5. Investments held as fixed assets	4	24.014.842	24.014.842
6. Other loans	4	-	-
D. Current assets		-	7.300
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	7.300
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>24.014.842</u></u>	<u><u>24.022.142</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		24.014.842	24.022.142
1. Debenture loans		24.014.842	24.022.142
b) Non convertible loans	8	24.014.842	24.022.142
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		24.014.842	24.022.142
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>24.014.842</u></u>	<u><u>24.022.142</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	3.514	-
5. Raw materials and consumables and other external expenses		(10.814)	(426.122)
b) Other external expenses	11	(10.814)	(426.122)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		7.300	426.122
b) other interest and similar income	13	7.300	426.122
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	-
b) other interest and similar expenses	14	-	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 174

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	28.000.000
III. Financial assets		-	28.000.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	28.000.000
D. Current assets		-	471.778
II. Debtors		-	452.083
4. Other debtors	5	-	452.083
a) becoming due and payable within one year		-	452.083
IV. Cash at bank and in hand		-	19.694
E. Prepayments	6	-	-
TOTAL (ASSETS)		-	28.471.778
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	28.471.778
1. Debenture loans		-	28.471.778
b) Non convertible loans	8	-	28.471.778
i) becoming due and payable within one year		-	405.808
ii) becoming due and payable after more than one year		-	28.065.970
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		-	28.471.778
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(285.694)	(92.270)
b) Other external expenses	11	(285.694)	(92.270)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.423.917	536.094
b) Other income not included in a)		1.423.917	536.094
11. Other interest receivable and similar income		76.262	-
b) other interest and similar income	13	76.262	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.214.484)	(443.824)
b) other interest and similar expenses	14	(1.214.484)	(443.824)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 176

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		533.785	1.753.164
III. Financial assets		533.785	1.753.164
5. Investments held as fixed assets	4	533.785	1.753.164
6. Other loans	4	-	-
D. Current assets		1.490	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.490	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>535.275</u></u>	<u><u>1.753.164</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		535.275	1.753.164
1. Debenture loans		535.275	1.753.049
b) Non convertible loans	8	535.275	1.753.049
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		535.275	1.753.049
2. Amounts owed to credit institutions		-	116
a) becoming due and payable within one year		-	116
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>535.275</u></u>	<u><u>1.753.164</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(9.886)	(310)
b) Other external expenses	11	(9.886)	(310)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	11.526	63
b) Other income not included in a)		11.526	63
11. Other interest receivable and similar income		410.762	632
b) other interest and similar income	13	410.762	632
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(412.402)	(385)
b) other interest and similar expenses	14	(412.402)	(385)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 177

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		8.163.629	693.546
III. Financial assets		8.163.629	693.546
5. Investments held as fixed assets	4	8.163.629	693.546
6. Other loans	4	-	-
D. Current assets		222.340	65.755
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		222.340	65.755
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>8.385.968</u>	<u>759.301</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		8.385.968	759.301
1. Debenture loans		8.385.968	759.301
b) Non convertible loans	8	8.385.968	759.301
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		8.385.968	759.301
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>8.385.968</u>	<u>759.301</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(3.800)	(600)
b) Other external expenses	11	(3.800)	(600)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1.704	1.352
b) Other income not included in a)		1.704	1.352
11. Other interest receivable and similar income		496.807	1.530
b) other interest and similar income	13	496.807	1.530
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(494.711)	(2.282)
b) other interest and similar expenses	14	(494.711)	(2.282)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 178

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.723.559	2.723.559
III. Financial assets		2.723.559	2.723.559
5. Investments held as fixed assets	4	2.723.559	2.723.559
6. Other loans	4	-	-
D. Current assets		1.495	1.442
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.495	1.442
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>2.725.053</u></u>	<u><u>2.725.001</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.725.053	2.725.001
1. Debenture loans		2.725.053	2.725.001
b) Non convertible loans	8	2.725.053	2.725.001
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.725.053	2.725.001
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>2.725.053</u></u>	<u><u>2.725.001</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(8.794)	(125)
b) Other external expenses	11	(8.794)	(125)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	210.665	-
b) Other income not included in a)		210.665	-
11. Other interest receivable and similar income		1.267	29.496
b) other interest and similar income	13	1.267	29.496
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(203.138)	(29.371)
b) other interest and similar expenses	14	(203.138)	(29.371)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 179

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.084.730	1.524.101
III. Financial assets		2.084.730	1.524.101
5. Investments held as fixed assets	4	2.084.730	1.524.101
6. Other loans	4	-	-
D. Current assets		4.137	178.363
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		4.137	178.363
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>2.088.867</u>	<u>1.702.464</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.088.867	1.702.464
1. Debenture loans		2.088.867	1.702.464
b) Non convertible loans	8	2.088.867	1.702.464
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.088.867	1.702.464
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>2.088.867</u>	<u>1.702.464</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(18.866)	(275)
b) Other external expenses	11	(18.866)	(275)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	14.265	-
b) Other income not included in a)		14.265	-
11. Other interest receivable and similar income		58.161	12.180
b) other interest and similar income	13	58.161	12.180
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(53.560)	(11.905)
b) other interest and similar expenses	14	(53.560)	(11.905)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 182

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		12.556.024	2.020.665
III. Financial assets		12.556.024	2.020.665
5. Investments held as fixed assets	4	12.556.024	2.020.665
6. Other loans	4	-	-
D. Current assets		-	961
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	961
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>12.556.024</u>	<u>2.021.626</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		12.556.024	2.021.626
1. Debenture loans		12.555.965	2.021.626
b) Non convertible loans	8	12.555.965	2.021.626
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		12.555.965	2.021.626
2. Amounts owed to credit institutions		59	-
a) becoming due and payable within one year		59	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>12.556.024</u>	<u>2.021.626</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	1.288	-
5. Raw materials and consumables and other external expenses		(328.795)	(269)
b) Other external expenses	11	(328.795)	(269)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	317.417	-
b) Other income not included in a)		317.417	-
11. Other interest receivable and similar income		19.662	17.386
b) other interest and similar income	13	19.662	17.386
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(9.572)	(17.117)
b) other interest and similar expenses	14	(9.572)	(17.117)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 183

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	7.000.000
III. Financial assets		-	7.000.000
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	7.000.000
D. Current assets		-	31.644
II. Debtors		-	31.644
4. Other debtors	5	-	31.644
a) becoming due and payable within one year		-	31.644
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>-</u>	<u>7.031.644</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		-	7.031.644
1. Debenture loans		-	7.031.644
b) Non convertible loans	8	-	7.031.644
i) becoming due and payable within one year		-	7.031.644
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>-</u>	<u>7.031.644</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	178.356	31.644
b) Other income not included in a)		178.356	31.644
11. Other interest receivable and similar income		2.877	-
b) other interest and similar income	13	2.877	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(181.233)	(31.644)
b) other interest and similar expenses	14	(181.233)	(31.644)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 184

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.021.431	-
III. Financial assets		3.021.431	-
5. Investments held as fixed assets	4	3.021.431	-
6. Other loans	4	-	-
D. Current assets		630	1.335.232
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		630	1.335.232
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.022.061</u>	<u>1.335.232</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.022.061	1.335.232
1. Debenture loans		3.022.061	1.335.232
b) Non convertible loans	8	3.022.061	1.335.232
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.022.061	1.335.232
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.022.061</u>	<u>1.335.232</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	7.693	-
b) Other income not included in a)		7.693	-
11. Other interest receivable and similar income		580	8.613
b) other interest and similar income	13	580	8.613
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(8.272)	(8.613)
b) other interest and similar expenses	14	(8.272)	(8.613)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 185

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.500.000	6.500.000
III. Financial assets		6.500.000	6.500.000
5. Investments held as fixed assets	4	6.500.000	6.500.000
6. Other loans	4	-	-
D. Current assets		1.615	36.496
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.615	36.496
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.501.615</u>	<u>6.536.496</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.501.615	6.536.496
1. Debenture loans		6.501.615	6.536.496
b) Non convertible loans	8	6.501.615	6.536.496
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.501.615	6.536.496
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.501.615</u>	<u>6.536.496</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(70.295)	(720)
b) Other external expenses	11	(70.295)	(720)
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	282.787	-
b) Other income not included in a)		282.787	-
11. Other interest receivable and similar income		34.881	1.282
b) other interest and similar income	13	34.881	1.282
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(247.372)	(562)
b) other interest and similar expenses	14	(247.372)	(562)
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 187

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		872.862	-
III. Financial assets		872.862	-
5. Investments held as fixed assets	4	872.862	-
6. Other loans	4	-	-
D. Current assets		24	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		24	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		872.886	-
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		872.886	-
1. Debenture loans		872.886	-
b) Non convertible loans	8	872.886	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		872.886	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		872.886	-
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(8.302)	-
b) Other external expenses	11	(8.302)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		19.971	-
b) other interest and similar income	13	19.971	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(11.669)	-
b) other interest and similar expenses	14	(11.669)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 191

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		29.153.626	-
III. Financial assets		29.153.626	-
5. Investments held as fixed assets	4	29.153.626	-
6. Other loans	4	-	-
D. Current assets		27.700	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		27.700	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>29.181.326</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		29.181.326	-
1. Debenture loans		29.181.326	-
b) Non convertible loans	8	29.181.326	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		29.181.326	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>29.181.326</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(853.323)	-
b) Other external expenses	11	(853.323)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	971.862	-
b) Other income not included in a)		971.862	-
11. Other interest receivable and similar income		267.212	-
b) other interest and similar income	13	267.212	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(385.751)	-
b) other interest and similar expenses	14	(385.751)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 193

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.780.303	-
III. Financial assets		5.780.303	-
5. Investments held as fixed assets	4	5.780.303	-
6. Other loans	4	-	-
D. Current assets		721.449	-
II. Debtors		555.521	-
4. Other debtors	5	555.521	-
a) becoming due and payable within one year		555.521	-
IV. Cash at bank and in hand		165.928	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.501.752</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.501.752	-
1. Debenture loans		6.501.752	-
b) Non convertible loans	8	6.501.752	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.501.752	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.501.752</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(33.671)	-
b) Other external expenses	11	(33.671)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	57.550	-
b) Other income not included in a)		57.550	-
11. Other interest receivable and similar income		124.713	-
b) other interest and similar income	13	124.713	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(59.290)	-
14. Interest payable and similar expenses		(89.302)	-
b) other interest and similar expenses	14	(89.302)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 194

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		304.958	-
III. Financial assets		304.958	-
5. Investments held as fixed assets	4	304.958	-
6. Other loans	4	-	-
D. Current assets		1.874.705	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.874.705	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>2.179.663</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.179.663	-
1. Debenture loans		2.179.663	-
b) Non convertible loans	8	2.179.663	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.179.663	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>2.179.663</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(75.012)	-
b) Other external expenses	11	(75.012)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		77.426	-
b) other interest and similar income	13	77.426	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(2.415)	-
b) other interest and similar expenses	14	(2.415)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 195

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.987.923	-
III. Financial assets		3.987.923	-
5. Investments held as fixed assets	4	3.987.923	-
6. Other loans	4	-	-
D. Current assets		30.188	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		30.188	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.018.111</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.018.111	-
1. Debenture loans		4.018.111	-
b) Non convertible loans	8	4.018.111	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.018.111	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.018.111</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(67.933)	-
b) Other external expenses	11	(67.933)	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		144.554	-
b) other interest and similar income	13	144.554	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(76.621)	-
b) other interest and similar expenses	14	(76.621)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 196

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.000.000	-
III. Financial assets		3.000.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	3.000.000	-
D. Current assets		168.785	-
II. Debtors		159.270	-
4. Other debtors	5	159.270	-
a) becoming due and payable within one year		159.270	-
IV. Cash at bank and in hand		9.515	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.168.785</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.168.785	-
1. Debenture loans		3.168.785	-
b) Non convertible loans	8	3.168.785	-
i) becoming due and payable within one year		150.984	-
ii) becoming due and payable after more than one year		3.017.801	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.168.785</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(4.415)	-
b) Other external expenses	11	(4.415)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	169.770	-
b) Other income not included in a)		169.770	-
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(165.355)	-
b) other interest and similar expenses	14	(165.355)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 197

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.455.795	-
III. Financial assets		6.455.795	-
5. Investments held as fixed assets	4	6.455.795	-
6. Other loans	4	-	-
D. Current assets		200.317	-
II. Debtors		23.275	-
4. Other debtors	5	23.275	-
a) becoming due and payable within one year		23.275	-
IV. Cash at bank and in hand		177.042	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.656.112</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.656.112	-
1. Debenture loans		6.656.112	-
b) Non convertible loans	8	6.656.112	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		6.656.112	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.656.112</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		-	-
b) Other external expenses	11	-	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	55.886	-
b) Other income not included in a)		55.886	-
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(55.886)	-
b) other interest and similar expenses	14	(55.886)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 202

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.786.033	-
III. Financial assets		1.786.033	-
5. Investments held as fixed assets	4	1.786.033	-
6. Other loans	4	-	-
D. Current assets		1.615.578	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.615.578	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.401.611</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.401.611	-
1. Debenture loans		3.401.611	-
b) Non convertible loans	8	3.401.611	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.401.611	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.401.611</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(256.662)	-
b) Other external expenses	11	(256.662)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1	-
b) Other income not included in a)		1	-
11. Other interest receivable and similar income		567.491	-
b) other interest and similar income	13	567.491	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(310.830)	-
b) other interest and similar expenses	14	(310.830)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 203

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		11.354.395	-
III. Financial assets		11.354.395	-
5. Investments held as fixed assets	4	11.354.395	-
6. Other loans	4	-	-
D. Current assets		2.084.303	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		2.084.303	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>13.438.699</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		13.438.699	-
1. Debenture loans		13.438.699	-
b) Non convertible loans	8	13.438.699	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		13.438.699	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>13.438.699</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(155.281)	-
b) Other external expenses	11	(155.281)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	221.692	-
b) Other income not included in a)		221.692	-
11. Other interest receivable and similar income		631.157	-
b) other interest and similar income	13	631.157	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(697.568)	-
b) other interest and similar expenses	14	(697.568)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 204

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		4.063.000	-
III. Financial assets		4.063.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	4.063.000	-
D. Current assets		135.572	-
II. Debtors		134.636	-
4. Other debtors	5	134.636	-
a) becoming due and payable within one year		134.636	-
IV. Cash at bank and in hand		936	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>4.198.572</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.198.572	-
1. Debenture loans		4.198.572	-
b) Non convertible loans	8	4.198.572	-
i) becoming due and payable within one year		4.198.572	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>4.198.572</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(62.977)	-
b) Other external expenses	11	(62.977)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	197.636	-
b) Other income not included in a)		197.636	-
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(134.659)	-
b) other interest and similar expenses	14	(134.659)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 205

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		11.561.248	-
III. Financial assets		11.561.248	-
5. Investments held as fixed assets	4	11.561.248	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>11.561.248</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		11.561.248	-
1. Debenture loans		11.561.234	-
b) Non convertible loans	8	11.561.234	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		11.561.234	-
2. Amounts owed to credit institutions		13	-
a) becoming due and payable within one year		13	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>11.561.248</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(74.051)	-
b) Other external expenses	11	(74.051)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	41.781	-
b) Other income not included in a)		41.781	-
11. Other interest receivable and similar income		37.294	-
b) other interest and similar income	13	37.294	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(5.024)	-
b) other interest and similar expenses	14	(5.024)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 207

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.516.961	-
III. Financial assets		1.516.961	-
5. Investments held as fixed assets	4	1.516.961	-
6. Other loans	4	-	-
D. Current assets		3.324	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.324	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.520.285</u></u>	<u><u>-</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.520.285	-
1. Debenture loans		1.520.285	-
b) Non convertible loans	8	1.520.285	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.520.285	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.520.285</u></u>	<u><u>-</u></u>
PROFIT AND LOSS ACCOUNT			
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(8.375)	-
b) Other external expenses	11	(8.375)	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		8.600	-
b) other interest and similar income	13	8.600	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(225)	-
b) other interest and similar expenses	14	(225)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 209

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		10.537.024	-
III. Financial assets		10.537.024	-
5. Investments held as fixed assets	4	10.537.024	-
6. Other loans	4	-	-
D. Current assets		1.613	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		1.613	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>10.538.637</u></u>	<u><u>-</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		10.538.637	-
1. Debenture loans		10.538.637	-
b) Non convertible loans	8	10.538.637	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		10.538.637	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>10.538.637</u></u>	<u><u>-</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(70.830)	-
b) Other external expenses	11	(70.830)	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		87.821	-
b) other interest and similar income	13	87.821	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(16.991)	-
b) other interest and similar expenses	14	(16.991)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 210

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		5.571.185	-
III. Financial assets		5.571.185	-
5. Investments held as fixed assets	4	5.571.185	-
6. Other loans	4	-	-
D. Current assets		748.732	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		748.732	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>6.319.917</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.319.917	-
1. Debenture loans		6.319.917	-
b) Non convertible loans	8	6.319.917	-
i) becoming due and payable within one year		212.941	-
ii) becoming due and payable after more than one year		6.106.976	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>6.319.917</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(223.283)	-
b) Other external expenses	11	(223.283)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		1.805.461	-
b) other interest and similar income	13	1.805.461	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(1.294.936)	-
14. Interest payable and similar expenses		(287.243)	-
b) other interest and similar expenses	14	(287.243)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 211

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		7.303.922	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		7.303.922	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>7.303.922</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		7.303.922	-
1. Debenture loans		7.303.922	-
b) Non convertible loans	8	7.303.922	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		7.303.922	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>7.303.922</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(101)	-
b) Other external expenses	11	(101)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		16.446	-
b) other interest and similar income	13	16.446	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(16.344)	-
b) other interest and similar expenses	14	(16.344)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 212

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.788.177	-
III. Financial assets		1.788.177	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	1.788.177	-
D. Current assets		40.218	-
II. Debtors		25.864	-
4. Other debtors	5	25.864	-
a) becoming due and payable within one year		25.864	-
IV. Cash at bank and in hand		14.354	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.828.395</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.828.395	-
1. Debenture loans		1.828.395	-
b) Non convertible loans	8	1.828.395	-
i) becoming due and payable within one year		41.409	-
ii) becoming due and payable after more than one year		1.786.986	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.828.395</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(723)	-
b) Other external expenses	11	(723)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	25.864	-
b) Other income not included in a)		25.864	-
11. Other interest receivable and similar income		13.919	-
b) other interest and similar income	13	13.919	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(39.060)	-
b) other interest and similar expenses	14	(39.060)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 213

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		10.000.000	-
III. Financial assets		10.000.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	10.000.000	-
D. Current assets		246.000	-
II. Debtors		239.581	-
4. Other debtors	5	239.581	-
a) becoming due and payable within one year		239.581	-
IV. Cash at bank and in hand		6.419	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>10.246.000</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		10.246.000	-
1. Debenture loans		10.246.000	-
b) Non convertible loans	8	10.246.000	-
i) becoming due and payable within one year		10.246.000	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>10.246.000</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	155.000	-
5. Raw materials and consumables and other external expenses		(149.004)	-
b) Other external expenses	11	(149.004)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	239.581	-
b) Other income not included in a)		239.581	-
11. Other interest receivable and similar income		9.056	-
b) other interest and similar income	13	9.056	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(254.633)	-
b) other interest and similar expenses	14	(254.633)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 214

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.240.043	-
III. Financial assets		3.240.043	-
5. Investments held as fixed assets	4	3.240.043	-
6. Other loans	4	-	-
D. Current assets		4.822	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		4.822	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.244.865</u>	<u>-</u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.244.865	-
1. Debenture loans		3.244.865	-
b) Non convertible loans	8	3.244.865	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.244.865	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.244.865</u>	<u>-</u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(38.912)	-
b) Other external expenses	11	(38.912)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	44.205	-
b) Other income not included in a)		44.205	-
11. Other interest receivable and similar income		33.861	-
b) other interest and similar income	13	33.861	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(39.154)	-
b) other interest and similar expenses	14	(39.154)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 215

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.408.829	-
III. Financial assets		2.408.829	-
5. Investments held as fixed assets	4	2.408.829	-
6. Other loans	4	-	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>2.408.829</u></u>	<u><u>-</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.408.829	-
1. Debenture loans		2.408.814	-
b) Non convertible loans	8	2.408.814	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.408.814	-
2. Amounts owed to credit institutions		15	-
a) becoming due and payable within one year		15	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>2.408.829</u></u>	<u><u>-</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(42.119)	-
b) Other external expenses	11	(42.119)	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	33.651	-
b) Other income not included in a)		33.651	-
11. Other interest receivable and similar income		106.675	-
b) other interest and similar income	13	106.675	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(98.207)	-
b) other interest and similar expenses	14	(98.207)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 216

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		16.000.000	-
III. Financial assets		16.000.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	16.000.000	-
D. Current assets		508.152	-
II. Debtors		294.711	-
4. Other debtors	5	294.711	-
a) becoming due and payable within one year		294.711	-
IV. Cash at bank and in hand		213.441	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>16.508.152</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		16.508.152	-
1. Debenture loans		16.508.152	-
b) Non convertible loans	8	16.508.152	-
i) becoming due and payable within one year		443.507	-
ii) becoming due and payable after more than one year		16.064.645	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>16.508.152</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(263.130)	-
b) Other external expenses	11	(263.130)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	641.434	-
b) Other income not included in a)		641.434	-
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(378.304)	-
b) other interest and similar expenses	14	(378.304)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 220

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		882.038	-
III. Financial assets		882.038	-
5. Investments held as fixed assets	4	882.038	-
6. Other loans	4	-	-
D. Current assets		7.992	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		7.992	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		890.031	-
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		890.031	-
1. Debenture loans		890.031	-
b) Non convertible loans	8	890.031	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		890.031	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		890.031	-
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(125)	-
b) Other external expenses	11	(125)	-
7. Value adjustments		-	-
b) in respect of current Assets	5	-	-
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		2.826	-
b) other interest and similar income	13	2.826	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(2.701)	-
b) other interest and similar expenses	14	(2.701)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 222

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.746.000	-
III. Financial assets		2.746.000	-
5. Investments held as fixed assets	4	2.746.000	-
6. Other loans	4	-	-
D. Current assets		495	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		495	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>2.746.495</u></u>	<u><u>-</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.746.495	-
1. Debenture loans		2.746.495	-
b) Non convertible loans	8	2.746.495	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.746.495	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>2.746.495</u></u>	<u><u>-</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(12.650)	-
b) Other external expenses	11	(12.650)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	249.237	-
b) Other income not included in a)		249.237	-
11. Other interest receivable and similar income		14.628	-
b) other interest and similar income	13	14.628	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(251.214)	-
b) other interest and similar expenses	14	(251.214)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 226

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		12.000.000	-
III. Financial assets		12.000.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	12.000.000	-
D. Current assets		77.038	-
II. Debtors		72.329	-
4. Other debtors	5	72.329	-
a) becoming due and payable within one year		72.329	-
IV. Cash at bank and in hand		4.710	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>12.077.038</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		12.077.038	-
1. Debenture loans		12.077.038	-
b) Non convertible loans	8	12.077.038	-
i) becoming due and payable within one year		123.616	-
ii) becoming due and payable after more than one year		11.953.422	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>12.077.038</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(392.342)	-
b) Other external expenses	11	(392.342)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	483.329	-
b) Other income not included in a)		483.329	-
11. Other interest receivable and similar income		39.616	-
b) other interest and similar income	13	39.616	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(130.602)	-
b) other interest and similar expenses	14	(130.602)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 230

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		6.077	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		6.077	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>6.077</u></u>	<u><u>-</u></u>
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		6.077	-
1. Debenture loans		-	-
b) Non convertible loans	8	-	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		-	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	6.077	-
a) Tax authorities		-	-
c) Other creditors		6.077	-
i) becoming due and payable within one year		6.077	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>6.077</u></u>	<u><u>-</u></u>
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(73.908)	-
b) Other external expenses	11	(73.908)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		822.553	-
b) other interest and similar income	13	822.553	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(748.645)	-
b) other interest and similar expenses	14	(748.645)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 231

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		11.043.742	-
III. Financial assets		11.043.742	-
5. Investments held as fixed assets	4	8.482.001	-
6. Other loans	4	2.561.741	-
D. Current assets		141.833	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		141.833	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>11.185.575</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		11.185.575	-
1. Debenture loans		11.185.575	-
b) Non convertible loans	8	11.185.575	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		11.185.575	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>11.185.575</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(40)	-
b) Other external expenses	11	(40)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		3.263	-
b) other interest and similar income	13	3.263	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(3.223)	-
b) other interest and similar expenses	14	(3.223)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 233

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		4.850.000	-
III. Financial assets		4.850.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	4.850.000	-
D. Current assets		67.258	-
II. Debtors		57.397	-
4. Other debtors	5	57.397	-
a) becoming due and payable within one year		57.397	-
IV. Cash at bank and in hand		9.861	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		4.917.258	-
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.917.258	-
1. Debenture loans		4.917.258	-
b) Non convertible loans	8	4.917.258	-
i) becoming due and payable within one year		70.890	-
ii) becoming due and payable after more than one year		4.846.368	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		4.917.258	-
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(250.360)	-
b) Other external expenses	11	(250.360)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	57.397	-
b) Other income not included in a)		57.397	-
11. Other interest receivable and similar income		252.697	-
b) other interest and similar income	13	252.697	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(59.734)	-
b) other interest and similar expenses	14	(59.734)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 235

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		6.841.000	-
III. Financial assets		6.841.000	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	6.841.000	-
D. Current assets		162.295	-
II. Debtors		11.977	-
4. Other debtors	5	11.977	-
a) becoming due and payable within one year		11.977	-
IV. Cash at bank and in hand		150.319	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>7.003.295</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		7.003.295	-
1. Debenture loans		7.003.295	-
b) Non convertible loans	8	7.003.295	-
i) becoming due and payable within one year		7.211	-
ii) becoming due and payable after more than one year		6.996.084	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>7.003.295</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(270)	-
b) Other external expenses	11	(270)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	11.977	-
b) Other income not included in a)		11.977	-
11. Other interest receivable and similar income		-	-
b) other interest and similar income	13	-	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(11.707)	-
b) other interest and similar expenses	14	(11.707)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 236

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.559.985	-
III. Financial assets		3.559.985	-
5. Investments held as fixed assets	4	3.559.985	-
6. Other loans	4	-	-
D. Current assets		755.686	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		755.686	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>4.315.671</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.315.671	-
1. Debenture loans		4.315.671	-
b) Non convertible loans	8	4.315.671	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.315.671	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>4.315.671</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(250)	-
b) Other external expenses	11	(250)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1	-
b) Other income not included in a)		1	-
11. Other interest receivable and similar income		9.111	-
b) other interest and similar income	13	9.111	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(8.862)	-
b) other interest and similar expenses	14	(8.862)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 242

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.163.943	-
III. Financial assets		1.163.943	-
5. Investments held as fixed assets	4	1.163.943	-
6. Other loans	4	-	-
D. Current assets		406.598	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		406.598	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>1.570.540</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.570.540	-
1. Debenture loans		1.570.540	-
b) Non convertible loans	8	1.570.540	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.570.540	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>1.570.540</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(56.855)	-
b) Other external expenses	11	(56.855)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		490.080	-
b) other interest and similar income	13	490.080	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	(388.141)	-
14. Interest payable and similar expenses		(45.084)	-
b) other interest and similar expenses	14	(45.084)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 244

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.093.197	-
III. Financial assets		2.093.197	-
5. Investments held as fixed assets	4	2.093.197	-
6. Other loans	4	-	-
D. Current assets		3.960	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		3.960	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>2.097.157</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.097.157	-
1. Debenture loans		2.097.157	-
b) Non convertible loans	8	2.097.157	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.097.157	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>2.097.157</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(150)	-
b) Other external expenses	11	(150)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		9.163	-
b) other interest and similar income	13	9.163	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(9.013)	-
b) other interest and similar expenses	14	(9.013)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 245

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		15.978.091	-
III. Financial assets		15.978.091	-
5. Investments held as fixed assets	4	8.072.328	-
6. Other loans	4	7.905.763	-
D. Current assets		-	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		-	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>15.978.091</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		15.978.091	-
1. Debenture loans		15.975.329	-
b) Non convertible loans	8	15.975.329	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		15.975.329	-
2. Amounts owed to credit institutions		2.762	-
a) becoming due and payable within one year		2.762	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>15.978.091</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(119.044)	-
b) Other external expenses	11	(119.044)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		290.412	-
b) other interest and similar income	13	290.412	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(171.368)	-
b) other interest and similar expenses	14	(171.368)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 247

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		2.563.079	-
III. Financial assets		2.563.079	-
5. Investments held as fixed assets	4	2.563.079	-
6. Other loans	4	-	-
D. Current assets		10.296	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		10.296	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>2.573.376</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		2.573.376	-
1. Debenture loans		2.573.376	-
b) Non convertible loans	8	2.573.376	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		2.573.376	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>2.573.376</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(175)	-
b) Other external expenses	11	(175)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		38.612	-
b) other interest and similar income	13	38.612	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(38.437)	-
b) other interest and similar expenses	14	(38.437)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 248

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		1.350.599	-
III. Financial assets		1.350.599	-
5. Investments held as fixed assets	4	1.350.599	-
6. Other loans	4	-	-
D. Current assets		9.335	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		9.335	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u><u>1.359.934</u></u>	<u><u>-</u></u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		1.359.934	-
1. Debenture loans		1.359.934	-
b) Non convertible loans	8	1.359.934	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		1.359.934	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u><u>1.359.934</u></u>	<u><u>-</u></u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(149)	-
b) Other external expenses	11	(149)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		1.710	-
b) other interest and similar income	13	1.710	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(1.562)	-
b) other interest and similar expenses	14	(1.562)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 250

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		-	-
III. Financial assets		-	-
5. Investments held as fixed assets	4	-	-
6. Other loans	4	-	-
D. Current assets		199.900	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		199.900	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		199.900	-
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		199.900	-
1. Debenture loans		199.900	-
b) Non convertible loans	8	199.900	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		199.900	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		199.900	-
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(50)	-
b) Other external expenses	11	(50)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		50	-
b) other interest and similar income	13	50	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		-	-
b) other interest and similar expenses	14	-	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 254

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		3.152.072	-
III. Financial assets		3.152.072	-
5. Investments held as fixed assets	4	3.152.072	-
6. Other loans	4	-	-
D. Current assets		5.338	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		5.338	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		<u>3.157.410</u>	<u>-</u>
 CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		3.157.410	-
1. Debenture loans		3.157.410	-
b) Non convertible loans	8	3.157.410	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		3.157.410	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		<u>3.157.410</u>	<u>-</u>
 PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(6.535)	-
b) Other external expenses	11	(6.535)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	1	-
b) Other income not included in a)		1	-
11. Other interest receivable and similar income		18.828	-
b) other interest and similar income	13	18.828	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(12.294)	-
b) other interest and similar expenses	14	(12.294)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

Compartment 261

(denominated in EUR)

	Note	31/12/2020	31/12/2019
ASSETS			
C. Fixed assets		4.144.210	-
III. Financial assets		4.144.210	-
5. Investments held as fixed assets	4	4.144.210	-
6. Other loans	4		-
D. Current assets		25.985	-
II. Debtors		-	-
4. Other debtors	5	-	-
a) becoming due and payable within one year		-	-
IV. Cash at bank and in hand		25.985	-
E. Prepayments	6	-	-
TOTAL (ASSETS)		4.170.195	-
CAPITAL, RESERVES AND LIABILITIES			
A. Capital and reserves		-	-
I. Subscribed capital		-	-
V. Profit or loss brought forward		-	-
VI. Profit or loss for the financial year		-	-
C. Creditors		4.170.195	-
1. Debenture loans		4.170.195	-
b) Non convertible loans	8	4.170.195	-
i) becoming due and payable within one year		-	-
ii) becoming due and payable after more than one year		4.170.195	-
2. Amounts owed to credit institutions		-	-
a) becoming due and payable within one year		-	-
8. Other creditors	9	-	-
a) Tax authorities		-	-
c) Other creditors		-	-
i) becoming due and payable within one year		-	-
TOTAL (CAPITAL, RESERVES AND LIABILITIES)		4.170.195	-
PROFIT AND LOSS ACCOUNT			
		2020	2019
4. Other operating income	10	-	-
5. Raw materials and consumables and other external expenses		(41.020)	-
b) Other external expenses	11	(41.020)	-
7. Value adjustments			
b) in respect of current Assets	5		
8. Other operating expenses		-	-
10. Income from other investments and loans forming part of the fixed assets	12	-	-
b) Other income not included in a)		-	-
11. Other interest receivable and similar income		41.401	-
b) other interest and similar income	13	41.401	-
13. Value adjustments in respect of financial assets and of investments held as current assets	4	-	-
14. Interest payable and similar expenses		(380)	-
b) other interest and similar expenses	14	(380)	-
15. Tax on profit or loss		-	-
16. Profit or loss after taxation		-	-
17. Other taxes not shown under items 1 to 16	15	-	-
18. Profit or loss for the financial year		-	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS

For the fiscal year 2020 the numbers were as follows:

	Comp 3 2020 EUR	Comp 4 2020 EUR	Comp 7 2020 EUR	Comp 8 2020 EUR	Comp 10 2020 EUR	Comp 12 2020 EUR	Comp 13 2020 EUR	Comp 14 2020 EUR	Comp 15 2020 EUR	Comp 16 2020 EUR	Comp 19 2020 EUR	Comp 20 2020 EUR	Comp 23 2020 EUR	Comp 24 2020 EUR	Comp 27 2020 EUR	Comp 28 2020 EUR	Comp 31 2020 EUR	Comp 32 2020 EUR
Costs of acquisition																		
Opening Balance	417.953	-	297.675	5.775.442	12.199.454	19.183.990	7.989.137	41.361.032	7.465.465	-	3.760.000	3.432.093	416.505	3.979.336	000	000	8.970.996	969.897
Additions	-	-	-	-	-	-	-	2.191.000	384.621	-	-	-	-	-	-	-	-	-
Disposals	(51.710)	-	-	(4.957.351)	-	(28.103)	(495.079)	(5.718.663)	(996.162)	-	(3.760.000)	-	-	-	-	-	(8.970.996)	-
Foreign exchange	7.715	-	-	-	-	(1.834)	7.397	-	(66.470)	-	-	-	-	-	-	-	-	-
Closing balance	373.958	-	297.675	818.091	12.199.454	19.154.052	7.501.456	37.833.369	6.787.455	-	-	3.432.093	416.505	3.979.336	-	-	-	969.897
Value adjustments																		
Opening balance	-	-	(297.675)	-	-	-	-	-	-	-	-	(3.432.093)	(416.505)	(3.979.336)	-	-	-	-
Additions / Disposals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(96.514)
Closing balance	-	-	(297.675)	-	-	-	-	-	-	-	-	(3.432.093)	(416.505)	(3.979.336)	-	-	-	(96.514)
Discount and premium, net of amortisation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net carrying value	373.958	-	-	818.091	12.199.454	19.154.052	7.501.456	37.833.369	6.787.455	-	-	-	-	-	-	-	-	873.383
	Comp 35 2020 EUR	Comp 37 2020 EUR	Comp 39 2020 EUR	Comp 40 2020 EUR	Comp 41 2020 EUR	Comp 42 2020 EUR	Comp 43 2020 EUR	Comp 44 2020 EUR	Comp 45 2020 EUR	Comp 47 2020 EUR	Comp 48 2020 EUR	Comp 49 2020 EUR	Comp 50 2020 EUR	Comp 52 2020 EUR	Comp 53 2020 EUR	Comp 54 2020 EUR	Comp 55 2020 EUR	Comp 56 2020 EUR
Costs of acquisition																		
Opening Balance	45.125.000	3.548.668	4.795.000	6.090.077	6.280.488	2.440.196	-	-	1.832.000	2.236.719	12.656.877	-	-	-	7.792.220	24.750.000	12.221.491	86.803.749
Additions	1.500.000	-	-	-	3.248.584	1.035.000	-	-	-	-	-	-	-	-	-	-	6.428.208	32.473.461
Disposals	-	-	(4.795.000)	-	(3.966.395)	(1.461.162)	-	-	-	-	-	-	-	-	-	-	(7.017.459)	(51.322.865)
Foreign exchange	-	-	-	-	31.486	-	-	-	-	-	-	-	-	-	-	-	-	558.538
Closing balance	46.625.000	3.548.668	-	6.090.077	5.594.162	2.014.034	-	-	1.832.000	2.236.719	12.656.877	-	-	-	7.792.220	24.750.000	11.632.240	68.512.883
Value adjustments																		
Opening balance	-	(3.548.668)	(4.795.000)	-	(178.497)	(217.716)	-	-	-	(2.236.719)	-	-	-	-	-	-	(155.390)	(5.672.194)
Additions / Disposals	-	-	4.795.000	(704.633)	(876.508)	217.716	-	-	-	-	-	-	-	-	(794.194)	-	125.661	(8.020.954)
Closing balance	-	(3.548.668)	-	(704.633)	(1.055.005)	-	-	-	-	(2.236.719)	-	-	-	-	(794.194)	-	(29.729)	(13.693.148)
Discount and premium, net of amortisation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	108.363	463.362
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(24.750.000)	-	(17.436.042)
Net carrying value	46.625.000	-	-	5.385.444	4.539.157	2.014.034	-	-	1.832.000	-	12.656.877	-	-	-	6.998.026	-	11.710.874	37.847.055

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 57	Comp 58	Comp 59	Comp 61	Comp 62	Comp 63	Comp 64	Comp 65	Comp 66	Comp 67	Comp 68	Comp 69	Comp 70	Comp 72	Comp 73	
	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	
	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	
Costs of acquisition																
Opening Balance	990.000	124.618.878	2.609.651	145.019.039	8.660.346	345.895	-	46.185.643	17.784.917	4.258.280	-	14.111.573	-	497.804	5.219.207	
Additions	-	66.197.354	1.823.106	-	-	939.320	-	-	-	-	-	395.900	-	47.080	-	
Disposals	-	(67.383.109)	(1.565.102)	(17.204.256)	-	-	-	-	-	-	-	(46.314)	-	(38.117)	(5.127.329)	
Foreign exchange	-	-	-	-	-	-	-	-	-	-	-	-	-	(233)	(91.878)	
Closing balance	990.000	123.433.123	2.867.654	127.814.783	8.660.346	1.285.215	-	46.185.643	17.784.917	4.258.280	-	14.461.159	-	506.533	-	
Value adjustments																
Opening balance	(990.000)	(7.674.501)	(43.775)	(145.019.039)	-	-	-	(39.161.433)	(14.680.392)	(4.258.280)	-	-	-	(80.441)	-	
Additions / Disposals	990.000	(4.273.992)	43.775	18.195.812	-	-	-	-	-	-	-	-	-	(236.759)	-	
Closing balance	-	(11.948.493)	-	(126.823.227)	-	-	-	(39.161.433)	(14.680.392)	(4.258.280)	-	-	-	(317.200)	-	
Discount and premium, net of amortisation																
	-	-	2.197	-	-	-	-	(86.215)	(121.219)	-	-	-	-	-	-	
Intercompartment elimination (ICE)*																
	-	-	-	-	-	-	-	(6.937.994)	(2.983.307)	-	-	-	-	-	-	
Net carrying value	990.000	111.484.631	2.869.851	991.556	8.660.346	1.285.215	-	-	-	-	-	14.461.159	-	189.333	-	
Costs of acquisition																
Opening Balance	1.510.000	7.036.722	14.500.000	5.673.353	2.195.767	1.078.698	8.475.474	5.900.000	5.947.099	8.367.537	10.106.382	1.582.334	1.000.000	-	261.418	2.022.966
Additions	200.000	2.029.981	-	45.162.833	176.205	-	-	690.000	-	-	-	3.383.033	-	-	-	864.781
Disposals	-	(1.767.885)	(14.500.000)	(45.458.571)	(1.944.456)	(1.078.698)	-	-	(6.554.058)	-	-	(4.965.366)	-	-	(261.418)	(2.407.774)
Foreign exchange	-	-	-	(66.890)	-	-	-	-	606.959	-	-	-	-	-	-	-
Closing balance	1.710.000	7.298.818	-	5.310.724	427.515	-	8.475.474	6.590.000	-	8.367.537	10.106.382	-	1.000.000	-	-	479.973
Value adjustments																
Opening balance	-	(612.633)	-	-	(36.930)	-	-	-	(5.947.099)	-	-	-	(1.000.000)	-	(86.575)	-
Additions / Disposals	-	-	-	(104.474)	36.930	-	(855.329)	-	5.947.099	-	-	-	-	-	86.575	-
Closing balance	-	(612.633)	-	(104.474)	-	-	(855.329)	-	-	-	-	-	(1.000.000)	-	-	-
Discount and premium, net of amortisation																
	-	-	-	2.060	162	-	-	-	-	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*																
	-	-	-	-	(427.677)	-	-	-	-	-	-	-	-	-	-	-
Net carrying value	1.710.000	6.686.185	-	5.208.311	-	-	7.620.145	6.590.000	-	8.367.537	10.106.382	-	-	-	-	479.973

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 91	Comp 92	Comp 93	Comp 94	Comp 95	Comp 96	Comp 97	Comp 98	Comp 99	Comp 101	Comp 102	Comp 105	Comp 106	Comp 107	Comp 108	
	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	
	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	
Costs of acquisition																
Opening Balance	-	-	386.500	3.022.500	880.250	1.220.113	9.000.000	40.000.000	952.914	625.091	12.193.388	42.504.252	-	5.194.339	882.140	
Additions	-	-	-	-	1.238.000	-	(9.000.000)	-	508.080	-	4.260.421	-	-	-	-	
Disposals	-	-	(315.375)	-	-	(1.297.737)	-	-	(1.241.032)	-	(629.710)	-	-	-	(882.140)	
Foreign exchange	-	-	-	-	-	77.623	-	-	-	-	-	-	-	-	-	
Closing balance	-	-	71.125	3.022.500	2.118.250	-	-	40.000.000	219.962	625.091	15.824.100	42.504.252	-	5.194.339	-	
Value adjustments																
Opening balance	-	-	(71.125)	-	-	-	-	-	(687.201)	(72.907)	-	-	-	-	(65.503)	
Additions / Disposals	-	-	-	(3.022.500)	-	-	-	-	467.239	(24.459)	-	-	-	-	65.503	
Closing balance	-	-	(71.125)	(3.022.500)	-	-	-	-	(219.962)	(97.365)	-	-	-	-	-	
Discount and premium, net of amortisation																
	-	-	-	-	-	-	-	-	-	-	(140.195)	-	-	-	-	
Intercompartment elimination (ICE)*																
	-	-	-	-	-	-	-	-	-	-	(13.808.742)	-	-	-	-	
Net carrying value	-	-	-	-	2.118.250	-	-	40.000.000	-	527.726	1.875.163	42.504.252	-	5.194.339	-	
Costs of acquisition																
Opening Balance	1.747.488	5.519.898	747.512	1.749.035	41.600.000	-	-	29.999.899	1.950.000	20.000.000	4.600.000	000	7.979.739	5.351.040	9.858.353	-
Additions	459.728	3.638.155	-	-	-	-	-	-	-	900.000	2.764.560	-	141.890	3.710.805	-	
Disposals	-	(153.380)	(747.512)	-	-	-	-	-	(28.078)	-	(1.206.822)	-	(346.827)	(4.012.676)	-	
Foreign exchange	-	(10.790)	-	-	-	-	-	-	-	-	(44.010)	-	-	(108.943)	-	
Closing balance	2.207.216	8.993.883	-	1.749.035	41.600.000	-	-	29.999.899	1.921.922	20.000.000	5.500.000	1.513.728	7.979.739	5.146.103	9.447.539	-
Value adjustments																
Opening balance	-	-	(149.658)	-	-	-	-	-	-	-	-	-	-	-	(1.901.703)	-
Additions / Disposals	-	-	149.658	-	-	-	-	-	-	-	-	-	-	-	(1.730.185)	-
Closing balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(3.631.888)	-
Discount and premium, net of amortisation																
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*																
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net carrying value	2.207.216	8.993.883	-	1.749.035	41.600.000	-	-	29.999.899	1.921.922	20.000.000	5.500.000	1.513.728	7.979.739	5.146.103	5.815.651	-

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 131	Comp 133	Comp 134	Comp 135	Comp 136	Comp 137	Comp 138	Comp 139	Comp 141	Comp 142	Comp 143	Comp 144	Comp 146	Comp 147	Comp 149	Comp 150
	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020
	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR
<u>Costs of acquisition</u>																
Opening Balance	125.000	69.149.016	5.631.712	1.980.000	6.971.557	10.127.366	3.928.134	4.513.993	9.213.169	10.558.913	3.032.186	1.939.641	377.606	-	1.365.158	442.400
Additions	-	45.621.821	-	-	-	102.108.454	1.018	-	1.302.878	-	1.918.060	12.442.838	360.718	-	2.591.121	849.401
Disposals	-	(44.019.855)	-	-	-	(99.752.426)	(535.114)	(573.870)	(767.119)	(690.835)	(1.328.582)	(1.230.585)	(52.130)	-	-	-
Foreign exchange	-	-	-	-	-	(176.055)	-	-	-	-	-	-	2.292	-	-	-
Closing balance	125.000	70.750.982	5.631.712	1.980.000	6.971.557	12.307.338	3.394.038	3.940.122	9.748.929	9.868.078	3.621.664	13.151.895	688.486	-	3.956.279	1.291.801
<u>Value adjustments</u>																
Opening balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	(27.500)	-	-	-	(3.485.779)	(243.772)	-	-	-	-	-	-	-	-	-	-
Closing balance	(27.500)	-	-	-	(3.485.779)	(243.772)	-	-	-	-	-	-	-	-	-	-
<u>Discount and premium, net of amortisation</u>																
	-	-	-	-	-	51.130	-	-	(8.348)	-	(27.541)	(13.457)	-	-	-	-
<u>Intercompartment elimination (ICE)*</u>																
	-	-	-	-	-	-	-	-	(9.507.825)	-	(3.594.124)	(1.854.538)	-	-	-	-
Net carrying value	97.500	70.750.982	5.631.712	1.980.000	3.485.779	12.114.696	3.394.038	3.940.122	232.756	9.868.078	-	11.283.899	688.486	-	3.956.279	1.291.801
<u>Costs of acquisition</u>																
Opening Balance	6.068.602	1.000.000	3.867.190	2.163.650	4.062.888	4.530.627	3.172.876	3.209.987	-	1.993.000	4.816.438	5.120.219	13.000.000	-	10.389.276	30.396.600
Additions	-	-	1.223.879	25.594.610	100.000	-	-	2.136.509	-	-	1.131.513	661.272	-	7.288.172	271.320	-
Disposals	-	-	-	(411.181)	(2.118.625)	-	-	-	-	-	(1.995.220)	(1.166.523)	-	(607.838)	(4.468.689)	-
Foreign exchange	-	-	-	-	30.700	-	-	-	-	-	-	6.567	-	-	-	-
Closing balance	6.068.602	1.000.000	5.091.069	27.347.079	2.074.962	4.530.627	3.172.876	5.346.496	-	1.993.000	3.952.730	4.621.535	13.000.000	6.680.335	6.191.907	30.396.600
<u>Value adjustments</u>																
Opening balance	-	(681.586)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	(6.068.602)	(313.000)	(4.369.962)	-	-	-	-	-	-	-	-	-	-	-	-	-
Closing balance	(6.068.602)	(994.586)	(4.369.962)	-	-	-	-	-	-	-	-	-	-	-	-	-
<u>Discount and premium, net of amortisation</u>																
	-	-	-	-	-	-	-	-	-	-	-	(349)	-	-	(20.751)	(74.838)
<u>Intercompartment elimination (ICE)*</u>																
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(6.171.155)	-
Net carrying value	-	5.414	721.107	27.347.079	2.074.962	4.530.627	3.172.876	5.346.496	-	1.993.000	3.952.730	4.621.186	13.000.000	6.680.335	-	30.321.762

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 169	Comp 170	Comp 171	Comp 173	Comp 174	Comp 176	Comp 177	Comp 178	Comp 179	Comp 182	Comp 183	Comp 184	Comp 185	Comp 187	Comp 191	Comp 193
	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020
	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR
<u>Costs of acquisition</u>																
Opening Balance	3.796.010	898.634	12.098.208	24.014.842	28.000.000	1.753.164	694.497	2.723.559	1.524.101	2.020.665	7.000.000	1.335.232	6.500.000	-	-	-
Additions	-	4.137.403	25.026.896	-	-	-	8.032.412	-	732.212	10.535.359	-	1.686.198	-	872.862	30.813.413	6.228.844
Disposals	-	-	(14.779.722)	-	(28.000.000)	(1.219.380)	(73.823)	-	(155.901)	-	(7.000.000)	-	-	-	(1.541.425)	(385.452)
Foreign exchange	-	-	9.568	-	-	-	-	-	(15.682)	-	-	-	-	-	(118.362)	(3.601)
Closing balance	3.796.010	5.036.037	22.354.950	24.014.842	-	533.785	8.653.086	2.723.559	2.084.730	12.556.024	-	3.021.431	6.500.000	872.862	29.153.626	5.839.791
<u>Value adjustments</u>																
Opening balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(59.290)
Closing balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(59.290)
Discount and premium, net of amortisation	-	-	(35.914)	-	-	-	(489.458)	-	-	-	-	-	-	-	-	(198)
Intercompartment elimination (ICE)*	-	-	(7.374.025)	-	-	-	(8.163.629)	-	-	-	-	-	-	-	-	-
Net carrying value	3.796.010	5.036.037	14.945.010	24.014.842	-	533.785	-	2.723.559	2.084.730	12.556.024	-	3.021.431	6.500.000	872.862	29.153.626	5.780.303
<u>Costs of acquisition</u>																
Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions	304.958	3.987.923	3.000.000	6.459.486	1.786.033	11.354.395	4.063.000	11.561.248	1.516.961	10.623.024	6.866.121	-	1.788.177	10.000.000	3.695.570	3.095.644
Disposals	-	-	-	-	-	-	-	-	-	(86.000)	-	-	-	-	(428.679)	(686.815)
Foreign exchange	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(26.848)	-
Closing balance	304.958	3.987.923	3.000.000	6.459.486	1.786.033	11.354.395	4.063.000	11.561.248	1.516.961	10.537.024	6.866.121	-	1.788.177	10.000.000	3.240.043	2.408.829
<u>Value adjustments</u>																
Opening balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	-	-	-	-	-	-	-	-	-	-	(1.294.936)	-	-	-	-	-
Closing balance	-	-	-	-	-	-	-	-	-	-	(1.294.936)	-	-	-	-	-
Discount and premium, net of amortisation	-	-	-	(3.691)	-	-	-	-	-	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	(6.215.900)	-	-	-	-	-	-
Net carrying value	304.958	3.987.923	3.000.000	6.455.795	1.786.033	11.354.395	4.063.000	11.561.248	1.516.961	4.321.124	5.571.185	-	1.788.177	10.000.000	3.240.043	2.408.829

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 216 2020 EUR	Comp 220 2020 EUR	Comp 222 2020 EUR	Comp 226 2020 EUR	Comp 230 2020 EUR	Comp 231 2020 EUR	Comp 233 2020 EUR	Comp 235 2020 EUR	Comp 236 2020 EUR	Comp 242 2020 EUR	Comp 244 2020 EUR	Comp 245 2020 EUR	Comp 247 2020 EUR	Comp 248 2020 EUR	Comp 250 2020 EUR	Comp 254 2020 EUR	Comp 261 2020 EUR	TOTAL 2020 EUR
<u>Costs of acquisition</u>																		
Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1.342.221.010
Additions	16.000.000	882.038	2.746.000	12.000.000	-	19.525.742	4.850.000	6.841.000	3.559.985	1.552.084	2.093.197	15.978.091	2.563.079	1.350.599	-	3.152.072	4.144.210	648.801.928
Disposals	-	-	-	-	-	(8.482.000)	-	-	-	-	-	-	-	-	-	-	-	(497.262.477)
Foreign exchange	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	607.247
Closing balance	16.000.000	882.038	2.746.000	12.000.000	-	11.043.742	4.850.000	6.841.000	3.559.985	1.552.084	2.093.197	15.978.091	2.563.079	1.350.599	-	3.152.072	4.144.210	1.494.367.710
<u>Value adjustments</u>																		
Opening balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(248.150.573)
Additions / Disposals	-	-	-	-	-	-	-	-	-	(388.141)	-	-	-	-	-	-	-	(5.870.519)
Closing balance	-	-	-	-	-	-	-	-	-	(388.141)	-	-	-	-	-	-	-	(254.021.085)
Discount and premium, net of amortisation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(394.902)
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(109.224.958)
Net carrying value	16.000.000	882.038	2.746.000	12.000.000	-	11.043.742	4.850.000	6.841.000	3.559.985	1.163.943	2.093.197	15.978.091	2.563.079	1.350.599	-	3.152.072	4.144.210	1.130.726.765

Opus - Chartered Issuances S.A.
 NOTES TO THE ANNUAL ACCOUNTS
 December 31, 2020
 (continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

* As of December 31, 2020 intercompartment eliminations (ICE) are as follows:

		Compartment invested into																				Sum					
		Comp.35	Comp.54	Comp.58	Comp.61	Comp.62	Comp.79	Comp.89	Comp.90	Comp.94	Comp.121	Comp.124	Comp.127	Comp.136	Comp.137	Comp.139	Comp.142	Comp.153	Comp.155	Comp.164	Comp.174		Comp.185	Comp.193	Comp.204	Comp.216	
Compartments investing into	Comp.54	24.750.000																								24.750.000	
	Comp.56									842.520	138.469		1.776.598			4.144.937		3.609.006	2.389.858	3.543.664		990.990				17.436.042	
	Comp.65		4.199.380		-	2.738.615																				6.937.994	
	Comp.66		2.983.307		-																						2.983.307
	Comp.78								427.677																		427.677
	Comp.102			13.808.742																							13.808.742
	Comp.141			1.661.282												7.846.543											9.507.825
	Comp.143			3.594.124																							3.594.124
	Comp.144			1.854.538																							1.854.538
	Comp.167													6.171.155													6.171.155
	Comp.171			4.567.975																				1.088.000	1.718.050		7.374.025
	Comp.177			8.163.629																							8.163.629
	Comp.209											6.215.900															6.215.900
																							109.224.958				

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

For the fiscal year 2019 the numbers were as follows:

	Comp 3 2019 EUR	Comp 4 2019 EUR	Comp 7 2019 EUR	Comp 8 2019 EUR	Comp 10 2019 EUR	Comp 12 2019 EUR	Comp 13 2019 EUR	Comp 14 2019 EUR	Comp 15 2019 EUR	Comp 16 2019 EUR	Comp 19 2019 EUR	Comp 20 2019 EUR	Comp 23 2019 EUR	Comp 24 2019 EUR	Comp 27 2019 EUR	Comp 28 2019 EUR	Comp 31 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	417.953	2.447.959	1.597.146	5.799.548	11.455.386	19.387.188	8.155.211	36.374.134	8.997.874	-	3.760.000	3.534.543	416.505	3.979.336	-	-	8.843.708
Additions	-	-	-	-	771.897	-	166.011	6.172.000	988.009	-	-	-	-	-	-	-	127.288
Disposals	-	(2.949.969)	(1.299.471)	(27.059)	(25.994)	(195.157)	(326.678)	(1.185.101)	(2.454.354)	-	-	(102.451)	-	-	-	-	-
Foreign exchange	-	502.009	-	2.952	(1.834)	(8.041)	(5.407)	-	(66.066)	-	-	-	-	-	-	-	-
Closing balance	417.953	-	297.675	5.775.442	12.199.454	19.183.990	7.989.137	41.361.032	7.465.465	-	3.760.000	3.432.093	416.505	3.979.336	-	-	8.970.996
<u>Value adjustments</u>																	
Opening balance	-	(201.315)	(467.939)	-	-	-	-	-	-	-	(3.760.000)	(734.444)	(416.505)	(3.979.336)	-	-	-
Additions / Disposals	-	201.315	170.264	-	-	-	-	-	-	-	3.760.000	(2.697.649)	-	-	-	-	-
Closing balance	-	-	(297.675)	-	-	-	-	-	-	-	-	(3.432.093)	(416.505)	(3.979.336)	-	-	-
<u>Discount and premium, net of amortisation</u>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<u>Intercompartment elimination (ICE)*</u>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net carrying value	417.953	-	-	5.775.442	12.199.454	19.183.990	7.989.137	41.361.032	7.465.465	-	3.760.000	-	-	-	-	-	8.970.996
	Comp 32 2019 EUR	Comp 35 2019 EUR	Comp 37 2019 EUR	Comp 39 2019 EUR	Comp 40 2019 EUR	Comp 41 2019 EUR	Comp 42 2019 EUR	Comp 43 2019 EUR	Comp 44 2019 EUR	Comp 45 2019 EUR	Comp 46 2019 EUR	Comp 47 2019 EUR	Comp 48 2019 EUR	Comp 49 2019 EUR	Comp 50 2019 EUR	Comp 52 2019 EUR	Comp 53 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	969.897	45.125.000	3.548.668	4.795.000	6.090.077	8.168.390	2.987.254	580.682	587.384	1.690.000	-	2.236.719	3.734.669	566.582	-	2.215.600	7.792.220
Additions	-	-	-	-	-	4.522.461	-	-	-	142.000	-	-	8.922.208	-	-	-	-
Disposals	-	-	-	-	-	(6.559.388)	(547.058)	(580.682)	(587.384)	-	-	-	-	(532.468)	-	(2.215.600)	-
Foreign exchange	-	-	-	-	-	149.025	-	-	-	-	-	-	-	(34.114)	-	-	-
Closing balance	969.897	45.125.000	3.548.668	4.795.000	6.090.077	6.280.488	2.440.196	-	-	1.832.000	-	2.236.719	12.656.877	-	-	-	7.792.220
<u>Value adjustments</u>																	
Opening balance	-	-	(3.548.668)	(4.795.000)	-	(289.499)	-	-	-	-	-	(2.236.719)	-	(139.898)	-	(39.560)	-
Additions / Disposals	-	-	-	-	-	111.003	(217.716)	-	-	-	-	-	-	139.898	-	39.560	-
Closing balance	-	-	(3.548.668)	(4.795.000)	-	(178.497)	(217.716)	-	-	-	-	(2.236.719)	-	-	-	-	-
<u>Discount and premium, net of amortisation</u>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<u>Intercompartment elimination (ICE)*</u>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net carrying value	969.897	45.125.000	-	-	6.090.077	6.101.992	2.222.481	-	-	1.832.000	-	-	12.656.877	-	-	-	7.792.220

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 54 2019 EUR	Comp 55 2019 EUR	Comp 56 2019 EUR	Comp 57 2019 EUR	Comp 58 2019 EUR	Comp 59 2019 EUR	Comp 61 2019 EUR	Comp 62 2019 EUR	Comp 63 2019 EUR	Comp 64 2019 EUR	Comp 65 2019 EUR	Comp 66 2019 EUR	Comp 67 2019 EUR	Comp 68 2019 EUR	Comp 69 2019 EUR	Comp 70 2019 EUR	COMP 71 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	24.750.000	10.676.693	79.469.338	990.000	119.963.681	2.214.441	138.025.506	6.798.838	000	2.039.810	47.130.276	17.885.717	3.458.280	4.169.757	15.790.229	9.717.480	-
Additions	-	8.529.628	68.374.043	-	69.522.077	1.069.036	16.586.352	1.861.508	345.895	-	1.713.790	-	800.000	-	200.001	-	-
Disposals	-	(6.984.830)	(61.562.592)	-	(64.866.880)	(673.826)	(9.592.820)	-	-	(2.039.810)	(2.656.640)	(100.800)	-	(4.384.462)	(1.878.657)	(9.717.480)	-
Foreign exchange	-	-	522.961	-	-	-	-	-	-	-	(1.783)	-	-	214.705	-	-	-
Closing balance	24.750.000	12.221.491	86.803.749	990.000	124.618.878	2.609.651	145.019.039	8.660.346	345.895	-	46.185.643	17.784.917	4.258.280	-	14.111.573	-	-
<u>Value adjustments</u>																	
Opening balance	-	(580.727)	(10.435.631)	(990.000)	(3.219.311)	(77.387)	-	-	-	(24.800)	-	-	(3.458.280)	-	-	-	-
Additions / Disposals	-	425.337	4.763.437	-	(4.455.190)	33.612	(145.019.039)	-	-	24.800	(39.161.433)	(14.680.392)	(800.000)	-	-	-	-
Closing balance	-	(155.390)	(5.672.194)	(990.000)	(7.674.501)	(43.775)	(145.019.039)	-	-	-	(39.161.433)	(14.680.392)	(4.258.280)	-	-	-	-
Discount and premium, net of amortisation	-	13.147	559.469	-	-	1.677	-	-	-	-	(86.215)	(86.912)	-	-	-	-	-
Intercompartment elimination (ICE)*	(24.750.000)	-	(23.244.167)	-	-	-	-	-	-	-	(6.937.995)	(3.017.614)	-	-	-	-	-
Net carrying value	-	12.079.248	58.446.857	-	116.944.377	2.567.553	-	8.660.346	345.895	-	-	-	-	-	14.111.573	-	-
	Comp 72 2019 EUR	Comp 73 2019 EUR	Comp 74 2019 EUR	Comp 75 2019 EUR	Comp 76 2019 EUR	Comp 77 2019 EUR	Comp 78 2019 EUR	Comp 79 2019 EUR	Comp 80 2019 EUR	Comp 81 2019 EUR	Comp 82 2019 EUR	Comp 83 2019 EUR	Comp 84 2019 EUR	Comp 85 2019 EUR	Comp 86 2019 EUR	Comp 88 2019 EUR	Comp 89 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	244.494	5.219.207	950.000	6.198.196	14.500.000	9.461.567	4.235.754	869.212	8.475.474	4.450.000	12.685.035	8.367.537	10.106.382	831.860	1.000.000	14.100.000	1.001.600
Additions	269.689	-	560.000	1.505.988	-	78.125.409	4.486.927	954.525	-	1.450.000	-	-	-	4.260.408	-	-	-
Disposals	(17.119)	-	-	(667.462)	-	(82.020.932)	(6.526.914)	(745.039)	-	-	(6.995.536)	-	-	(3.509.934)	-	(14.100.000)	(740.183)
Foreign exchange	739	-	-	-	-	107.309	-	-	-	-	257.600	-	-	-	-	-	-
Closing balance	497.804	5.219.207	1.510.000	7.036.722	14.500.000	5.673.353	2.195.767	1.078.698	8.475.474	5.900.000	5.947.099	8.367.537	10.106.382	1.582.334	1.000.000	-	261.418
<u>Value adjustments</u>																	
Opening balance	(163.230)	-	-	(612.633)	-	(15.988)	-	-	-	-	-	-	-	-	(1.000.000)	-	(268.399)
Additions / Disposals	82.789	-	-	-	-	15.988	(36.930)	-	-	-	(5.947.099)	-	-	-	-	-	181.824
Closing balance	(80.441)	-	-	(612.633)	-	-	(36.930)	-	-	-	(5.947.099)	-	-	-	(1.000.000)	-	(86.575)
Discount and premium, net of amortisation	-	-	-	-	-	6.638	1.789	-	-	-	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	(2.160.626)	-	-	-	-	-	-	-	-	-	-
Net carrying value	417.363	5.219.207	1.510.000	6.424.089	14.500.000	5.679.990	-	1.078.698	8.475.474	5.900.000	-	8.367.537	10.106.382	1.582.334	-	-	174.843

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 90 2019 EUR	Comp 91 2019 EUR	Comp 92 2019 EUR	Comp 93 2019 EUR	Comp 94 2019 EUR	Comp 95 2019 EUR	Comp 96 2019 EUR	Comp 97 2019 EUR	Comp 98 2019 EUR	Comp 99 2019 EUR	Comp 101 2019 EUR	Comp 102 2019 EUR	Comp 103 2019 EUR	Comp 105 2019 EUR	Comp 106 2019 EUR	Comp 107 2019 EUR	Comp 108 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	1.260.968	1.375.000	125.000	386.500	3.022.500	751.250	2.196.204	9.000.000	30.000.000	1.855.632	836.267	10.879.589	-	42.504.252	-	5.179.649	976.981
Additions	1.241.408	-	-	-	-	129.000	-	-	10.000.000	143.822	-	1.688.532	-	-	-	14.690	350.410
Disposals	(479.409)	(1.375.000)	(125.000)	-	-	-	(1.062.495)	-	-	(1.046.539)	(229.266)	(374.735)	-	-	-	-	(445.251)
Foreign exchange	-	-	-	-	-	-	86.405	-	-	-	18.090	-	-	-	-	-	-
Closing balance	2.022.966	-	-	386.500	3.022.500	880.250	1.220.113	9.000.000	40.000.000	952.914	625.091	12.193.385	-	42.504.252	-	5.194.339	882.140
<u>Value adjustments</u>																	
Opening balance	-	-	-	(127.755)	-	-	-	-	-	(296.363)	(72.907)	-	-	-	-	-	(263.206)
Additions / Disposals	-	-	-	56.631	-	-	-	-	-	(390.838)	-	-	-	-	-	-	197.703
Closing balance	-	-	-	(71.125)	-	-	-	-	-	(687.201)	(72.907)	-	-	-	-	-	(65.503)
Discount and premium, net of amortisation	-	-	-	-	-	-	-	-	-	-	-	(73.774)	-	-	-	-	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	-	-	(12.119.614)	-	-	-	-	-
Net carrying value	2.022.966	-	-	315.375	3.022.500	880.250	1.220.113	9.000.000	40.000.000	265.713	552.185	-	-	42.504.252	-	5.194.339	816.637
	Comp 111 2019 EUR	Comp 113 2019 EUR	Comp 114 2019 EUR	Comp 115 2019 EUR	Comp 116 2019 EUR	Comp 117 2019 EUR	Comp 118 2019 EUR	Comp 119 2019 EUR	Comp 121 2019 EUR	Comp 122 2019 EUR	Comp 123 2019 EUR	Comp 124 2019 EUR	Comp 125 2019 EUR	Comp 126 2019 EUR	Comp 127 2019 EUR	Comp 130 2019 EUR	Comp 131 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	-	6.339.258	747.512	1.749.035	41.600.000	11.500.000	30.000.000	19.999.901	1.950.000	20.000.000	2.500.000	435.449	000	4.751.448	5.000.000	12.000.000	-
Additions	1.747.488	-	-	-	-	-	-	9.999.998	-	-	2.100.000	-	7.979.739	599.592	7.681.989	4.000.000	125.000
Disposals	-	(843.602)	-	-	-	(11.500.000)	(30.000.000)	-	-	-	-	(445.509)	-	-	(2.823.636)	(16.000.000)	-
Foreign exchange	-	24.242	-	-	-	-	-	-	-	-	10.061	-	-	-	-	-	-
Closing balance	1.747.488	5.519.898	747.512	1.749.035	41.600.000	-	-	29.999.899	1.950.000	20.000.000	4.600.000	-	7.979.739	5.351.040	9.858.353	-	125.000
<u>Value adjustments</u>																	
Opening balance	-	-	(149.658)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1.901.703)	-	-
Closing balance	-	-	(149.658)	-	-	-	-	-	-	-	-	-	-	-	(1.901.703)	-	-
Discount and premium, net of amortisation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net carrying value	1.747.488	5.519.898	597.854	1.749.035	41.600.000	-	-	29.999.899	1.950.000	20.000.000	4.600.000	-	7.979.739	5.351.040	7.956.650	-	125.000

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 133 2019 EUR	Comp 134 2019 EUR	Comp 135 2019 EUR	Comp 136 2019 EUR	Comp 137 2019 EUR	Comp 138 2019 EUR	Comp 139 2019 EUR	Comp 141 2019 EUR	Comp 142 2019 EUR	Comp 143 2019 EUR	Comp 144 2019 EUR	Comp 146 2019 EUR	Comp 147 2019 EUR	Comp 149 2019 EUR	Comp 150 2019 EUR	Comp 151 2019 EUR	Comp 152 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	-	5.631.712	-	6.971.557	485.180	-	5.383.694	-	1.299.988	-	-	-	-	-	-	-	-
Additions	69.149.016	-	1.980.000	-	126.060.045	3.928.134	-	14.614.281	9.258.925	3.822.898	1.939.641	377.606	-	1.365.158	442.400	6.068.602	1.000.000
Disposals	-	-	-	-	(116.534.137)	-	(869.701)	(5.401.112)	-	(790.712)	-	-	-	-	-	-	-
Foreign exchange	-	-	-	-	116.278	-	-	-	-	-	-	-	-	-	-	-	-
Closing balance	69.149.016	5.631.712	1.980.000	6.971.557	10.127.366	3.928.134	4.513.993	9.213.169	10.558.913	3.032.186	1.939.641	377.606	-	1.365.158	442.400	6.068.602	1.000.000
<u>Value adjustments</u>																	
Opening balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(681.586)
Closing balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(681.586)
Discount and premium, net of amortisation	-	-	-	-	8.958	-	-	1.854	-	(15.535)	-	-	-	-	-	-	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	(9.215.023)	-	(3.016.652)	-	-	-	-	-	-	-
Net carrying value	69.149.016	5.631.712	1.980.000	6.971.557	10.136.324	3.928.134	4.513.993	-	10.558.913	-	1.939.641	377.606	-	1.365.158	442.400	6.068.602	318.414
	Comp 153 2019 EUR	Comp 154 2019 EUR	Comp 155 2019 EUR	Comp 156 2019 EUR	Comp 157 2019 EUR	Comp 158 2019 EUR	Comp 161 2019 EUR	Comp 162 2019 EUR	Comp 163 2019 EUR	Comp 164 2019 EUR	Comp 165 2019 EUR	Comp 167 2019 EUR	Comp 168 2019 EUR	Comp 169 2019 EUR	Comp 170 2019 EUR	Comp 171 2019 EUR	Comp 173 2019 EUR
<u>Costs of acquisition</u>																	
Opening Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions	3.867.190	2.163.650	4.062.888	4.530.627	3.172.876	3.209.987	2.218.028	1.993.000	4.816.438	5.120.219	13.000.000	10.692.479	30.396.600	3.796.010	898.634	16.534.208	24.014.842
Disposals	-	-	-	-	-	-	(2.212.895)	-	-	-	-	(303.204)	-	-	-	(4.436.000)	-
Foreign exchange	-	-	-	-	-	-	(5.133)	-	-	-	-	-	-	-	-	-	-
Closing balance	3.867.190	2.163.650	4.062.888	4.530.627	3.172.876	3.209.987	-	1.993.000	4.816.438	5.120.219	13.000.000	10.389.276	30.396.600	3.796.010	898.634	12.098.208	24.014.842
<u>Value adjustments</u>																	
Opening balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Additions / Disposals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Closing balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Discount and premium, net of amortisation	-	-	-	-	-	-	-	-	-	(110)	-	(10.704)	(23.255)	-	-	2.585	-
Intercompartment elimination (ICE)*	-	-	-	-	-	-	-	-	-	-	-	(10.378.572)	-	-	-	(10.070.233)	-
Net carrying value	3.867.190	2.163.650	4.062.888	4.530.627	3.172.876	3.209.987	-	1.993.000	4.816.438	5.120.109	13.000.000	-	30.373.345	3.796.010	898.634	2.030.560	24.014.842

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

	Comp 174	Comp 176	Comp 177	Comp 178	Comp 179	Comp 182	Comp 183	Comp 184	Comp 185	TOTAL
	2019	2019	2019	2019	2019	2019	2019	2019	2019	
	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	
<u>Costs of acquisition</u>										
Opening Balance	-	-	-	-	-	-	-	-	-	1.080.725.527
Additions	28.000.000	1.753.164	973.594	2.723.559	1.524.101	2.020.665	7.000.000	-	6.500.000	755.218.282
Disposals	-	-	(279.097)	-	-	-	-	-	-	(496.948.030)
Foreign exchange	-	-	-	-	-	-	-	-	-	1.889.997
Closing balance	28.000.000	1.753.164	694.497	2.723.559	1.524.101	2.020.665	7.000.000	-	6.500.000	1.340.885.775
<u>Value adjustments</u>										
Opening balance	-	-	-	-	-	-	-	-	-	(42.365.158)
Additions / Disposals	-	-	-	-	-	-	-	-	-	(205.785.414)
Closing balance	-	-	-	-	-	-	-	-	-	(248.150.573)
Discount and premium, net of amortisation	-	-	(951)	-	-	-	-	-	-	298.661
Intercompartment elimination (ICE)*	-	-	(693.546)	-	-	-	-	-	-	(105.604.042)
Net carrying value	28.000.000	1.753.164	-	2.723.559	1.524.101	2.020.665	7.000.000	-	6.500.000	987.429.819

Opus - Chartered Issuances S.A.
 NOTES TO THE ANNUAL ACCOUNTS
 December 31, 2020
 (continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

* As of December 31, 2019 intercompartment eliminations (ICE) are as follows:

	Compartment invested into																		Sum				
	Comp.35	Comp.54	Comp.58	Comp.61	Comp.62	Comp.79	Comp.89	Comp.90	Comp.94	Comp.121	Comp.124	Comp.136	Comp.137	Comp.139	Comp.142	Comp.153	Comp.155	Comp.164		Comp.174	Comp.185		
Comp.54	24.750.000																					24.750.000	
Comp.56									1.803.600	942.820	713.548	1.776.598		4.350.850		3.388.552	4.048.000	5.104.084		1.116.115		23.244.167	
Comp.65		4.208.457		-	2.729.539																	6.937.995	
Comp.66		3.017.614		-																		3.017.614	
Comp.78							174.996	1.985.630														2.160.626	
Comp.102			12.119.614																			12.119.614	
Comp.141			1.524.110												7.690.913							9.215.023	
Comp.143			3.016.652																			3.016.652	
Comp.167													10.378.572									10.378.572	
Comp.171			3.235.600			954.775														5.879.858		10.070.233	
Comp.177			693.545,88																			693.546	
																						Total ICE	<u>105.604.042</u>

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 1

The investments were sold in 2014.

Compartment No. 2

The investments were sold in 2017.

Compartment No. 3

The compartment was created on September 3, 2014 to purchase a HSH Nordbank August 2026 Zero-Coupon USD Barrier Bond for a cost of USD 1.197.000 with an average yield to maturity of 4.6%.

Compartment No. 4

The compartment was created on March 31, 2014 to purchase the underlying securities, which forms the World Strategic Corporate Bond Basket. The underlying securities of the World Strategic Corporate Bond Basket are USD denominated high yield bonds from around the world excluding Switzerland with a maturity between 2015 and 2073. The purchase limit of the bond basket is USD 100.000.000. The investments were sold in 2019.

Compartment No. 5

The investments were sold in 2017.

Compartment No. 6

The bond held by the compartment matured on December 23, 2015.

Compartment No. 7

The compartment was created on June 4, 2014 to purchase the underlying securities, which forms the World Strategic Corporate Bond Basket. The underlying securities of the World Strategic Corporate Bond Basket are EUR denominated high yield bonds from around the world excluding Switzerland with a maturity between 2015 and 2035. The purchase limit of the bond basket is EUR 50.000.000. The remaining investments have been fully impaired.

Compartment No. 8

The compartment was created on September 22, 2014 to purchase the Enhanced High Yield Fixed Income Fund and a portfolio of liquid high yield UCITS-Funds. The purchase limit of the Funds is USD 25.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 9

Compartment 9 has not been established yet.

Compartment No. 10

The compartment was created on September 22, 2014 to purchase into funds, SIF 2 Moldova Bacau and SIF 5 Oltenia Craiova. The purchase limit of the Fund is EUR 15.000.000.

Compartment No. 11

The compartment was created on December 5, 2014. No transaction has yet occurred as at December 31, 2020.

Compartment No. 12

The compartment was created on December 8, 2014 to purchase a basket of Romanian equities that form the Romanian Enhanced Return Index. The underlying securities of the Romanian Enhanced Return Index Tracker are two Romanian Shares / SIFs. The purchase limit of the Romanian Enhanced Return Index Tracker is EUR 25.000.000.

Compartment No. 13

The compartment was created on January 19, 2015 to finance the acquisition of the underlying securities, which form the USD Accumulus Composite Yield Index Tracker. The underlying securities (Index Components) are shares of Accumulus Fund and a partnership interest of Accumulus Fund LP (both USD denominated). The purchase limit of the USD Accumulus Composite Yield Index Tracker is 100.000.000 USD.

Compartment No. 14

The compartment was created on March 9, 2015 to finance the acquisition of the underlying securities, which form the EUR Accumulus Composite Return Index Tracker. The underlying securities (Index Components) are shares of Accumulus Fund and a partnership interest of Accumulus Fund LP (both EUR denominated). The purchase limit of the EUR Accumulus Composite Return Index Tracker is EUR 100.000.000.

Compartment No. 15

The compartment was created on March 9, 2015 to finance the acquisition of the underlying securities, which form the USD Accumulus Composite Return Index Tracker. The underlying securities (Index Components) are shares of Accumulus Fund and a partnership interest of Accumulus Fund LP (both USD denominated). The purchase limit of Accumulus Composite Return Index Tracker is USD 100.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 16

The investments were sold in 2018.

Compartment No. 17

The investments were sold in 2017.

Compartment No. 18

The compartment has not been established yet.

Compartment No. 19

The compartment was created on April 27, 2015 to provide a EUR denominated loan to Incapital Re LLP with maturity April 2020 and interest of 4.50 % p.a. The proceeds of the loan are used to invest in real estate projects taking advantage of the real estate market growth in Brazil. The loan was repaid in 2020.

Compartment No. 20

The compartment was created on June 9, 2015 to purchase Zero Strike Call Options of the Jalopy Ltd. The purchase limit for the Zero Strike Call Options is EUR 100.000.000. The investments were fully impaired in previous years.

Compartment No. 21

The investments were sold in 2017.

Compartment No. 22

The investments were sold in 2016.

Compartment No. 23

The compartment was created on June 19, 2015 to purchase fund-shares in the Everest Secured Loan Fund and the Emerging Manager Platform (2) LTD Income Bonds Fund. The purchase limit for the Bonds is EUR 20.000.000. The investments were fully impaired in previous years.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 24

The compartment was created on August 4, 2015 to purchase two zero-coupon bonds and ETFs, which form a high-yield EUR Bond Basket. The purchase limit for the Bonds is EUR 20.000.000. The investments were fully impaired in previous years.

Compartment No. 25

The compartment has not been established yet.

Compartment No. 26

The compartment has not been established yet.

Compartment No. 27

The investments were sold in 2017.

Compartment No. 28

The investments were sold in 2017.

Compartment No. 29

The investments were sold in 2016.

Compartment No. 30

The investments were sold in 2017.

Compartment No. 31

The compartment was created on June 13, 2016 to purchase the underlying securities, which form the EUR Sharpe plus Index. The objective of the Index is to replicate the risk and return characteristics of a quantitative, technical and systematic investment strategy that trades a highly diversified portfolio, namely the Sharpe Plus Index. The purchase limit of the Note is EUR 250.000.000. The investments were sold in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 32

The compartment was created on May 10, 2016 to purchase the underlying, which forms the North America Water Infrastructure R 2016 (23) Bondbasket. The investments will replicate the performance of a reference basket, which contains several Water Infrastructure-Projects in North America and Canada. The purchase limit is EUR 25.000.000 and it will mature on April 30, 2023.

Compartment No. 33

The compartment was created on May 10, 2016. No transaction has yet occurred as of December 31, 2020.

Compartment No. 34

The compartment was created on January 27, 2016. No transaction has yet occurred as of December 31, 2020.

Compartment No. 35

The compartment was created in 2016 and reflects a secured loan to Deutsche Paletten Logistik GmbH, Soest (DPL). DPL uses the loan to buy load carriers (mainly wooden pallets). The use of funds is supervised by a trustee (Andersen Tax & Legal), who reviews each invoice before it is paid out under the loan. DPL uses the load carriers for its core business: load carrier logistics services. The load carriers are pledged to the compartment as collateral. In case DPL rents the load carriers to clients, the receivables against clients are pledged to the compartment as well. An independent auditor (Rinke Treuhand GmbH) values the collateral pool on a regular basis. The purchase limit is EUR 150.000.000. The loan to DPL will mature in October 2024.

Compartment No. 36

The compartment was created on May 10, 2016. No transaction has yet occurred as of December 31, 2020.

Compartment No. 37

The compartment was created on May 31, 2016 to purchase shares in Yellomobile Inc. The purchase limit is USD 5.000.000. The investments were fully impaired in previous years.

Compartment No. 38

The compartment was created on August 24, 2016. No transaction has yet occurred as of December 31, 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 39

The compartment was created on August 3, 2016 to provide a EUR denominated loan with maturity October 2020 and interest of 6.25% p.a. The proceeds of the loan will be used to invest in HP12 Participacoes Ltd, which is a holding company to PHC Ind. e Com. Ltda (Brazil). The debtor will invest via its subsidiary Incapital Participacoes Ltda (Brazil). The purchase limit is EUR 20.000.000. The loan was repaid in 2020.

Compartment No. 40

The compartment was created on October 18, 2016 to purchase the underlying securities which form the Water Infrastructure Bonds Northamerica R 2016 (23) Bondbasket. The investment will reflect the performance of a reference basket composed of several Water Infrastructure-Projects in North America and Canada. The purchase limit is EUR 100.000.000. The Bonds will mature on December 12, 2023.

Compartment No. 41

The compartment was created on October 18, 2016 to purchase the underlying securities which form the Absolute Alpha Decorrelated Index. The Absolute Alpha Decorrelated Index is composed of several USD shares and a USD money market component. The purchase limit is USD 15.000.000.

Compartment No. 42

The compartment was created on September 1, 2016 to purchase the Pendragon Enhanced Index Tracker composed of private equity funds and an EUR money market component. The purchase limit is EUR 20.000.000.

Compartment No. 43

The compartment was created on October 11, 2016 to purchase the underlying securities which form the GAP EUR Index. The purchase limit is EUR 10.000.000.

The investments were sold in 2019.

Compartment No. 44

The compartment was created on October 13, 2016 to purchase the underlying securities which form the Korridor EUR Index. The purchase limit is EUR 10.000.000.

The investments were sold in 2019.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 45

The compartment was created on October 18, 2016 to purchase the underlying securities, which form the BLU Income Index. The purchase limit is EUR 50.000.000.

Compartment No. 46

The investments were sold in 2018.

Compartment No. 47

The compartment was created on November 21, 2016 to purchase Preferred Shares Series B of TravelersBox Ltd. The purchase limit is USD 3.500.000. The investments were fully impaired in previous years.

Compartment No. 48

The compartment was created on December 19, 2016 to purchase Series A Preferred Shares of Zsquare Ltd. The purchase limit is USD 14.500.000. The value of the investment depends on the successful marketing of the product under development by Zsquare. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes.

Compartment No. 49

The compartment was created on December 19, 2016 to purchase the underlying securities which form the Notos Maritime Strategy USD Index. The purchase limit is EUR 20.000.000. The investments were sold in 2019.

Compartment No. 50

The investments were sold in 2017.

Compartment No. 51

The compartment has not been established yet.

Compartment No. 52

The compartment was created on January 23, 2017 to purchase the underlying securities which form the 3Y 4 Month EUR Inflation Linked Bonds. The purchase limit is EUR 20.000.000. The investments were sold in 2019.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 53

The compartment was created on March 9, 2017 to purchase the underlying securities which forms the Water Infrastructure Bonds Northamerica R 2017(24). The Basket is composed of several Water Infrastructure-Projects in North-America and Canada. The purchase limit is EUR 100.000.000.

Compartment No. 54

The compartment was created on May 31, 2017 to purchase the components which form the Oceano - DPL load carrier Bonds. Investments are composed of notes issued by compartment 35 as well as money market positions. The purchase limit is EUR 100.000.000.

Compartment No. 55

The compartment was created on March 3, 2017 to purchase the underlying securities which form the Thelo Kapital Higher Yielding Credit Basket. Underlying securities of the Thelo Kapital Higher Yielding Credit Basket are EUR denominated high yield bonds. The purchase limit is EUR 50.000.000.

Compartment No. 56

The compartment was created on March 9, 2017 to purchase the components which form the ALFA Opportunistic Index. The objective of the Index is to replicate a risk return optimized Portfolio of listed instruments, such as high yield bonds, equities, structured products, ETFs, and Mini-Futures denominated in EUR, USD, CHF and GBP. The Bonds mature on March 15, 2027. The purchase limit is USD 100.000.000.

Compartment No. 57

The compartment was created on March 9, 2017 to provide a loan with maturity March 2022 to Incapital Re LLP. The loan pays a fixed coupon of 4,6% p.a. plus variable refinancing costs and will mature on March 14, 2022. The purchase limit is EUR 5.000.000.

Compartment No. 58

The compartment was created on April 20, 2017 to purchase the underlying securities which forms the MEZ Capital Basket. The Basket is composed of different real estate project bonds. The purchase limit has been raised from EUR 100.000.000 to EUR 500.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 59

The compartment was created on April 20, 2017 to purchase the participation certificate related to the W&S Sondersituationen Index. The certificate will reflect the performance of the W&S Sondersituationen Index. The purchase limit is EUR 5.000.000.

Compartment No. 60

The compartment has not been established yet.

Compartment No. 61

The compartment was created on May 3, 2017 to provide three loans to ruvercap (formerly Eaglewood), each denominated in EUR, CHF and USD. The loans are refinanced by the issuance of three asset backed bonds, each denominated in the same currency as the corresponding loan. The major part of the portfolio was impaired in previous year.

Compartment No. 62

The compartment was created on May 4, 2017 to provide a loan with maturity May 31, 2023 and variable interest to H-Clearing AG. The loan is secured by receivables generated through medical services. The purchase limit is CHF 150.000.000.

Compartment No. 63

The compartment was created on November 19, 2019 to purchase the 4,00 % (CHF) Cashare Anleihe. The purchase limit is CHF 25.000.000.

Compartment No. 64

The compartment was created on May 24, 2017 to purchase a Commerzbank Sub Bond and a Deutsche Bank Warrant. Both Securities together are building the 5Y EUR S&P Crash Protection Bonds. The purchase limit is EUR 25.000.000. The investments were sold in 2019.

Compartment No. 65

The compartment was created on May 26, 2017 to purchase the Oceano Premium Access Bonds Basket CHF. Underlying securities of the Oceano Premium Access Bonds Basket CHF are certain Oceano Premium Access Bonds which are linked to loan agreements backed by certain securities, such as a pledge on the receivable portfolios, an assignment of insurance claims and an assignment of bank accounts and others. The purchase limit is CHF 100.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 66

The compartment was created on May 26, 2017 to purchase the Oceano Premium Access Bonds Basket EUR. Underlying Securities of the Oceano Premium Access Bonds Basket EUR are certain Oceano Premium Access Bonds which are linked to loan agreements backed by certain securities, such as a pledge on the receivable portfolios, an assignment of insurance claims and an assignment of bank accounts and others. The purchase limit is EUR 100.000.000.

Compartment No. 67

The compartment was created on July 17, 2017 to provide a loan to Incapital Re LLP. The proceeds of the Loan will be used by the debtor to provide financing to HP12 Participacoes Ltda (Brazil). The loan will mature on July 20, 2022 and pays a variable coupon. The purchase limit is EUR 20.000.000. The investments were fully impaired in previous years.

Compartment No. 68

The compartment was created on August 23, 2017 to purchase the underlying securities which form the Semper Index USD. The Index is composed of the Semper Diversified Fund and a USD Money Market Component. The purchase limit is USD 30.000.000. The investments were sold in 2019.

Compartment No. 69

The compartment was created on August 17, 2017 to purchase the Pendragon Real Estate Basket, which is composed of the Pendragon Real Estate fund and a EUR money market component. The purchase limit is EUR 20.000.000.

Compartment No. 70

The compartment was created on August 23, 2017 to purchase the Semper Index EUR, which is composed of the Semper Diversified fund and a EUR money market component. The purchase limit is EUR 30.000.000. The investments were sold in 2019.

Compartment No. 71

The investments were sold in 2018.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 72

The compartment was created on August 17, 2017 to purchase the underlying securities, which form the Lynkeus Commodity USD Index. The objective of the index is to represent a global natural resources investment which overcomes limitations of traditional indices by including multiple asset classes connected to the commodity / natural resources theme. The purchase limit is USD 20.000.000.

Compartment No. 73

The compartment was created on September 20, 2017 to provide a loan to AMAGVI Dritte AG. The loan is secured by subordinated mortgages and matures on September 25, 2020. The purchase limit is CHF 6.000.000. The loan was redeemed in 2020.

Compartment No. 74

The compartment was created on September 20, 2017 to provide a loan to CuraPart Immobilien GmbH, which matures on October 2, 2024. The provided loan is secured by real estate projects and/or company shares. The loan pays a fixed coupon of 4.25% p.a. plus 7.500 € p.a. for general refinancing expenses. The purchase limit is EUR 2.000.000.

Compartment No. 75

The compartment was created on November 21, 2017 to purchase the MEZ Capital (P) Basket. Components of the basket are composed of mezzanine debt participations in real estate projects. The selection of the basket components is made by Financial Marketing Advisors GmbH. The purchase limit is EUR 100.000.000.

Compartment No. 76

The compartment was created on September 20, 2017 to provide a loan to Grundstücksgesellschaft BürgerBräu Quartier am Müggelsee mbH, which matures on November 6, 2020. The loan is secured by non-subordinated mortgages and pays a coupon of 3.25% p.a. The purchase limit is EUR 14.500.000. The loan was repaid in 2020.

Compartment No. 77

The compartment was created on September 26, 2017 to purchase the underlying securities which forms the SMART BETA BOND BASKET. The purchase limit is EUR 50.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 78

The compartment was created on October 17, 2017 to purchase the Quantumrock Absolute Return EUR Index components. The objective of the index is to represent a quantitative, technical and systematic portfolio wealth management strategy that trades a diversified portfolio of listed stocks, bonds, commodities and their derivatives with a focus on market neutral pair trading, directional volatility ETFs and indices, long short equity, commodity strategies and fixed income bonds. The purchase limit is EUR 20.000.000.

Compartment No. 79

The compartment was created on March 7, 2018 to purchase the Algotfolio Trend ALGOFOLIO TREND Index components. The purchase limit is EUR 20.000.000. The investments were sold in 2020.

Compartment No. 80

The compartment was created on October 17, 2017 to purchase the Water Infrastructure North America Basket. The Basket is composed of Water Infrastructure Projects in North America and Canada and a money market account. The purchase limit is EUR 100.000.000.

Compartment No. 81

The compartment was created on November 6, 2017 to provide a loan to C.A.M. – SRL. The debtor will solely use the proceeds of the loan to provide financing to its subsidiary IMMOBILIARE XXI APRILE SRL, a project company set up specifically for the development of a real estate project in Rome, Italy. The loan from the issuer to the debtor is secured by a pledge of the shares of the project company. The loan limit is EUR 12.000.000.

Compartment No. 82

The compartment was created on November 30, 2017 to purchase the Ruver Working Capital Daneo I Basket CHF. Underlying securities of Ruver Working Capital Daneo I Basket CHF are certain Ruver Working Capital Bonds which are linked to loan agreements backed by certain securities, such as a pledge on the receivable portfolios, an assignment of insurance claims and an assignment of bank accounts and others. Further bonds of new Sourcing Engines with exposure to CHF receivables may be added to the basket in a later stage. The purchase limit is CHF 100.000.000. The loan was redeemed in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 83

The compartment was created on December 8, 2017 to purchase convertible bonds issued by Halo Digital Ltd. on the first Capital Call Date. On the second Capital Call Date, the issuer has the right of first offer to invest into the underlying shares. The Issuer will exercise his right to convert the reference convertible bond into the underlying shares and his right of first offer to invest into the underlying shares according to an advice by the share strategy agent. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 10.220.000.

Compartment No. 84

The compartment was created on December 15, 2017 to purchase preferred series B-1 shares of ContinUse Biometrics Ltd. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 13.635.000.

Compartment No. 85

The compartment was created on November 24, 2017 to purchase the Hidden Champions Germany Funds Basket EUR. Underlying securities of the Hidden Champions Germany Funds Basket EUR are certain investment funds whose investment objective is to invest predominantly into stocks and equity related financial instruments with focus on German companies in the small and medium cap segment. The purchase limit is EUR 100.000.000. The investments were sold in 2020.

Compartment No. 86

The compartment was created on December 19, 2017 to purchase the ordinary shares in Splendori Ltd. The purchase limit is EUR 10.000.000. The investments were fully impaired in previous years.

Compartment No. 87

The compartment was created on December 15, 2017. No transactions had yet occurred as of December 31, 2020.

Compartment No. 88

The compartment was created on December 15, 2017 to provide a loan to Gutleut 296 GmbH. The loan matured in December 20, 2019 and paid a coupon of 3.00% plus variable refinancing costs. The purchase limit is EUR 15.000.000. The loan was redeemed in 2019.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 89

The compartment was created on January 9, 2018 to purchase the Quantumrock Copernicus Strategy EUR Index components. The strategy follows rule based structured investment process based on the screening of fundamental data of companies embedded in an evaluation of equities as an asset class valuation system to determine the net exposure of the portfolio combined with risk control tools. The investments were sold in 2020.

Compartment No. 90

The compartment was created on January 9, 2018 to purchase the Quantumrock Volatility Strategy EUR Index components. The Quantumrock Volatility Strategy EUR Index is a systematic / automated strategy that takes advantage of a phenomenon, known as volatility clustering. Only highly liquid exchange traded products are used such as ETNs, ETFs and their options, as well as index futures and options. Primary products trades are VXX, VIX, SPY options, SPX index options, VIX index options, E-Mini S&P 500 Futures and Options. The purchase limit is EUR 20.000.000.

Compartment No. 91

The compartment was created on January 9, 2018 to purchase the Quantumrock Commodity Strategy EUR Index components. The objective of the Index is to replicate the risk and return characteristics of a quantitative, technical and systematic portfolio strategy that combines different systems dedicated for investments in global commodity markets using a diversified portfolio of listed commodities and their derivatives. The portfolio is rebalanced periodically applying various techniques such as a forward-looking rebalancing process based on implied option market volatility. The focus will be on Product-Spread-System, analyzing historical market data to isolate seasonality. The purchase limit is EUR 20.000.000. The investments were sold in 2019.

Compartment No. 92

The compartment was created on January 9, 2018 to purchase the Quantumrock Crypto & Forex Strategy EUR Index components. The objective of the Index is to replicate the risk and return characteristics of a quantitative, technical and systematic portfolio strategy that combines different systems for trading in global crypto currency and FOREX markets using a diversified portfolio of listed derivatives of such currencies. This strategy applies automated, algorithm-based short- and medium-term trading techniques with crypto currencies and their derivatives. The purchase limit is EUR 20.000.000. The investments were sold in 2019.

Compartment No. 93

The compartment was created on March 7, 2018 to purchase the Algovola Index Euro components. The purchase limit is EUR 30.000.000. The investments were sold in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 94

The compartment was created on January 8, 2018 to purchase the components of the Xerys Basket EUR with a purchase limit of EUR 10.000.000. The Bonds are not principal protected and the Redemption Amount depends on the value of the Underlying Basket on the Final Fixing Date. The Bonds will mature on December 5, 2025. The investments were fully impaired in 2020.

Compartment No. 95

The compartment was created on January 9, 2018 to purchase the components of the BLU Income index Tracker with a purchase limit of EUR 50.000.000.

Compartment No. 96

The compartment was created on February 6, 2018 to purchase the components of the Systematic Equity Alpha USD Index. The purchase limit is USD 105.000.000. The investments were sold in 2020.

Compartment No. 97

The compartment was created on January 19, 2018 to provide a loan to TGA Immobilien Erwerb 8 GmbH, which is secured by a first rank mortgage. The Bonds pay an annual Coupon of 3,00% and will mature on January 29, 2021. The loan limit is EUR 9.000.000. The loan has been repaid in 2020.

Compartment No. 98

The compartment was created on February 6, 2018 to provide a loan ERWE Immobilien Retail Projekt 222 GmbH, which is secured by a first rank mortgage and two deficit guarantees. The loan limit is EUR 40.000.000.

Compartment No. 99

The compartment was created on February 6, 2018 to purchase the JRC FX-G10 Quant EUR Index Components. The purchase limit is EUR 20.000.000. The remaining investments held by the compartment were fully impaired in previous years.

Compartment No. 100

The compartment was created on December 30, 2020. No transactions has yet occurred as of December 31, 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 101

The compartment was created on February 16, 2018. Compartment 101 is a so called ‘multi-product’ compartment, where a loan and a Credit Default Swap on General Electric Company is held, separate products may be issued and allocated within this compartment.

Compartment No. 102

The compartment was created on April 20, 2018 to purchase the components of the MEZ Capital Constant Yield Basket. The purchase limit is EUR 20.000.000.

Compartment No. 103

The investments were sold in 2018.

Compartment No. 104

The compartment was created on April 16, 2018. No transaction has yet occurred as of December 2020.

Compartment No. 105

The compartment was created on April 16, 2018 to purchase the components of the Erste Immobilienanleihen Index. The purchase limit is EUR 100.000.000.

Compartment No. 106

The investments were sold in 2018.

Compartment No. 107

The compartment was created on March 7, 2018 to provide a loan to Amagvi Vierte AG, which is secured by a second lean mortgage on the real estate project. The loan limit is CHF 6.000.000.

Compartment No. 108

The compartment was created on March 23, 2018 to purchase the components of the ArxValue Quant Index EUR. This Index is composed of 30 German listed stocks. The purchase limit is EUR 50.000.000. The investments were sold in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 109

The compartment has not been established yet.

Compartment No. 110

The compartment has not been established yet.

Compartment No. 111

The compartment was created on June 13, 2018 to purchase the underlying securities which form the USD Opus High Tech Performance Bond VI 2018 (23). The Bonds reflect the performance of certain shares of Cognifiber Ltd. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 17.870.000.

Compartment No. 112

The compartment has not been established yet.

Compartment No. 113

The compartment was created on May 15, 2018 to purchase the IVY Deep Learning Strategy USD Index components. The purchase limit is USD 30.000.000.

Compartment No. 114

The compartment was created on April 16, 2018 to purchase the Quantumrock Liquid Equity Alpha Program EUR Index components. The purchase limit is EUR 20.000.000. The investments were sold in 2020.

Compartment No. 115

The compartment was created on June 13, 2018 to purchase the components which forms the USD High Tech Performance Bond VII 2018 (23). Main part of this components are certain shares of InnerEye Ltd. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 2.045.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 116

The compartment was created on May 3, 2018 to provide two loan tranches (junior & senior) to Diok Asset GmbH. These loans are repacked by two Bonds. The purchase limit is EUR 100.000.000.

Compartment No. 117

The compartment was created on June 1, 2018 to provide a loan to Argo Capital partners Airgate One Objekt I SCSp & Argo Capital partners Airgate One Objekt II SCSp with a maximum loan amount of EUR 11.500.000. The loan matured in 2019.

Compartment No. 118

The compartment was created on June 12, 2018 to provide a loan to LIVIN Frankfurt I GmbH with a maximum loan amount of EUR 30.000.000. The investments were sold in 2019.

Compartment No. 119

The compartment was created on November 13, 2018 to purchase the components of the Zweiter Immobilienanleihen Index. The purchase limit is EUR 100.000.000.

Compartment No. 120

The compartment has not been established yet.

Compartment No. 121

The compartment was created on August 13, 2018 to purchase the components of the Take One Fund Basket tracker Bond. The purchase limit is EUR 10.000.000.

Compartment No. 122

The compartment was created on August 13, 2018 to provide a loan to KronprinzCarré Objektgesellschaft mbH with maximum Loan amount of 20.000.000. The Bonds pay a fixed coupon of 3,00% p.a. The bond will mature on 9, July 2021.

Compartment No. 123

The compartment was created on August 23, 2018 to provide a loan to Consulting Team Holding AG with maximum loan amount of EUR 20.000.00.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 124

The compartment was created on November 13, 2018 to purchase the components of the Dynamic Long-Short index with a purchase limit of USD 30.000.000.

Compartment No. 125

The compartment was created October 10, 2018 to purchase the Water Infrastructure North America (RIV) Basket. The Basket is composed of Water Infrastructure Projects and a Money Market Account. The purchase limit is EUR 100.000.000.

Compartment No. 126

The compartment was created on November 30, 2018 to purchase the components of the Optimum Global Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is EUR 30.000.000.

Compartment No. 127

The compartment was created on October 11, 2018 to purchase the components of the Cataleya Global Excellence Index with a purchase limit of EUR 20.000.000.

Compartment No. 128

The compartment has not been established yet.

Compartment No. 129

The compartment has not been established yet.

Compartment No. 130

The compartment was created on September 27, 2018 to provide a loan to Pure Lech GmbH with maximal Loan Amount of EUR 16.000.000. The investments were sold in 2019.

Compartment No. 131

The compartment was created on January 17, 2019 to purchase the components which forms the Swiss Capital Index. The purchase limit is EUR 50.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 132

The compartment has not been established yet.

Compartment No. 133

The compartment was created on January 17, 2019 to purchase the components of the Globaler Hedgefonds Basket which is composed of the Prime Capital Access S.A. SICAV-FIS PCAM Select and the Blue Chip Limited Class C Series 2. The purchase limit is EUR 150.000.000.

Compartment No. 134

The compartment was created on November 30, 2018 to purchase the components of the “Dritter Immobilienanleihen” Index. The purchase limit is EUR 100.000.000.

Compartment No. 135

The compartment was created on May 22, 2019 to purchase the components of the Diversified Option Index. The purchase limit is EUR 20.000.000.

Compartment No. 136

The compartment was created on October 25, 2018 to purchase the components which forms the USD Technology High-Performance Bond 2018. Main part of this components are certain shares of Bitfury Group Limited. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 10.000.000. In 2020, parts of the investments were impaired.

Compartment No. 137

The compartment was created on December 10, 2018 to purchase the components of the Smart Beta Bond Basket 2 with a purchase limit of EUR 50.000.000.

Compartment No. 138

The compartment was created on October 25, 2018 to issue two certificates linked to the Artificial Intelligence EUR Index. Both Certificates will purchase the components, which forms the Artificial Intelligence Index each with a purchase limit of EUR 50.000.000. None of the certificates have a fixed maturity.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 139

The compartment was created on October 25, 2018 to purchase the components of the Descartes CLOEE Fund Basket with a purchase limit of EUR 100.000.000.

Compartment No. 140

The compartment has not been established yet.

Compartment No. 141

The compartment was created on December 17, 2018 to purchase the components of the MEZ Combined Return Certificate with a purchase limit of EUR 20.000.000.

Compartment No. 142

The compartment was created on October 30, 2018 to purchase the components of the MEZ Capital Long Term Index with a purchase limit of EUR 100.000.000.

Compartment No. 143

The compartment was created on October 30, 2018 to purchase the components of the MEZ Combined Return Certificate. The purchase limit is EUR 20.000.000.

Compartment No. 144

The compartment was created on October 30, 2018 to purchase the components of MEZ Capital Long Term Opportunity Index Bonds. The purchase limit is EUR 100.000.000.

Compartment No. 145

The compartment has not been established yet.

Compartment No. 146

The compartment was created on October 30, 2018 to purchase the components of the PWM Fund Basket I Tracker Bonds. The purchase limit is JPY 500.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 147

The compartment was created on December 17, 2018 to purchase the underlying securities which form the Nikkei 225 Index (Bond A) and the DAX Index (Bond B). The purchase limit is JPY 300.000.000 (Bond A) and JPY 300.000.000 (Bond B). The investments were sold in 2019.

Compartment No. 148

The compartment has not been established yet.

Compartment No. 149

The compartment was created on December 10, 2018 to purchase the components of the USD Opus High Tech Performance Bond VIII 2018. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 12.821.700.

Compartment No. 150

The compartment was created on December 10, 2018 to purchase the components of the USD Opus High Tech Performance Bond IX 2018. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 8.692.500.

Compartment No. 151

The compartment was created on December 17, 2018 to purchase the components of the USD Opus High Tech Performance Bond X 2018. The purchase limit is USD 10.217.000. The investments were fully impaired in 2020.

Compartment No. 152

The compartment was created on December 17, 2018 to purchase the components of the ValSon Index EUR. The purchase limit is EUR 75.000.000. Major parts of the investments were impaired in previous years with additional impairments to be recorded in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 153

The compartment was created on March 14, 2019 to purchase the components of the GA Private Equity Basket Tracker Bonds. The purchase limit is USD 10.000.000. Major parts of the investment were impaired in 2020.

Compartment No. 154

The compartment was created on March 14, 2019 to purchase the components of Trade Opportunity Index. The purchase limit is EUR 30.000.000.

Compartment No. 155

The compartment was created on April 8, 2019 to purchase the components the GA Fund Basket Tracker Bonds. The purchase limit is EUR 20.000.000.

Compartment No. 156

The compartment was created on April 26, 2019 to purchase the components of the USD Opus High Tech Performance Bond XI 2019. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 5.108.500.

Compartment No. 157

The compartment was created on April 26, 2019 to purchase the components of the USD Opus High Tech Performance Bond XII 2019. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 3.577.500.

Compartment No. 158

The compartment was created on April 26, 2019 to purchase the components of the USD Opus High Tech Performance Bond XIII 2019. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 7.665.000.

Compartment No. 159

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 160

The compartment has not been established yet.

Compartment No. 161

The compartment was created on April 26, 2019 to purchase the components of the BWC Obsidian NDX Index. The purchase limit is USD 30.000.000. The investments were sold in 2019.

Compartment No. 162

The compartment was created on July 2, 2019 to purchase the components of the EGONON RedES Global Macro Index Tracker Certificates. The purchase limit is USD 150.000.000.

Compartment No. 163

The compartment was created on May 22, 2019 to purchase the components the Omega Private Debt Fund Basket. The purchase limit is EUR 20.000.000.

Compartment No. 164

The compartment was created on June 11, 2019 to purchase the components GA Private Debt Fund Basket Tracker Bonds. The purchase limit is EUR 20.000.000.

Compartment No. 165

The compartment was created on June 11, 2019 to provide a loan of up to EUR 13.000.000 to Argo Capital partners Airgate One Objekt I SCSp and Argo Capital partners Airgate One Objekt II SCSp. The Loan pays an interest of 3,00% p.a. plus variable refinancing costs.

Compartment No. 166

The compartment was created on November 5, 2019 to purchase the components of the RiverRock Risk Managed FX Index. The purchase limit is EUR 29.835.000.

Compartment No. 167

The compartment was created on June 14, 2019 to purchase the components of the Smart Beta Bond Basket Feeder. The purchase limit is EUR 50.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 168

The compartment was created on July 16, 2019 to purchase the components of the Inflation-linked bond due 2 April 2027, backed by VW International Finance bond (ISIN: XS1586555945). The purchase limit is EUR 50.000.000.

Compartment No. 169

The compartment was created on July 16, 2019 to purchase the components of the CLO Alpha I Alster I Tracker Bonds. The purchase limit is USD 70.000.000.

Compartment No. 170

The compartment was created on July 19, 2019 to purchase the components of the CLO Alpha I Taunus Tracker Bonds. The purchase limit is USD 100.000.000.

Compartment No. 171

The compartment was created on July 31, 2019 to purchase the components of the AVM Stability Basket Tracker Bonds. The purchase limit is EUR 30.000.000.

Compartment No. 172

The compartment has not been established yet.

Compartment No. 173

The compartment was created on September 17, 2019 to purchase the components of the Echo Immobilien Index. The purchase limit is EUR 30.000.000.

Compartment No. 174

The compartment was created on September 17, 2019 to provide a Loan to SolWo Königspark GmbH. The Loan pays a fixed interest of 5,75% p.a. and is backed by a first lean mortgage. The purchase limit is EUR 28.000.000 (Serie 1 and Serie 2). The loan was repaid in 2020.

Compartment No. 175

The compartment was created on October 28, 2019. No transaction has yet occurred as of December 31, 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 176

The compartment was created on October 10, 2019 to purchase the components of the Korridor Index EUR II. The purchase limit is EUR 10.000.000.

Compartment No. 177

The compartment was created on September 17, 2019 to purchase the components of the MEZ Investible Referenzkorb II. The purchase limit is EUR 500.000.000.

Compartment No. 178

The compartment was created on September 26, 2019 to purchase the components of the CLO Alpha I Alster I Tracker Bonds. The purchase limit is USD 70.000.000.

Compartment No. 179

The compartment was created on November 19, 2019 to purchase the components of the Notos Maritime Strategy Index. The purchase limit is EUR 10.000.000.

Compartment No. 180

The compartment has not been established yet.

Compartment No. 181

The compartment has not been established yet.

Compartment No. 182

The compartment was created on November 19, 2019 to purchase the ICON MoSAIQ Carmika Market Neutral II Index.

Compartment No. 183

The compartment was created on October 28, 2019 to provide a Loan to LWD Vorratsgesellschaft 11 GmbH and LWD Vorratsgesellschaft 12 GmbH. The Loan pays interest of 3% p.a. plus variable refinancing costs. The purchase limit is EUR 7.000.000. The loans were fully repaid in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 184

The compartment was created on November 27, 2019 to purchase the components of the Assetfort Capital Basket. The purchase limit is USD 100.000.000.

Compartment No. 185

The compartment was created on November 11, 2019 to purchase the components of the Project Runway Tracker Bonds. The purchase limit is EUR 10.000.000.

Compartment No. 186

The compartment has not been established yet.

Compartment No. 187

The compartment was created on December 11, 2019 to purchase the components of the QAlpha LS ETFs/Futures Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 10.000.000.

Compartment No. 188

The compartment has not been established yet.

Compartment No. 189

The compartment was created on January 6, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 190

The compartment was created on January 14, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 191

The compartment was created on January 14, 2020 to purchase the components of the Icon MoSAIQ Carmika Market Neutral III Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 100.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 192

The compartment was created on March 17, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 193

The compartment was created on February 26, 2020 to purchase the components of the iGravity Impact Investment Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 100.000.000.

Compartment No. 194

The compartment was created on June 24, 2020 to purchase the components of the Ascend Wealth Private AI Basket. The purchase limit is EUR 50.000.000.

Compartment No. 195

The compartment was created on January 17, 2020 to purchase the components of the Enhanced Fund Basket. The purchase limit is USD 10.000.000.

Compartment No. 196

The compartment was created on February 21, 2020 to provide a Loan to APEX Energy Teterow GmbH. The Loan pays a fixed interest of 6,00% p.a. and is backed by parts of an industrial plant. The purchase limit is EUR 5.000.000.

Compartment No. 197

The compartment was created on September 1, 2020 to purchase the components of the Equity/Volatility Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 50.000.000.

Compartment No. 198

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 199

The compartment has not been established yet.

Compartment No. 200

The compartment has not been established yet.

Compartment No. 201

The compartment was created on March 17, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 202

The compartment was created on March 24, 2020 to purchase the components of the USD Opus High Tech Performance Bond IX 2020. Main part of this components are certain shares of InnerEye Ltd. As of today, the assumption is that, the marketing is more likely successful than not successful and consequently no impairment is established. Nevertheless, in the future the investment might face a total loss, if the assumption changes. The purchase limit is USD 4.087.000.

Compartment No. 203

The compartment was created on March 31, 2020 to purchase the components of the CPCS Multi Asset Fund Basket Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 20.000.000.

Compartment No. 204

The compartment was created on March 5, 2020 to provide a Loan to CapRate Breslauer Straße GmbH. The Loan pays an interest of 4,10% p.a. plus variable refinancing costs and is secured by a first mortgage. The purchase limit is EUR 4.063.000.

Compartment No. 205

The compartment was created on March 17, 2020 to purchase the components of the Bastion Fixed Income Tracker Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is CHF 50.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 206

The compartment was created on March 17, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 207

The compartment was created on March 31, 2020 to purchase the components of the ICON Bellerophon Tactical Opportunity Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is GBP 50.000.000.

Compartment No. 208

The compartment has not been established yet.

Compartment No. 209

The compartment was created on March 24, 2020 to purchase the components of the SFQUANTUM47 Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is EUR 50.000.000.

Compartment No. 210

The compartment was created on April 15, 2020 to purchase the components of the Water Infrastructure North America (RV) Basket. The Basket is composed of Water Infrastructure Projects and a Money Market Account. The purchase limit is EUR 50.000.000.

Compartment No. 211

The compartment was created on December 2, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 212

The compartment was created on April 24, 2020 to provide a Loan to Re Outside Service S.A. The Loan pays a fixed interest of 3,75% p.a. and is secured by receivable of Re Outside Service S.A. The purchase limit is CHF 25.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 213

The compartment was created on May 20, 2020 to provide a Loan to CapRate Gross Kienitz Gewerbe GmbH. The Loan pays a fixed interest of 4,35% p.a. and is secured by a first mortgage. The purchase limit is EUR 10.000.000.

Compartment No. 214

The compartment was created on April 15, 2020 to purchase the components of the ICON MoSAIQ Carmika Low Volatility I Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 50.000.000.

Compartment No. 215

The compartment was created on April 15, 2020 to purchase the components of the Icon D&D Alpha Plus Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is EUR 50.000.000.

Compartment No. 216

The compartment was created on April 24, 2020 to provide a Loan to Arlberg Alpin Apart Plus Errichtergesellschaft mbH and DTH Arlberg Hotel Besitzgesellschaft mbH. The Loan pays a fixed interest of 4,75% p.a. and is secured by a first mortgage. The purchase limit is EUR 30.000.000.

Compartment No. 217

The compartment has not been established yet.

Compartment No. 218

The compartment has not been established yet.

Compartment No. 219

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 220

The compartment was created on May 12, 2020 to purchase the components of the Method AlphaTAA Index. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 50.000.000.

Compartment No. 221

The compartment has not been established yet.

Compartment No. 222

The compartment was created on May 12, 2020 to purchase notes issued by CLO Alpha I S.A. (compartment Alster) The purchase limit is EUR 25.000.000.

Compartment No. 223

The compartment has not been established yet.

Compartment No. 224

The compartment has not been established yet.

Compartment No. 225

The compartment has not been established yet.

Compartment No. 226

The compartment was created on August 11, 2020 to provide a Loan to Lilienmatt Immobilien GmbH. The Loan pays a fixed interest of 4,00% p.a. and is secured by a first mortgage. The purchase limit is EUR 12.000.000.

Compartment No. 227

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 228

The compartment has not been established yet.

Compartment No. 229

The compartment has not been established yet.

Compartment No. 230

The compartment was created on June 16, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 231

The compartment was created on June 24, 2020 to purchase the components of Phoenix Recovery Basket Tracker Notes. The Reference Basket reflects an investment into certain bonds issued by Swissport and their subsequent restructuring into Private Equity. The purchase limit is EUR 50.000.000.

Compartment No. 232

The compartment has not been established yet.

Compartment No. 233

The compartment was created on August 11, 2020 to provide a Loan to SACLIBA SL and Institut de Radiofarmàcia Aplicada de Barcelona SL (IRAB). The Loan pays a fixed interest of 8% p.a. and is backed by the company shares. The purchase limit is EUR 5.000.000.

Compartment No. 234

The compartment has not been established yet.

Compartment No. 235

The compartment was created on August 11, 2020 to provide a Loan to Cap Rate Malmö 2 AB, which is secured by a real estate mortgage certificates under Swedish law and absolute guaranty of the borrower's parent company. The loan limit is EUR 7.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 236

The compartment was created on November 13, 2020 to purchase the components of the Landstone Capital Basket. The purchase limit is EUR 30.000.000.

Compartment No. 237

The compartment was created on September 29, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 238

The compartment has not been established yet.

Compartment No. 239

The compartment has not been established yet.

Compartment No. 240

The compartment was created on October 21, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 241

The compartment has not been established yet.

Compartment No. 242

The compartment was created October 21, 2020 to purchase the Water Infrastructure Investment Basket Tracker. The Basket is composed of Water Infrastructure Projects. The purchase limit is USD 20.000.000.

Compartment No. 243

The compartment has not been established yet.

Compartment No. 244

The compartment was created on December 9, 2020 to purchase the components of the Principalium US Core Equities & Protection Index. The purchase limit USD 20.000.000.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 245

The compartment was created on November 6, 2020 to purchase the components of the Kyoto Resorts Holding Convertible Bond. The purchase limit is JPY 2.000.000.000.

Compartment No. 246

The compartment was created on December 15, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 247

The compartment was created on October 16, 2020 to purchase notes issued by CLO Alpha I S.A. (compartment Alster). The purchase limit is USD 5.000.000.

Compartment No. 248

The compartment was created on October 21, 2020 to purchase the components of Special Trading Strategy Index USD. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The purchase limit is USD 30.000.000.

Compartment No. 249

The compartment has not been established yet.

Compartment No. 250

The compartment was created on November 6, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 251

The compartment was created on December 18, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 252

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 253

The compartment has not been established yet.

Compartment No. 254

The compartment was created on November 11, 2020 to purchase the components of the Merlion Strategy Index Certificate. The Exercise Amount of the Certificate depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Fact sheet. The purchase limit is USD 20.000.000.

Compartment No. 255

The compartment has not been established yet.

Compartment No. 256

The compartment has not been established yet.

Compartment No. 257

The compartment was created on December 9, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 258

The compartment was created on December 30, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 259

The compartment has not been established yet.

Compartment No. 260

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 4 – INVESTMENTS HELD AS FIXED ASSETS AND OTHER LOANS (continued)

Compartment No. 261

The compartment was created on December 9, 2020 to purchase the components of the Triatum Wella Basket. The purchase limit is USD 7.000.000.

NOTE 5 – OTHER DEBTORS

As of December 31, 2020, other debtors amounting to EUR 58.600.833 (2019: EUR 28.437.218) are composed of accrued interest income from the investments held as fixed assets and other loans amounting to EUR 57.335.588 (2019: EUR 28.154.489) and other debtors amounting to EUR 1.265.245 (2019: EUR 282.729). Due to intercompartment transactions EUR 0 (2019: EUR 176.873) have been eliminated in the combined balance sheet.

NOTE 6 – PREPAYMENTS

As of December 31, 2020, prepayments amounting to EUR 1.458.298 (2019: EUR 1,640,712) are composed of prepayments from fund subscriptions for Compartment 14 and 95 (EUR 1.274.000) and premiums paid for warrants in Compartment 3 (EUR 184.298).

NOTE 7 – CAPITAL AND RESERVES

Subscribed capital

The subscribed capital amounts to EUR 31.000 and is divided into 31 fully paid up with a nominal value of EUR 1.000.

Legal reserve

Luxembourg companies are required to allocate to a legal reserve a minimum of 5% of the annual net income until this reserve equals 10% of the subscribed capital. The reserve may not be distributed.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS

As of December 31, 2020, the non-convertible loans are composed of:

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 3	656.421	(98.001)		558.420	000
Comp. 4	000	000		000	000
Comp. 7	000	000		000	000
Comp. 8	844.779	(22.087)		822.693	000
Comp. 10	11.006.950	1.902.572		12.909.523	000
Comp. 12	18.428.375	1.102.202		19.530.577	000
Comp. 13	8.930.166	(1.295.453)		7.634.713	000
Comp. 14	37.183.435	268.061		37.451.496	000
Comp. 15	7.864.502	(1.073.387)		6.791.115	000
Comp. 16	000	000		000	000
Comp. 19	000	000		000	000
Comp. 20	3.378.934	(3.376.462)		2.471	000
Comp. 23	452.310	(449.259)		3.051	000
Comp. 24	4.224.952	(4.176.722)		48.230	000
Comp. 27	000	000		000	000
Comp. 28	785.633	231.046		1.016.679	000
Comp. 31	000	000		000	000
Comp. 32	1.050.007	(138.845)		949.341	38.179
Comp. 35	46.622.991	(4.906)	(24.750.000)	22.352.467	484.382
Comp. 37	3.670.728	(3.670.652)		76	000
Comp. 39	000	000		000	000
Comp. 40	6.376.067	(669.489)		5.733.854	27.275
Comp. 41	6.420.109	(1.467.939)		4.952.170	000
Comp. 42	2.484.758	(464.922)		2.019.836	000
Comp. 43	000	000		000	000
Comp. 44	000	000		000	000
Comp. 45	1.829.424	3.281		1.832.706	000
Comp. 47	2.359.188	(2.358.990)		198	000
Comp. 48	13.261.823	(604.641)		12.657.182	000
Comp. 49	000	000		000	000
Comp. 50	316.663	137.455		454.118	000
Comp. 52	000	000		000	000
Comp. 53	8.222.685	(916.162)		7.342.959	36.437
Comp. 54	25.117.856	(216.721)	(7.182.687)	17.875.658	157.210
Comp. 55	11.133.080	1.094.365		12.227.445	000
Comp. 56	59.029.035	(20.375.274)		38.792.741	138.980
Comp. 57	989.809	(27.015)		1.035.659	72.864
Comp. 58	149.452.199	43.581.498	(33.650.289)	159.383.407	000

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 59	3.132.096	72.546		3.204.642	000
Comp. 61	151.100.737	(131.814.204)		19.286.533	000
Comp. 62	8.603.586	147.536	(2.738.615)	6.012.507	000
Comp. 63	1.284.850	4.663		1.294.974	5.460
Comp. 64	000	000		000	000
Comp. 65	46.410.151	(38.450.676)		7.959.475	000
Comp. 66	17.709.544	(14.585.567)		3.123.977	000
Comp. 67	4.319.493	(4.315.852)		3.641	000
Comp. 68	000	000		000	000
Comp. 69	15.740.393	(1.269.920)		14.470.473	000
Comp. 70	000	000		000	000
Comp. 72	502.427	(305.850)		196.576	000
Comp. 73	000	000		000	000
Comp. 74	1.709.503	7.528		1.733.382	16.352
Comp. 75	7.109.847	1.641.030		8.750.877	000
Comp. 76	000	000		000	000
Comp. 77	10.070.966	(475.996)		9.830.197	235.227
Comp. 78	1.429.249	(111.926)		1.317.323	000
Comp. 79	000	000		000	000
Comp. 80	8.833.620	(785.514)		8.089.604	41.499
Comp. 81	6.577.483	94.375		6.680.149	8.292
Comp. 82	000	000		000	000
Comp. 83	8.624.564	(257.009)		8.367.556	000
Comp. 84	11.072.080	(935.479)		10.136.601	000
Comp. 85	000	000		000	000
Comp. 86	000	000		000	000
Comp. 88	000	000		000	000
Comp. 89	000	000		000	000
Comp. 90	478.733	6.539	(427.677)	57.595	000
Comp. 91	000	000		000	000
Comp. 92	000	000		000	000
Comp. 93	000	000		000	000
Comp. 94	3.099.671	(3.069.260)		30.411	000
Comp. 95	2.390.828	3.172		2.394.000	000
Comp. 96	000	000		000	000
Comp. 97	000	000		000	000
Comp. 98	39.999.952	31.501		40.448.988	417.534
Comp. 99	400.341	(400.341)		(000)	000
Comp. 101	555.603	(25.190)		530.414	000

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 102	18.372.450	(2.491.486)		15.970.841	89.877
Comp. 105	41.152.604	1.353.716		42.506.321	000
Comp. 106	229.017	128.445		357.462	000
Comp. 107	5.182.724	42.517		5.321.113	95.873
Comp. 108	000	000		000	000
Comp. 111	12.396.792	(388.002)		12.008.791	000
Comp. 113	9.032.264	(30.287)		9.001.977	000
Comp. 114	000	000		000	000
Comp. 115	1.798.417	(44.579)		1.753.838	000
Comp. 116	41.600.000	71.897		41.812.434	140.537
Comp. 117	000	000		000	000
Comp. 118	000	000		000	000
Comp. 119	29.714.558	288.571		30.003.129	000
Comp. 121	1.941.694	(6.681)	(842.520)	1.092.494	000
Comp. 122	20.000.000	131.835		20.336.835	205.000
Comp. 123	5.511.950	1.910		5.579.258	65.397
Comp. 124	1.534.121	(12.730)	(138.469)	1.382.922	000
Comp. 125	8.400.894	(388.405)		8.022.758	10.269
Comp. 126	5.150.520	2.334		5.152.854	000
Comp. 127	10.049.080	(3.833.180)	(6.215.900)	000	000
Comp. 130	000	000		000	000
Comp. 131	125.296	(27.578)		97.717	000
Comp. 133	71.786.105	(1.030.968)		70.755.137	000
Comp. 134	5.715.070	54.909		5.769.979	000
Comp. 135	2.000.000	(374)		1.999.626	000
Comp. 136	6.997.221	(3.511.442)	(1.776.598)	1.709.182	000
Comp. 137	26.156.694	881.486	(6.171.155)	20.867.025	000
Comp. 138	3.409.683	(15.616)		3.394.067	000
Comp. 139	5.460.000	(1.315.063)	(4.144.937)	000	000
Comp. 141	11.125.061	(1.350.797)		9.792.371	18.107
Comp. 142	11.225.389	1.933.932	(7.846.543)	5.312.778	000
Comp. 143	3.637.363	(36.375)		3.600.987	000
Comp. 144	24.175.853	515.206		24.691.059	000
Comp. 146	766.706	(107.452)		694.193	34.939
Comp. 147	000	000		000	000
Comp. 149	7.584.896	(311.256)		7.273.640	000
Comp. 150	4.916.910	(287.757)		4.629.153	000

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 151	6.707.766	(6.448.387)		259.379	000
Comp. 152	1.006.801	(1.001.386)		5.415	000
Comp. 153	5.356.598	(4.431.575)	(3.609.006)	(2.683.983)	000
Comp. 154	27.980.019	(101.167)		27.878.852	000
Comp. 155	2.549.566	(356.844)	(2.389.858)	(197.136)	000
Comp. 156	4.694.040	(161.812)		4.532.228	000
Comp. 157	3.286.886	(113.008)		3.173.878	000
Comp. 158	5.621.715	(200.208)		5.421.507	000
Comp. 161	000	000		000	000
Comp. 162	2.000.000	(6.891)		1.993.109	000
Comp. 163	4.960.809	(170.376)		4.790.432	000
Comp. 164	4.751.846	259.084	(3.543.664)	1.467.267	000
Comp. 165	13.000.000	46.543		13.229.255	182.712
Comp. 166	6.712.973	(32.326)		6.680.647	000
Comp. 167	6.212.739	(39.333)		6.173.407	000
Comp. 168	30.321.161	601		30.321.762	000
Comp. 169	3.836.349	(37.403)		3.798.945	000
Comp. 170	5.193.015	(7.618)		5.185.397	000
Comp. 171	23.597.141	(645.612)		22.951.529	000
Comp. 173	24.448.264	(433.422)		24.014.842	000
Comp. 174	000	000		000	000
Comp. 176	534.334	941		535.275	000
Comp. 177	8.880.893	(494.925)		8.385.968	000
Comp. 178	2.695.648	29.405		2.725.053	000
Comp. 179	2.107.522	(18.655)		2.088.867	000
Comp. 182	12.566.599	(10.634)		12.555.965	000
Comp. 183	000	000		000	000
Comp. 184	3.022.402	(340)		3.022.061	000
Comp. 185	6.533.611	(31.996)	(990.990)	5.510.625	000
Comp. 187	892.857	(19.971)		872.886	000
Comp. 191	29.034.622	146.704		29.181.326	000
Comp. 193	6.622.319	(120.567)		6.501.752	000
Comp. 194	2.257.056	(77.392)		2.179.663	000
Comp. 195	4.162.551	(144.440)		4.018.111	000
Comp. 196	2.999.198	18.603		3.168.785	150.984

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 197	6.613.868	42.244		6.656.112	000
Comp. 202	3.943.479	(541.868)		3.401.611	000
Comp. 203	13.880.914	(442.215)		13.438.699	000
Comp. 204	4.063.000	4.131	(1.088.000)	3.110.572	131.441
Comp. 205	11.597.607	(36.373)		11.561.234	000
Comp. 207	1.528.885	(8.600)		1.520.285	000
Comp. 209	10.626.458	(87.821)		10.538.637	000
Comp. 210	7.912.438	(1.805.461)		6.319.917	212.941
Comp. 211	7.320.337	(16.415)		7.303.922	000
Comp. 212	1.788.097	(1.111)		1.828.395	41.409
Comp. 213	9.997.139	(9.056)		10.246.000	257.916
Comp. 214	3.238.680	6.185		3.244.865	000
Comp. 215	2.415.624	(6.809)		2.408.814	000
Comp. 216	15.995.905	68.740	(1.718.050)	14.790.102	443.507
Comp. 220	892.857	(2.826)		890.031	000
Comp. 222	2.761.123	(14.628)		2.746.495	000
Comp. 226	11.993.038	(39.616)		12.077.038	123.616
Comp. 230	000	000		000	000
Comp. 231	11.188.838	(3.263)		11.185.575	000
Comp. 233	5.095.371	(249.004)		4.917.258	70.890
Comp. 235	6.992.659	3.425		7.003.295	7.211
Comp. 236	4.324.782	(9.111)		4.315.671	000
Comp. 242	2.060.621	(490.080)		1.570.540	000
Comp. 244	2.106.320	(9.163)		2.097.157	000
Comp. 245	16.260.524	(285.194)		15.975.329	000
Comp. 247	2.535.163	38.213		2.573.376	000
Comp. 248	1.361.645	(1.710)		1.359.934	000
Comp. 250	199.950	(50)		199.900	000
Comp. 254	3.176.237	(18.828)		3.157.410	000
Comp. 261	4.210.632	(40.437)		4.170.195	000
Total	1.621.027.420	(216.224.720)	(109.224.958)	1.299.540.060	3.962.318

* Including amortised discount/premium

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

As of December 31, 2019, the non-convertible loans are composed of:

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 3	733.647	(112.489)		621.159	
Comp. 7	0	0		0	
Comp. 8	5.824.185	(25.310)		5.798.875	
Comp. 10	11.021.589	1.761.741		12.783.330	
Comp. 12	18.191.967	1.579.509		19.771.477	
Comp. 13	8.930.166	(940.523)		7.989.643	
Comp. 14	42.580.915	399.249		42.980.164	
Comp. 15	9.597.147	(852.556)		8.744.591	
Comp. 19	3.759.868	940		3.873.608	112.800
Comp. 20	3.398.952	(3.396.464)		2.488	
Comp. 23	452.357	(449.286)		3.071	
Comp. 24	4.225.121	(4.144.728)		80.393	
Comp. 27	113.204	48.114		161.318	
Comp. 28	785.744	277.365		1.063.110	
Comp. 31	9.014.878	(42.801)		8.972.077	
Comp. 32	1.050.010	(13.809)		1.069.888	33.688
Comp. 35	45.122.494	30.242	(24.750.000)	20.850.853	448.116
Comp. 37	3.661.392	(3.661.309)		83	
Comp. 39	4.794.076	(4.794.076)		19.191	19.191
Comp. 40	6.406.089	180.971		6.614.464	27.403
Comp. 41	7.187.504	(762.681)		6.424.823	
Comp. 42	2.689.046	(463.277)		2.225.769	
Comp. 45	1.830.600	2.110		1.832.710	
Comp. 47	2.353.540	(2.353.323)		217	
Comp. 48	13.357.937	(700.832)		12.657.105	
Comp. 50	316.708	269.603		586.311	
Comp. 53	8.222.346	92.570		8.335.019	20.103
Comp. 54	25.160.134	(307.285)	(7.226.071)	17.783.989	157.210
Comp. 55	10.914.666	1.568.445		12.483.111	
Comp. 56	41.858.077	(8.132.150)		33.811.456	85.528
Comp. 57	989.622	(989.622)		1.399	1.399
Comp. 58	138.181.808	11.866.462	(20.589.522)	129.458.748	
Comp. 59	2.719.205	4.202		2.723.407	
Comp. 61	151.355.210	(146.894.133)		4.461.077	
Comp. 62	8.546.717	114.195	(2.729.539)	5.931.374	
Comp. 63	345.460	258		347.214	1.496
Comp. 65	49.524.819	(38.919.610)		10.605.210	

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 66	17.713.654	(14.546.430)		3.167.224	
Comp. 67	4.319.166	(4.319.166)		9.071	9.071
Comp. 69	15.333.551	(1.221.305)		14.112.246	
Comp. 72	499.362	(77.176)		422.186	
Comp. 73	5.210.649	18.814		5.310.538	81.076
Comp. 74	1.509.275	8.722		1.532.437	14.439
Comp. 75	6.938.607	568.053		7.506.660	
Comp. 76	14.500.000	25.638		14.581.652	56.014
Comp. 77	10.241.688	(190.471)		10.396.855	345.638
Comp. 78	2.923.909	(508.965)		2.414.944	
Comp. 79	1.086.496	(3.216)	(954.775)	128.504	
Comp. 80	8.847.256	278.002		9.166.822	41.564
Comp. 81	5.899.446	28.561		5.936.298	8.292
Comp. 82	6.250.355	(5.976.577)		273.779	
Comp. 83	8.740.170	(360.966)		8.379.204	
Comp. 84	11.145.702	(1.006.296)		10.139.406	
Comp. 85	1.682.901	(96.728)		1.586.173	
Comp. 86	1.000.000	(999.638)		362	
Comp. 88	0	0		0	
Comp. 89	260.560	(85.564)	(174.996)	0	
Comp. 90	2.027.356	1.128	(1.985.630)	42.855	
Comp. 93	383.397	(66.966)		316.431	
Comp. 94	3.099.609	(46.686)	(1.803.600)	1.249.324	
Comp. 95	1.428.205	150		1.428.355	
Comp. 96	1.222.237	(2.043)		1.220.193	
Comp. 97	8.999.367	13.752		9.127.777	114.658
Comp. 98	39.999.701	42.232		40.459.467	417.534
Comp. 99	957.497	(688.462)		269.034	
Comp. 101	555.603	(489)		555.115	
Comp. 102	14.042.705	(1.399.979)		12.709.108	66.382
Comp. 105	41.661.035	4.848.619		46.509.654	
Comp. 106	228.799	186.083		414.882	
Comp. 107	5.181.026	39.855		5.320.838	99.957
Comp. 108	995.925	(120.901)		875.024	
Comp. 111	12.514.558	466.303		12.980.861	
Comp. 113	5.545.764	(18.958)		5.526.806	
Comp. 114	749.201	(150.793)		598.408	
Comp. 115	1.812.844	(58.560)		1.754.284	
Comp. 116	41.600.000	66.101		41.797.854	131.753
Comp. 118	30.000.000	31.603		30.477.904	446.301
Comp. 119	30.025.715	(73.170)		29.952.545	

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 121	1.959.889	(7.574)	(942.820)	1.009.495	
Comp. 122	20.000.000	72.975		20.277.975	205.000
Comp. 123	4.609.175	1.206		4.663.312	52.932
Comp. 124	890.155	976	(713.548)	177.583	
Comp. 125	8.400.671	(387.336)		8.023.604	10.269
Comp. 126	5.353.027	4.919		5.357.946	
Comp. 127	10.135.515	(2.141.821)		7.993.693	
Comp. 131	125.306	(087)		125.219	
Comp. 133	69.229.242	(85.108)		69.144.134	
Comp. 134	5.682.150	99.527		5.781.677	
Comp. 135	2.000.000	(9.847)		1.990.153	
Comp. 136	7.053.952	(82.393)	(1.776.598)	5.194.961	
Comp. 137	35.772.782	1.070.956	(10.378.572)	26.465.166	
Comp. 138	3.946.435	(161)		3.946.274	
Comp. 139	5.460.000	(703.960)	(4.350.850)	405.190	
Comp. 141	9.890.164	(602.420)		9.307.065	19.322
Comp. 142	11.019.448	747.903	(7.690.913)	4.076.438	
Comp. 143	3.034.057	(16.647)		3.017.410	
Comp. 144	5.100.546	154.991		5.255.537	
Comp. 146	766.257	(50.765)		751.863	36.371
Comp. 149	7.660.072	80.395		7.740.467	
Comp. 150	4.959.114	85.489		5.044.604	
Comp. 151	6.766.505	(408.327)		6.358.178	
Comp. 152	1.007.036	(688.655)		318.381	
Comp. 153	4.128.349	(68.668)	(3.388.552)	671.130	
Comp. 154	2.478.891	(554)		2.478.336	
Comp. 155	4.165.806	(32.924)	(4.048.000)	84.881	
Comp. 156	4.734.755	(202.359)		4.532.396	
Comp. 157	3.316.802	(142.821)		3.173.981	
Comp. 158	5.671.169	(162.901)		5.508.267	
Comp. 162	2.000.000	(7.020)		1.992.980	
Comp. 163	4.976.592	(129.842)		4.846.750	
Comp. 164	5.623.181	(41.643)	(5.104.084)	477.454	
Comp. 165	13.000.000	19.767		13.229.192	209.425
Comp. 167	10.569.082	(21.646)		10.547.436	
Comp. 168	30.372.648	697		30.373.345	
Comp. 169	3.824.796	(26.262)		3.798.534	
Comp. 170	2.769.133	9.943		2.779.075	
Comp. 171	14.563.815	71.379		14.635.195	
Comp. 173	24.448.264	(426.122)		24.022.142	

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Comp.	Notes Outstanding*	Equalisation Provision	Intercompartment Elimination	Net Value	Accrued Interest
	EUR	EUR	EUR	EUR	EUR
Comp. 174	27.996.466	69.503	(5.879.858)	22.591.920	405.808
Comp. 176	1.753.681	(632)		1.753.049	
Comp. 177	760.831	(1.529)		759.301	
Comp. 178	2.695.635	29.366		2.725.001	
Comp. 179	1.714.190	(11.727)		1.702.464	
Comp. 182	2.037.374	(15.749)		2.021.626	
Comp. 183	7.000.000	2.877		7.031.644	28.767
Comp. 184	1.343.845	(8.613)		1.335.232	
Comp. 185	6.537.409	(913)	(1.116.115)	5.420.381	
Total	1.431.654.703	(229.120.335)	(105.604.041)	1.100.637.835	3.707.508

* Including amortised discount/premium

General Note

The majority of the Notes are listed either on the Düsseldorf or on the Frankfurt Stock Exchange (Open Market, unregulated Market).

Compartment No. 1

The notes were redeemed in 2014.

Compartment No. 2

The notes were redeemed in 2017.

Compartment No. 3

On September 16, 2013 the compartment issued a 12Y USD CMS Spread Range Accrual Bond. The bond pays a range accrual coupon per annum from 1.75% on the first year up to 10.00% on the last year linked to the evolution of USD CMS 30 Years and USD CMS 2 Years. The bond is principal protected and matures in September 2026.

Compartment No. 4

On April 8, 2014 the compartment issued a 5Y USD World Strategic Corporate bond basket Tracker bond. The bond pays a coupon per annum in the sum of the accrued coupons that the underlying securities would have received less annual fees. The bond is not principal protected and the redemption amount depends on the value of the World Strategic Corporate Bond basket on the final valuation date. The bond was fully redeemed in 2019.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 5

The notes were redeemed in 2017.

Compartment No. 6

The notes were redeemed in 2015.

Compartment No. 7

On July 3, 2014 the compartment issued a 5Y EUR World Strategic Corporate Bond basket Tracker bond. The Bond pays a coupon per annum in the sum of the accrued coupons that the underlying securities would have received fewer annual fees. The Bond is not principal protected and the redemption amount depends on the value of the World Strategic Corporate Bond basket on the final valuation date. The bond was fully redeemed in 2019.

Compartment No. 8

On September 26, 2014 the compartment issued a 7Y USD Enhanced High Yield Composite Fund Index Tracker. The bond is not principal protected and the redemption amount depends on the value of the Enhanced High Yield Composite Fund Index on the Final Fixing Date. The Bond matures in September 2021.

Compartment No. 9

The compartment has not been established yet.

Compartment No. 10

On September 2, 2016 the compartment issued a 2Y EUR Romanian Composite Return Index. The Bond is not principal protected and the redemption amount depends on the value of the Performance of the Romanian Composite Return Index. The bond matures in September 2023.

Compartment No. 11

The compartment was created on December 5, 2014. No transaction has yet occurred as of December 31, 2020.

Compartment No. 12

On September 23, 2015 Compartment 12 issued a 3y EUR Romanian Enhanced Return Index II Tracker, which reflects the performance of the Romanian Enhanced Return Index II. The bonds is not principal protected and the redemption amount depends on the value of the Index on the Final Index Calculation Date. The bond matures in September 2023.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 13

Compartment 13 issued a 12y USD Accumulus Composite Yield Index Tracker bond on January 23, 2015. The bond will reflect the performance of the USD Accumulus Composite Yield Index. The Bonds are not principal protected and the redemption amount depends on the value of the underlying index on the Final Fixing Date. The bond pays a yearly variable interest in the amount of the underlying index exceeding the Initial Index Value on the yearly Interest Calculation Date as a Notional Investor would have received, up to a maximum interest amount of 6.00% p.a. The bond matures in January 2027.

Compartment No. 14

On March 12, 2015 Compartment 14 issued a 12y EUR Accumulus Composite Return Index Tracker-Bond, reflecting the performance of the EUR Accumulus Composite Return Index. The bond is not principal protected and the redemption amount depends on the value of the underlying index on the Final Fixing Date. The bond matures in March 2027.

Compartment No. 15

On March 12, 2015 Compartment 15 issued a 12y USD Accumulus Composite Return Index Tracker bond that reflects the performance of the USD Accumulus Composite Return Index. The bond is not principal protected and the redemption amount depends on the value of the underlying index on the Final Fixing Date. The bond matures in March 2027.

Compartment No. 16

The notes were redeemed in 2018.

Compartment No. 17

The notes were redeemed in 2016.

Compartment No. 18

The compartment has not been established yet.

Compartment No. 19

On April 30, 2015 Compartment 19 issued a 5Y EUR Incapital Real Estate Financing bond that reflects the credit profile of a EUR denominated loan with maturity April 2020 and debtor Incapital Re. The bond pays a coupon of 4.50% p.a. The bond is callable by the Issuer in full or in parts at least at par according to a certain schedule. The bond was fully redeemed on April 19, 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 20

On June 12, 2015 Compartment 20 issued a 7y EUR Jalopy Index Tracker bond that reflects the performance of the EUR Jalopy Index on the market value of Jalopy Ltd hedged by the compartment through zero strike call options. The bond is not principal protected, and the Redemption Amount depends on the value of the Reference Index determined by the Issuer on the Final Fixing Date. The bond matures in June 2022.

Compartment No. 21

The notes were redeemed in 2015.

Compartment No. 22

The notes were redeemed in 2015.

Compartment No. 23

On June 25, 2015 Compartment 23 issued a 12y EUR Everest Composite Index Tracker that reflects the performance of the EUR Everest Composite Index. The bond is not principal protected and the redemption amount depends on the value of the Index on the Final Fixing Date. The bond pays a yearly fixed interest in the amount of EUR 40.00 per bond, subject to liquidity in the hedge instruments. The bond matures in July 2027.

Compartment No. 24

On August 11, 2015 Compartment 24 issued the 5.5Y EUR High Yield Basket Tracker note reflecting the performance of the EUR High Yield Basket. The note is not principal protected and the redemption amount depends on the value of the EUR High Yield Basket on the Final Valuation Date. The note pays no interest and has no coupon. Any interest received by the issuer from the underlying securities will be reinvested in the underlying securities and will be paid out to the Bondholders on redemption of the note. The bond matures in January 2021.

Compartment No. 25

The compartment has not been established yet.

Compartment No. 26

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 27

On December 22, 2015 Compartment 27 issued two notes: the 2020 JPY denominated Nikkei Barrier Accelerator Bond and the 2020 JPY denominated Nikkei Double Barrier Accelerator bond. Both bonds reflect during the Entrance Strategy Period the Credit Profile of a JPY denominated money market account with Hauck & Aufhäuser Privatbankiers KGaA and after the Entrance Strategy Period the performance of the Prosperity Bond Fund. Both bonds are not principal protected. For the 2020 JPY denominated Nikkei Barrier Accelerator bond the initial participation to the Prosperity Bond depends on the value of the Nikkei 225 Index on the Entrance Strategy Fixing Date. For the 2020 JPY denominated Nikkei Double Barrier Accelerator bond the initial participation to the Prosperity Bond depends on the value of the Nikkei 225 Index as well as the DAX Index on the Entrance Strategy Fixing Date. The notes were fully redeemed in 2020.

Compartment No. 28

On March 29, 2016 Compartment 28 issued the Nikkei Double Barrier Accelerator Bull bond. The bond reflects during the Entrance Strategy Period the credit profile of a JPY denominated money market account with Hauck & Aufhäuser Privatbankiers KGaA and thereafter the performance of the Prosperity Bond Fund. The bond is not principal protected and the initial participation to the Fund depends on the value of the Nikkei 225 Index as well as the DAX Index on the Entrance Strategy Fixing Date. The bond matures in April 2021.

Compartment No. 29

The notes were redeemed in 2016.

Compartment No. 30

The notes were redeemed in 2017.

Compartment No. 31

On June 27, 2016 the compartment issued a Delta-1 Open-End EUR Sharpe Plus Index Tracker note. The note is not principal protected and has an open-end maturity. The redemption amount depends on the performance of the Sharpe Plus Index. The note was redeemed in 2020.

Compartment No. 32

On May 18, 2016 the compartment issued a 5.50% EUR Wasserinfrastruktur Anleihe Nordamerika R 2016(23) bond. The bond is not principal protected and the redemption amount depends on the value of the North America Water Infrastructure Projects Basket. The bond matures in April 2023.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 33

The compartment was created on May 10, 2016. No transactions have yet occurred as of December 31, 2020.

Compartment No. 34

The compartment was created on January 27, 2016. No transactions have yet occurred as of December 31, 2020.

Compartment No. 35

On October 26, 2016 the compartment issued an 8Y EUR DPL Load Carrier Backed Bond. The bond pays a coupon per annum of 5.50%. The bond matures in October 2024.

Compartment No. 36

The compartment was created on May 10, 2016. No transactions have yet occurred as of December 31, 2020.

Compartment No. 37

On June 7, 2016 the compartment issued a USD Yellomobile Inc. Performance Linked Bond. The bond is not principal protected and the redemption amount depends on the value of Yellomobile Inc. The bond matures in June 2021.

Compartment No. 38

The compartment was created on May 10, 2016. No transactions have yet occurred as of December 31, 2020.

Compartment No. 39

On August 8, 2015 the compartment issued a 4Y EUR Incapital HP12 Financing bond. The bond pays a coupon per annum of 6.25%. The issuer has the right to redeem the bond fully or in parts in line with potential early repayments of the underlying asset. The bond was redeemed in 2020.

Compartment No. 40

On December 12, 2017 the compartment issued the 5.50% North America Water Infrastructure Bonds (R). The bond pays a semiannual coupon of 5.5% p.a. and will mature on December 12, 2023.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 41

On October 26, 2016 the compartment issued an Open-End Absolute – Alpha Decorrelated Note. The note has an open-end maturity.

Compartment No. 42

On September 5, 2016 the compartment issued a Pentagon Enhanced Index Tracker bond. The bond is not principal protected and the redemption amount depends on the value of the Multi Strategie Index on the final fixing date. The bond matures in September 2021.

Compartment No. 43

On October 14, 2016 the compartment issued a Delta-1 EUR GAP Index Tracker note. The note is not principal protected and matured on October 14, 2019.

Compartment No. 44

On October 20, 2016 the compartment issued a Delta-1 EUR Korridor Index Tracker note. The note is not principal protected and matured on October 20, 2019.

Compartment No. 45

On October 25, 2016 the compartment issued a Blue Income Index Tracker note. The note is not principal protected and has a no fix maturity. The redemption amount depends on the performance of the Blu Income Index. The bond has an open-end maturity.

Compartment No. 46

On December 5, 2016 the compartment issued a Delta-1 Multi Asset MIX INDEX Tracker note. The redemption amount depends on the performance of the EUR Korridor Index. The note was fully redeemed in 2019.

Compartment No. 47

On November 25, 2016 the compartment issued a USD Travelersbox Inc. Performance Linked bond. The Bond is not principal protected and will mature on November 25, 2021 with a prolongation option of the Issuer by additional 5 years. The Redemption Amount depends on the Performance of the USD Travelersbox Shares.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 48

On November 25, 2016 the compartment issued a USD Zsquare Ltd. Bond. The Bond is not principal protected and will mature on December 22, 2021 with a prolongation option of the Issuer by additional 5 years. The redemption amount depends on the performance of the USD Zsquare Ltd. Shares.

Compartment No. 49

On December 22, 2016 the compartment issued a Delta-1 Notos Maritime Strategy Index USD Tracker note. The note is not principal protected and will mature on December 22, 2023. The redemption amount depends on the performance of the Notos Maritime Strategy Index. The note was fully redeemed in 2019.

Compartment No. 50

On December 28, 2016 the compartment issued a Nikkei Double Barrier Accelerator Bull bond. The bond reflects during the Entrance Strategy Period the credit profile of a JPY denominated money market account with Hauck & Aufhäuser Privatbankiers KGaA and thereafter the performance of the Prosperity Bond Fund. The Bond is not principal protected and the initial participation to the Fund depends on the value of the Nikkei 225 Index as well as the DAX Index on the Entrance Strategy Fixing Date. The bond matures in December 2021.

Compartment No. 51

The compartment has not been established yet.

Compartment No. 52

On January 27, 2017 the compartment issued a 3Y 4 Month EUR Inflation Linked bond. The bond pays a fixed coupon of 1.00% p.a. and at maturity a conditional bonus coupon, which depends on the value of the HICP Inflation Index excluding Tabaco, Bloomberg Ticker CPTFEMU INDEX. The Bond was fully redeemed in 2019.

Compartment No. 53

On July 15, 2017 the compartment issued a Water Infrastructure-North America R2017(24) bond. The bond pays a coupon of 5.50% p.a. and in addition variable bonus coupon. The bond will mature on December 12, 2024. The redemption amount depends on the performance of the underlying Basket.

Compartment No. 54

On June 6, 2017 the compartment issued two Oceano - DPL Load Carrier Backed bonds. One is denominated in CHF and the other one in EUR. Both bonds will mature on October 26, 2024. The EUR denominated bond pays a coupon of 5.00% p.a. The CHF denominated bond pays a coupon of 4.00% p.a.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 55

On March 3, 2017 the compartment issued the Thelo Kapital Higher Yielding Credit Basket Tracker bond. The bond pays a coupon per annum in the sum of the accrued coupons that the underlying securities would have received less fees. The bond matures on March 10, 2027.

Compartment No. 56

On March 15, 2017 the compartment issued a Delta-1 participation bond linked to Alfa Opportunistic Index. The bond will reflect the Performance of the Alfa Opportunistic Index. The redemption amount depends on the reference index value at the Final Fixing Date. The Bonds are not principal protected. The bond matures in March 2027.

Compartment No. 57

On March 14, 2017 the compartment issued a 5Y EUR Incapital Real Estate Financing Bond II. The bond is denominated in EUR and pays an interest of 4.60% p.a. The bond will mature on March 14, 2022.

Compartment No. 58

On April 27, 2017 the compartment issued a Participation Certificate linked to the MEZ Capital Basket. The certificate reflects the performance of the MEZ Capital Basket. The certificate is not principal protected, and the redemption amount depends on the Basket Value on the redemption date. The certificate has an open-end maturity.

Compartment No. 59

On April 27, 2017 the compartment issued a Participation Certificate linked to the W&S Sondersituationen Index. The certificate will reflect the performance of the W&S Sondersituationen Index. The certificate is not principal protected, and the redemption amount depends on the index value on the Final Fixing Date. The certificate will mature on April 27, 2023.

Compartment No. 60

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 61

On May 9, 2017 the compartment issued an Oceano asset backed bond, which is denominated in USD. The bond pays a coupon per annum in the sum of the interest received under the underlying loan less fees. The bond will mature on June 9, 2023. On May 30, 2017 the compartment issued another two Oceano asset backed bonds. One bond is denominated in EUR and the other one in CHF. Both bonds pay a variable coupon in the sum of the interest received under the underlying loan less fees. Both bonds will mature on June 9, 2023.

Compartment No. 62

On May 9, 2017 the compartment issued an Oceano asset backed bond (medical services). The bond reflects a credit profile of a loan with maturity on May 31, 2023, which was provided to H-Clearing AG. The bond pays a coupon per annum in the sum of the interest received under the loan less fees. The bond will mature on June 9, 2023.

Compartment No. 63

On November 19, 2019 the compartment issued the Cashare certificate. The certificate will reflect the credit profile of a loan granted to Cashare AG. The certificate pays a coupon of 4.00% p.a. and will mature on November 22, 2022.

Compartment No. 64

On May 29, 2017 the compartment issued a 5 Year EUR S&P 500 Crash Protection bond. The bond pays a fixed coupon of 1.00% p.a. and on the Bonus Coupon Payment Date a conditional bonus coupon, which depends on the value of the S&P500 Index. The bond is principal protected. The principal protection is backed by a subordinated Commerzbank June 2022 EUR denominated bearer bond. A S&P 500 Index Put Option is added to potentially pay a bonus coupon. The bond was redeemed in 2019.

Compartment No. 65

On May 31, 2017 the compartment issued a O1 Performance Note FRN CHF GKB. The note reflects the Performance of the Oceano Premium Access Bonds Basket CHF. The note pays interest semi-annually in the sum of the accrued coupons and rebates received from the underlying securities less fees. The note is an unsecured obligation. The note will mature on May 31, 2027.

Compartment No. 66

On May 31, 2017 the compartment issued a O1 Performance Note FRN EUR GKB. The note reflects the performance of the Oceano Premium Access Bonds Basket EUR. The note pays interest semi-annually in the sum of the accrued coupons and rebates received from the underlying securities less fees. The note will mature on May 31, 2027.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 67

On July 20, 2017 the compartment issued a 5Y EUR Incapital HP 12 Financing Bond II. The bond reflects the credit profile of a 5-year Euro-denominated loan to “Incapital Re LLP”, no. OC 365603, Great Britain. The bond pays a coupon of 4.25% p.a. The bond is redeemable by the issuer in full or in part according to the schedule provided in the Termsheet. The bond will mature on July 20, 2022.

Compartment No. 68

On September 8, 2017 the compartment issued the Semper Index Tracker Bonds USD. The bond reflects the performance of the Semper Index USD. The bond is not principal protected and the redemption amount depends on the value of the underlying index on the Final Fixing Date. The bond is an unsecured obligation. The Bond was fully redeemed in 2019.

Compartment No. 69

On August 24, 2017 the compartment issued the Pendragon real Estate Bond. The bond reflects the performance of the PENDRAGON REAL ESTATE BASKET. The bond is not principal protected and the redemption amount depends on the value of the underlying basket. The bond is an unsecured obligation. The bond has an open-end maturity.

Compartment No. 70

On September 8, 2017 the compartment issued the Semper Index Tracker Bonds EUR. The bonds reflect the performance of the Semper Index EUR. The bonds are not principal protected and the redemption amount depends on the value of the underlying index on the Final Fixing Date. The bonds are an unsecured obligation. The bonds will mature on September 8, 2027. The Bond was fully redeemed in 2019.

Compartment No. 71

On August 25, 2017 the compartment issued bonds linked to the Opus HY USD Bond Basket. The bonds reflect the performance of the Opus HY USD bond Basket. The bonds are an unsecured obligation. The notes were redeemed in 2018.

Compartment No. 72

On September 9, 2017 the compartment issued the Lynkeus Global Commodity Index Delta-1 Participation bond. The bond reflects the performance of the Lynkeus Commodity USD Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as described in the Termsheet. The Bond is not principal protected. The bond has an open-end maturity.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 73

On October 2, 2017 the compartment issued the Opus – Chartered Issuances S.A, AMAGVI bond. The bond reflects the credit and risk profile of a loan provided to AMAGVI Dritte AG. The bond pays a fixed coupon of 6.00%. The bond was redeemed in 2020.

Compartment No. 74

On September 29, 2017 the compartment issued the Opus – Chartered Issuances S.A, Curapart bond. The bond reflects the credit and risk profile of a loan provided to Curapart Immobilien GmbH. The bond pays a fixed coupon of 4.25%. The bond will mature on October 9, 2024.

Compartment No. 75

On November 28, 2017 the compartment issued a Participation Certificate linked to the MEZ Capital (P) Basket. The certificate reflects the Performance of the MEZ Capital (P) Basket. The bond has an open-end maturity.

Compartment No. 76

On November 13, 2017 the compartment issued the Opus Chartered Issuances S.A., Grundstücksgesellschaft BürgerBräu Quartier am Müggelsee bond. The bond reflects the credit and risk profile of a loan provided to Grundstücksgesellschaft BürgerBräu Quartier am Müggelsee mbH. The bond pays a fixed coupon of 3.00% p.a. and matured in 2020.

Compartment No. 77

On April 20, 2018 the compartment issued the Smart Beta Bond Basket certificates. The certificates reflect the performance of the Smart Beta Bond. The bonds pay a coupon of 3.50% p.a. and will mature on May 2, 2023.

Compartment No. 78

On October 20, 2017 the compartment issued the Quantumrock Absolute Return Index Tracker bond. The bond reflects the performance of the Quantumrock Absolute Return EUR Index. The Redemption Amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond has an open-end maturity.

Compartment No. 79

On March 7, 2018 the compartment issued the Algofolio Trend Index Tracker bond. The bond reflects the performance of the Algofolio Trend Index Euro. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The note was redeemed in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 80

On December 22, 2017 the compartment issued the 5.50% North America Water Infrastructure Bonds 2017(24) (R III). The bonds are linked to the Water Infrastructure North America (RIII) basket and pay fixed coupon of 5.5% p.a. The bonds will mature on December 22, 2024.

Compartment No. 81

On November 13, 2017 the compartment issued the 4Y EUR “XXI APRIL” Financing Bonds. The bonds will reflect the credit profile of a 4-year Euro-denominated loan to “C.A.M. – SRL”. The bonds pay a coupon of 4.00% p.a. The bonds are redeemable by the Issuer in full or in part in case of a repayment of the underlying loan. The bonds will mature on November 22, 2021.

Compartment No. 82

On December 8, 2017 the compartment issued the Ruver Working Capital Daneo I Floating rate Note CHF. The notes reflect the performance of the Ruver Working Capital Daneo I Basket CHF. The notes pay interest semi-annually in the sum of the accrued coupons and rebates received from the underlying securities less fees. The note is an unsecured obligation. The note was redeemed in 2020.

Compartment No. 83

On December 14, 2017 the compartment issued the USD Opus High Tech Performance Bond IV 2017 (22). The bond initially reflects the performance of the Reference Convertible Bond and the Cash Reserve Account. On the First Investment Capital Call Date, the issuer will invest into the Reference Convertible Bond. On the Second Investment Capital Call Date, the issuer has the right of first offer to invest into the Underlying Shares. The issuer will exercise his right to convert the Reference Convertible Bond into the underlying shares and his right of first offer to invest into the underlying shares according to an advice by the share strategy agent. The bond is not principal protected and the redemption amount depends on the liquidation amount of the Reference Convertible Bond or the underlying shares on the Final Fixing Date. The bond will mature on 14 December 2022. The issuer has the right to extend the bond maturity once by additional 5 years.

Compartment No. 84

On December 20, 2017 the compartment issued the USD High Tech Performance Bond V 2017(22). The bond reflects the performance of the Preferred Shares Series B-1 Shares of ContinUse Biometrics Ltd. The bond is not principal protected and the redemption amount depends on the liquidation amount of the Hedge Instruments on the Final Fixing Date. The bond will mature on December 20, 2022.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 85

On November 28, 2017 the compartment issued the Hidden Champions Germany Funds Basket Tracker EUR bond. The Tracker bond reflects the performance of the Hidden Champions Germany Funds Basket EUR. The Tracker bond is not principal protected and the redemption amount depends on the value of the underlying basket on the Final Fixing Date. The note was redeemed in 2020.

Compartment No. 86

On December 22, 2017 the compartment issued the EUR Splendori Ltd. Performance Bond 2017 (24). The bond reflects the performance of the ordinary shares of Splendori Ltd. The bond is not principal protected and the redemption amount depends on the liquidation amount of the hedge instruments on the Final Fixing Date. The bond will mature on December 22, 2024.

Compartment No. 87

The compartment was created on December 15, 2017. No transaction has yet occurred as of December 31, 2020.

Compartment No. 88

On December 20, 2017 the compartment issued the Opus – Chartered Issuances S.A., Boardinghouse Gutleut Bond. The bond reflects the credit and risk profile of a loan provided to Gutleut 296 GmbH. The bond pays a fixed coupon of 3.00% p.a. The note was redeemed in 2019.

Compartment No. 89

On January 16, 2018 the compartment issued the Quantumrock Copernicus Strategy Index Tracker bond. The bond reflects the performance of the Quantumrock Copernicus Strategy EUR Index. The redemption amount depends on the Daily Valuation Amount which is the product of the reference index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The note was redeemed in 2020.

Compartment No. 90

On January 16, 2018 the compartment issued the Quantumrock Volatility Strategy Index Tracker bond. The bond reflects the performance of the Quantumrock Volatility Strategy EUR Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond has an open-end maturity.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 91

On January 9, 2018 the compartment issued the Quantumrock Commodity Strategy Index Tracker bond. The bond reflects the performance of the Quantumrock Commodity Strategy EUR Index. The redemption amount depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The Bond was fully redeemed in 2019.

Compartment No. 92

The notes were redeemed in 2018.

Compartment No. 93

On March 7, 2018 the compartment issued the Algovola Trend Index Tracker bond. The bond reflects the performance of the Algovola Trend Index Euro. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The note was redeemed in 2020.

Compartment No. 94

On January 10, 2018 the compartment issued the Xerys Basket Tracker bonds. The bonds are not principal protected and will mature on December 5, 2025. The issuer has the right to extend the bonds' maturity twice by one additional year. The bonds reflect the performance of the Xerys Basket EUR.

Compartment No. 95

On January 16, 2018 the compartment issued a Blue Income Index Tracker Note II. The note is not principal protected and has no fixed maturity. The redemption amount depends on the performance of the Blu Income Index.

Compartment No. 96

On February 12, 2018 the compartment issued the Systematic Equity Alpha USD Index Tracker bond. The bond reflects the performance of the Systematic Equity Alpha USD Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The note was redeemed in 2020.

Compartment No. 97

On January 19, 2018 the compartment issued the Zeppelin One bond, which is secured by a first lien mortgage. The bond reflects the credit profile of a loan granted to TGA Immobilien Erwerb 8 GmbH to finance a real estate project. The note was redeemed in 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 98

On February 23, 2018 the compartment issued the Postgalerie Speyer bond, which is secured by a first rank mortgage. The bond reflects the credit profile of a loan granted to ERWE Immobilien Retail Projekt 222 GmbH to finance a real estate project. The bond pays a coupon of 3.00% p.a. and will mature on February 26, 2021.

Compartment No. 99

On February 19, 2018 the compartment issued the Quant Dynamic Index Tracker bond. The bond reflects the performance of the JRC FX-G10 Quant EUR Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond will mature on February 1, 2024.

Compartment No. 100

The compartment was created on December 30, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 101

The compartment was created on February 16, 2018 as a so called ‘multi-product’ compartment. The current active, not yet redeemed product, is the USD – Credit Linked Note on General Electric Company. The notes pay a floating rate provided that no credit event on the Reference Entity has occurred. The notes are not principal protected. The redemption amount payable on Cash Settlement Date depends on the occurrence of a credit event in respect of the Reference Entity. The notes mature in January 2023.

Compartment No. 102

On May 4, 2018 the compartment issued the Participation Certificate on the MEZ Capital Constant Yield Basket. The certificates reflect the performance of the MEZ Capital Constant Yield Basket, which is mainly composed of Compartment 58. The certificates pay a coupon 6.00% p.a. and will mature on May 4, 2021.

Compartment No. 103

The notes were fully redeemed in 2018.

Compartment No. 104

The compartment was created on February 16, 2018. No transaction has yet occurred as of December 31, 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 105

On May 3, 2018 the compartment issued the Erster Immobilienanleihen Index Tracker bond. The bond reflects the performance of the Erster Immobilienanleihen Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond will mature on July 3, 2021.

Compartment No. 106

On March 20, 2018 the compartment issued the Nikkei Double Barrier Accelerator Bull bond and the Nikkei Double Barrier Accelerator Bear bond. The bonds reflect the credit profile of a JPY denominated money market account with Hauck & Aufhäuser Privatbankiers KGaA. The bonds are not principal protected and the initial valuation of the bonds depends on the value of the Nikkei 225 Index, as well as the DAX Index on the Entrance Strategy Fixing Date. The bonds will mature on March 20, 2023.

Compartment No. 107

On March 12, 2018 the compartment issued the AMAGVI II certificate secured by a second rank mortgage. The certificate reflects the credit profile of a loan granted to Amagvi Vierte AG to finance a real estate project. The certificate pays a coupon of 6.00% p.a. and will mature on September 12, 2021.

Compartment No. 108

On March 23, 2018 the compartment issued the ARX Germany Delta 1 Participation certificate. The certificate reflects the performance of the ArxValue Quant Index EUR Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The note was redeemed in 2020.

Compartment No. 109

The compartment has not been established yet.

Compartment No. 110

The compartment has not been established yet.

Compartment No. 111

On June 22, 2018 the compartment issued the USD Opus High Tech Performance Bond VI 2018 (23). The bond is not principal protected and will mature on June 22, 2023 with a prolongation option of the Issuer by 5 years. The bond reflects the performance of certain Shares of Cognifiber Ltd.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 112

The compartment has not been established yet.

Compartment No. 113

On May 22, 2018 the compartment issued the Ivy Deep Learning Strategy USD Index Tracker bond. The bond reflects the performance of the Ivy Deep Learning Strategy USD Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond has an open-end maturity.

Compartment No. 114

On April 26, 2018 the compartment issued the Quantumrock Leap – Liquid Alpha Program Index Tracker bond. The bond reflects the performance of the Ivy Deep Learning Strategy EUR Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The note was redeemed in 2020.

Compartment No. 115

On June 22, 2018 the compartment issued the USD Opus High Tech Performance Bond VII 2018 (23). The bond is not principal protected and will mature on June 22, 2023 with a prolongation option of the issuer by 5 additional years. The bond reflects the performance of certain Shares of InnerEye Ltd.

Compartment No. 116

On May 16, 2018 the compartment issued two certificates. First, the Supernova II certificate, which reflects the credit profile of a loan granted to Diok Asset GmbH to finance a real estate Project. The certificate pays a coupon of 8.00% p.a. and will mature on May 30, 2023. Second, the Supernova I certificate, which reflects the credit profile of a loan granted to Diok Asset GmbH to finance a real estate Project. The certificate pays a coupon of 3.00% p.a. and will mature on May 30, 2023.

Compartment No. 117

On June 15, 2018 the compartment issued the Airgate One certificate secured by a first rank mortgage. The certificate reflects the credit profile of a loan granted to Argo Capital Partners Airgate One Objekt I SCSp to finance a real estate project. The certificate pays a coupon of 3.00% p.a. and has matured in 2019.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 118

On June 26, 2018 the compartment issued the Livinit certificate secured by a first rank mortgage. The certificate reflects the credit profile of a loan granted to LIVIN Frankfurt I GmbH to finance a real estate project. The certificate pays a coupon of 3.00% p.a. and has matured on January 3, 2020.

Compartment No. 119

On November 16, 2018 the compartment issued the Zweiter Immobilienanleihen Index Tracker bond. The bond reflects the performance of the Zweiter Immobilienanleihen Index. The redemption amount depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond matures in December 2021.

Compartment No. 120

The compartment has not been established yet.

Compartment No. 121

On August 23, 2018 the compartment issued the Take One Fund Basket Tracker bond. The bond reflects the performance of the Take One Fund Basket EUR. The bond is not principal protected and the redemption amount depends on the value of the underlying basket on the relevant date. Distributions received from the underlying basket will be paid after deduction of the fees and taxes as interest amount and partial redemption amount. The bond will mature on September 3, 2022.

Compartment No. 122

On August 22, 2018 the compartment issued the Rotebrühlplatz certificate secured by a first rank mortgage. The certificate will reflect the credit profile of a loan granted to KronprinzCarré Objektgesellschaft GmbH to finance a real estate project. The certificate pays a coupon of 3.00% p.a. and will mature on February 27, 2021.

Compartment No. 123

On August 31, 2018 the compartment issued the consulting Team certificate. The certificate will reflect the credit profile of a loan granted to Consulting Team Holding AG to finance a real estate project. The certificate pays a coupon of 3.50% p.a. and will mature on August 31, 2028.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 124

On November 21, 2018 a certificate linked to the Dynamic Long-Short Index USD. The certificates reflect the performance of the Dynamic Long-Short Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The certificate is not principal protected. The certificate has an open-end maturity.

Compartment No. 125

On December 21, 2018 the compartment issued the 5.50% North America Water Infrastructure Bonds 2018(25) (R IV). The bonds are linked to the Water Infrastructure North America (R-IV) basket and pay fixed coupon of 5.50% p.a. The bonds will mature on December 22, 2025.

Compartment No. 126

On December 3, 2018 the compartment issued a Certificate linked to the Optimum Global Index EUR. The certificates will reflect the Performance of the Optimum Global Index. The redemption amount depends on the Daily Valuation Amount, which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The certificates are not principal protected. The certificate has an open-end maturity.

Compartment No. 127

On October 23, 2018 the compartment issued the Cataleya Global Excellence bond. The bond reflects the performance of the Cataleya Global Excellence Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond has an open-end maturity.

Compartment No. 128

The compartment has not been established yet.

Compartment No. 129

The compartment has not been established yet.

Compartment No. 130

On October 4, 2018 the compartment issued the Pure Lech certificate. The certificate is secured by a first rank mortgage. The certificate reflects the credit profile of a loan granted to Pure Lech GmbH to finance a real estate project. The certificate pays a coupon of 3.00% p.a. The Bond was fully redeemed in 2019.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 131

On February 7, 2019 the compartment issued the certificate linked to the Swiss Capital Index EUR. The certificate is not principal protected. The certificate reflects the performance of the Swiss Capital Index. The certificate has an open-end maturity.

Compartment No. 132

The compartment has not been established yet

Compartment No. 133

On January 17, 2019 the compartment issued the HR&P Hedgefonds Basket Tracker bond. The bond reflects the performance of the HR&P Hedgefonds Basket. The bond is not principal protected. The bond has an open-end maturity.

Compartment No. 134

On December 5, 2018 the compartment issued the “Dritter Immobilienanleihen Index Tracker bond”. The bond reflects the performance of the Dritter Immobilienanleihen Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The bond is not principal protected. The bond will mature on December 21, 2021.

Compartment No. 135

On May 22, 2019 the compartment issued the Certificate linked to the Diversified Option Index. The certificate reflects the performance of the Diversified Option Index. The redemption amount depends on the Daily Valuation Amount which is the product of the Reference Index Value on the Exercise Date and the Ratio as defined in the Termsheet. The certificate has an open-end maturity.

Compartment No. 136

On November 6, 2018 the compartment issued the USD Technology High-Performance Bond 2018. The bond is not principal protected and will mature on November 5, 2021 with a prolongation option of the issuer by 5 additional years. The bond reflects the performance of certain Shares of the Bitfury Group Limited.

Compartment No. 137

On September 26, 2018 the compartment issued the Smart Beta Bond Basket 2 certificates. The certificate reflects the performance of the Smart Beta Bond Basket. The certificate will mature on December 14, 2023.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 138

On October 25, 2018 the compartment issued the Certificate linked to the Radenbrock Artificial Intelligence EUR Index. The certificate reflects the performance of the Radenbrock Artificial Intelligence EUR Index. The certificate has an open-end maturity.

Compartment No. 139

On November 2, 2018 the compartment issued the Descartes Cloee Fund Tracker bonds. The bonds reflect the performance of the Descartes Cloee Fund Basket EUR. The bonds will mature on November 2, 2025 with a prolongation right of the Issuer by 2 additional years.

Compartment No. 140

The compartment has not been established yet.

Compartment No. 141

On December 19, 2018 the compartment issued a Certificate linked to the MEZ Combined Return Basket. The Certificate pays a coupon of 6.00% p.a. and will mature on December 19, 2023.

Compartment No. 142

On November 15, 2018 the compartment issued the MEZ Capital Long Term Index bonds. The bonds reflect the performance of the MEZ Capital Long Term Index. The bonds do not pay any coupon and have no fixed maturity date.

Compartment No. 143

On October 30, 2018 the compartment issued the MEZ Capital Index bonds. The bonds reflect the performance of the MEZ Capital Index. The bonds do not pay any coupon and have no fixed maturity date.

Compartment No. 144

On October 30, 2018 the compartment issued the MEZ Capital Long Term Opportunity Index Bonds. The bonds reflect the performance of the MEZ Capital Long Term Opportunity Index. The bonds do not pay any coupon and have no fixed maturity date.

Compartment No. 145

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 146

On October 30, 2018 the compartment issued the PWM Fund Basket I Tracker Bonds. The bonds reflect the performance of the PWM Fund Basket. The bonds pay 6.00% p.a. of the Principal Amount, subject to the condition that corresponding amounts have been received from the Hedge Instruments.

Once the Basket Value falls below 10.00% of the Denomination per Bond, the Bonds cease to pay interest from the any such day onwards. If the amounts received from the Hedge Instruments are not sufficient to cover payment of the Annual Fee and the Interest Amount, the Interest Amount will be reduced in line with such shortfall and can be nil. The Bonds do not have a fixed maturity date.

Compartment No. 147

On December 10, 2018 the compartment issued the OPUS JPY 5y Nikkei Prosperity Entry Class A and Class B Bonds. If not redeemed on the Autocall Date, the Bonds bear Interest on their aggregate principal amount on each Interest Payment Date at a cash amount equal to 10.00% of the value of the Underlying Securities. The Bonds will mature on July 24, 2024. The Bonds were fully redeemed in 2019.

Compartment No. 148

The compartment has not been established yet.

Compartment No. 149

On December 10, 2018 the compartment issued the USD Opus High Tech Performance Bond VIII 2018 (23). The Bond will mature on December 19, 2023. Based on the advice of the Share Strategy Agent, the Issuer may prolong the Bonds' maturity until December 19, 2028

Compartment No. 150

On December 10, 2018 the compartment issued the USD Opus High Tech Performance Bond IX 2018 (23). The Bond will mature on December 19, 2023. The Issuer has the right to extend the Bonds' maturity once by additional 5 years.

Compartment No. 151

On December 17, 2018 the compartment issued the USD Opus High Tech Performance Bond X 2018 (23). The Bond will mature on December 21, 2023. The Issuer has the right to extend the Bond's maturity once by additional 5 years.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 152

On January 17, 2019 the compartment issued the Certificate Linked to the ValSon Index EUR. The Certificates reflect the performance of the ValSon Index EUR and have no fixed maturity date.

Compartment No. 153

On March 14, 2019 the compartment issued the GA Private Equity Basket Tracker Bonds. The Bonds reflect the performance of the GA Private Equity Basket EUR and have no fixed maturity date.

Compartment No. 154

On November 19, 2019 the compartment issued the WI - Akrida Chances Strategy Index Tracker Certificates. The Certificates will reflect the performance of the WI - Akrida Chances Strategy Index. The redemption amount of the certificates will be an amount in the Issue Currency equal to the the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The certificates have an open-end maturity.

Compartment No. 155

On April 8, 2019 the compartment issued the GA Fund Basket Tracker Bonds. The Bonds reflect the performance of the GA Fund Basket and have no fixed maturity date.

Compartment No. 156

On April 26, 2019 the compartment issued the USD Opus High Tech Performance Bond XI 2019 (24). The Bonds reflect the performance of certain shares of Pepticom Ltd. and the Cash Reserve Account. The Bonds mature on May 2, 2024 and the Issuer has the right to extend the Bond's maturity once by additional 5 years.

Compartment No. 157

On April 26, 2019 the compartment issued the USD Opus High Tech Performance Bond XII 2019 (24). The Bonds reflect the performance of certain shares of SolCold Ltd. and the Cash Reserve Account. The Bonds mature on May 2, 2024 and the Issuer has the right to extend the Bond's maturity once by additional 5 years.

Compartment No. 158

On April 26, 2019 the compartment issued the USD Opus High Tech Performance Bond XIII 2019 (24). The Bonds initially reflect the performance of amounts advanced to ContinUse Biometrics Ltd. convertible into shares thereof and the Cash Reserve Account. The Bonds mature on May 2, 2024 and the Issuer has the right to extend the Bonds' maturity once by additional 5 years.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 159

The compartment has not been established yet.

Compartment No. 160

The compartment has not been established yet.

Compartment No. 161

On April 26, 2019 the compartment issued the Certificate linked to the BWC Obsidian NDX. The Certificate has no fixed maturity date. The Certificate was fully redeemed in 2019.

Compartment No. 162

On July 2, 2019 the compartment issued the EGONON RedES Global Macro Index Tracker Certificates. The Certificates have no fixed maturity date.

Compartment No. 163

On July 2, 2019 the compartment issued the EGONON RedES Global Macro Index Tracker Certificates. The Certificates mature in June 2025.

Compartment No. 164

On May 22, 2019 the compartment issued the GA Private Debt Fund Basket Tracker Bonds. The Bonds are not principal protected and the redemption amount depends on the value of the Reference Basket on the relevant date. The Bonds do not have a fixed maturity.

Compartment No. 165

On June 11, 2019 the compartment issued Bonds, which will reflect the performance of two Loans to Argo Capital partners Airgate One Objekt I SCSp and Argo Capital partners Airgate One Objekt II SCSp with maturities on June 18, 2022. The Bonds pay a fixed interest of 3.00% p.a. and will mature on June 18, 2022.

Compartment No. 166

On November 5, 2019 the compartment issued the Riverrock Risk Managed FX Index Certificates. The certificate will reflect the performance of the Riverrock Risk Managed FX Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 167

On June 14, 2019 the compartment issued the Smart Beta Bond Basket Feeder Notes. The Notes are not principal protected and the redemption amount depends on the value of the Reference Basket on the relevant date. The Notes will mature on December 18, 2023.

Compartment No. 168

On July 16, 2019 the compartment issued inflation-linked Certificates backed by a VW Bond (ISIN: XS1586555945). The Certificates pay a variable coupon and will mature on April 2, 2027.

Compartment No. 169

On July 19, 2019 the compartment issued the CLO Alpha Alster I Tracker Bonds. The Bonds are an unsecured obligation and are not principal protected. Holders of Bonds will fully bear the performance risk with respect to the Underlying Instrument. The Bonds may redeem at zero, i.e. the investor may lose the full investment amount. The Bonds pay a variable coupon and will mature on July 7, 2038.

Compartment No. 170

On July 19, 2019 the compartment issued the CLO Alpha I Taunus Tracker Bonds. The Bonds are an unsecured obligation and are not principal protected. Holders of Bonds will fully bear the performance risk with respect to the Underlying Instrument. The Bonds may redeem at zero, i.e. the investor may lose the full investment amount. The Bonds pay a variable coupon and will mature on October 8, 2029.

Compartment No. 171

On July 31, 2019 the compartment issued the AVM Stability Basket Tracker Bonds. The bonds will reflect the performance of the AVM Stability Basket and pay a variable Coupon. The bonds do not have a fixed maturity date.

Compartment No. 172

The compartment has not been established yet.

Compartment No. 173

On September 17, 2019 the compartment issued the Echo Immobilien Index Tracker Bond. The Bond will reflect the performance of the Echo Immobilien Index (ISIN: DE000A2YZP63). The Bond is an unsecured obligation and is not principal protected. Bondholders will fully bear the performance risk with respect to the Underlying Instrument. The Bond may redeem at zero, i.e. the investor may lose the full investment amount. The Bond will redeem on October 31, 2024.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 174

On September 17, 2019 the compartment issued two Notes. Each of them will reflect the performance of a receivable, which is backed by a Loan to SolWo Königspark GmbH. The Notes were redeemed in 2020.

Compartment No. 175

The compartment was created on October 28, 2019. No transaction has yet occurred as of December 31, 2020.

Compartment No. 176

On October 10, 2019 the compartment issued the Korridor Index EUR II Tracker Certificates. The certificates will reflect the performance of the Korridor EUR II Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 177

On September 17, 2019 the compartment issued Participation Bonds on the MEZ Investible Reference Basket. The bonds reflect the performance of the reference Basket as defined in the Terms and conditions. The bonds do not pay any coupon and have no fixed maturity date.

Compartment No. 178

On September 26, 2019 the compartment issued the CLO Alpha I Alster Tracker Bonds. The Bonds are an unsecured obligation and are not principal protected. Holders of Bonds will fully bear the performance risk with respect to the Underlying Instrument. The Bonds may redeem at zero, i.e. the investor may lose the full investment amount. The Bonds pay a variable coupon and will mature on July 7, 2038.

Compartment No. 179

On November 19, 2019 the compartment issued Notos Maritime Strategy Index USD Certificates. The Certificates will reflect the performance of the Notos Maritime Strategy Index USD. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 180

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 181

The compartment has not been established yet.

Compartment No. 182

On November 19, 2019 the compartment issued the ICON MoSAIQ Carmika Market Neutral II Index Certificate. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 183

On October 28, 2019 the compartment issued a certificate which reflects the performance of a receivable backed by a Loan. The Certificate pays a fixed coupon of 3,00% and matured in November 2020.

Compartment No. 184

On November 27, 2019 the Compartment issued the Assetfort Capital Basket Tracker Bonds. Economically, the Bonds reflect the performance of the USD Assetfort Capital Real Estate Basket. The Bonds are not principal protected and the redemption amount depends on the value of the Reference Basket on the relevant date. The bonds will mature on November 29, 2024.

Compartment No. 185

On November 11, 2019 the compartment issued the Project Runway Tracker Bonds. The aim is to track the performance of the Class B Shares issued by the Western Europe Real Estate Compartment of Jermyn Street Real Estate S.A., SICAV-FIAR. The Bonds are an unsecured obligation and are not principal protected. Bondholders will fully bear the performance risk with respect to the Reference Fund. The Bonds may redeem at zero, i.e. the investor may lose the full investment amount. The Bonds do not pay a coupon and will redeem on November 13, 2029.

Compartment No. 186

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 187

On December 13, 2019 the compartment issued the QAlpha LS ETFs/Futures Index Tracker Certificates. The certificates will reflect the performance of the QAlpha LS ETFs/Futures Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 188

The compartment has not been established yet.

Compartment No. 189

The compartment was created on January 6, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 190

The compartment was created on January 14, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 191

On January 17, 2020 the compartment issued the Icon MoSAIQ Carmika Market Neutral I Index Certificates. The certificates will reflect the performance of the Icon MoSAIQ Carmika Market Neutral I Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 192

The compartment was created on March 17, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 193

On February 28, 2020 the compartment issued the iGravity Impact Investment Index Tracker Certificates. The Certificates reflect the performance of the iGravity Index Tracker. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 194

On July 2, 2020 the compartment issued the Ascend Wealth Private AI Basket Certificates. The Certificate reflects the performance of the Ascend Wealth Private AI Basket. The partial redemption of the Certificates begins on July 2, 2021.

Compartment No. 195

On January 17, 2020 the compartment issued the Enhanced Fund Basket Certificates. The Certificate reflects the performance of the Enhanced Fund Basket. The partial redemption of the Certificates begins on September 27, 2021.

Compartment No. 196

On February 26, 2020 the compartment issued the Apex Certificates. The Certificate reflects the credit profile of a loan granted to Apex Energy Teterow GmbH to finance a construction of an industrial plant. The Certificate pays a coupon of 6.00% p.a. and will mature on February 28, 2022.

Compartment No. 197

On September 11, 2020 the compartment issued the Equity/Volatility Index Tracker Certificates. The Certificates will reflect the performance of the Equity/Volatility Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 198

The compartment has not been established yet.

Compartment No. 199

The compartment has not been established yet.

Compartment No. 200

The compartment has not been established yet.

Compartment No. 201

The compartment was created on March 17, 2020. No transaction has yet occurred as of December 31, 2020.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 202

On March 23, 2020 the compartment issued the USD Opus High Tech Performance Bond IX 2020 (25). The Bonds reflect the performance of certain shares of InnerEye Ltd. and the Cash Reserve Account. The Bonds mature on March 23, 2025 and the Issuer has the right to extend the Bonds' maturity once by additional 5 years.

Compartment No. 203

On April 3, 2020 the compartment issued the CPCS Multi Asset Fund Basket Index Tracker Certificates. The Certificates will reflect the performance of the CPCS Multi Asset Fund Basket Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 204

On March 18, 2020 the compartment issued the Real Estate Certificate Neuss. The Certificate reflects the credit profile of a loan granted to CapRate Breslauer Straße GmbH to finance the purchase of a property. The Certificate pays a coupon of 4.10% p.a. and will mature on March 18, 2021.

Compartment No. 205

On March 20, 2020 the compartment issued the Bastion Fixed Income Tracker Certificates. The Certificates reflect the performance of the Bastion Fixed Income Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 206

The compartment was created on March 17, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 207

On April 3, 2020 the compartment issued the ICON Bellerophon Tactical Opportunity Index Tracker Certificates. The Certificates reflect the performance of the ICON Bellerophon Tactical Opportunity Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 208

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 209

On March 30, 2020 the compartment issued the SFQUANTUM47 Index Tracker Certificates. The Certificates reflect the performance of the SFQUANTUM47 Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 210

On July 23, 2020 the compartment issued the North America Water Infrastructure Variable Interest EUR Bond. The Bonds are linked to the North America Water Infrastructure Basket (RV) basket. The Bonds will mature on July 23, 2027.

Compartment No. 211

On December 17, 2020 the compartment issued the Japan Israel High Tech Venture Basket 2 Bond. The Bonds are linked to the Japan Israel High Tech Venture Basket. The bonds will mature on March 29, 2030.

Compartment No. 212

On May 20, 2020 the compartment issued the Swiss Real Estate Bond Certificate. The Certificate reflects the credit profile of a loan granted to Re Outside Service S.A. to finance a purchase of a property. The Certificate pays a coupon of 3.75% p.a. and can be called by the issuer earliest on May 20, 2023.

Compartment No. 213

On May 29, 2020 the compartment issued the GK Real Estate Anleihe Series Certificate. The Certificate reflects the credit profile of a loan granted to CapRate Gross Kienitz Gewerbe GmbH and CapRate Gross Kienitz Wohnen GmbH to finance a purchase of a property. The certificate pays a coupon of 4.35% p.a. and will mature on June 10, 2021.

Compartment No. 214

On April 20, 2020 the compartment issued the ICON MoSAIQ Carmika Low Volatility I Index tracker Certificates. The Certificates reflect the performance of the ICON MoSAIQ Carmika Low Volatility I Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 215

On April 30, 2020 the compartment issued the Icon D&D Alpha Plus Index Tracker Certificate. The Certificates will reflect the performance of the Icon D&D Alpha Plus Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 216

On May 25, 2020 the compartment issued the The Heimat Bond Series Certificate. The Certificate reflects the credit profile of a loan granted to Arlberg Alpin Apart Plus Errichtergesellschaft mbH and DTH Arlberg Hotel Besitzgesellschaft mbH to finance the purchase of a property. The Certificate pays a coupon of 4.75% p.a. and will mature on June 1, 2022.

Compartment No. 217

The compartment has not been established yet.

Compartment No. 218

The compartment has not been established yet.

Compartment No. 219

The compartment has not been established yet.

Compartment No. 220

On June 1, 2020 the compartment issued the Method AlphaTAA Certificates. The Certificates reflect the performance of the QAlpha TAA Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 221

The compartment has not been established yet.

Compartment No. 222

On May 18, 2020 the compartment issued the CLO CIS ALSTER III Bonds. The Bonds reflect the performance of the CLO Note Alster III (Atlan 3). The Bonds pay a variable coupon and will mature on May 18, 2032.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 223

The compartment has not been established yet.

Compartment No. 224

The compartment has not been established yet.

Compartment No. 225

The compartment has not been established yet.

Compartment No. 226

On September 28, 2020 the compartment issued the Project ANNABERG Bond Series 1 Certificate. The Certificate reflects the credit profile of a loan granted to Lilienmatt Immobilien GmbH to finance the purchase of a property. The certificate pays a coupon of 4.00% p.a. and will mature on October 12, 2022.

Compartment No. 227

The compartment has not been established yet.

Compartment No. 228

The compartment has not been established yet.

Compartment No. 229

The compartment has not been established yet.

Compartment No. 230

On June 22, 2020 the compartment issued the Nikkei Double Barrier Accelerator Bull Bond. The Bonds reflect the performance of the basket of up to 5 Mutual Funds. The Bonds will mature on June 23, 2025. The Notes were redeemed in 2020.

Compartment No. 231

On November 26, 2020 the compartment issued the Phoenix Recovery Basket Tracker Notes. The Notes are linked to the Phoenix Recovery Basket. The bonds will mature earliest on November 26, 2025.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 232

The compartment has not been established yet.

Compartment No. 233

On October 2, 2020 the compartment issued the 5.75% Spanish Loan Basket Bond. The Bond reflects the credit profile of a loan granted to SACLIBA SL and Institut de Radiofarmàcia Aplicada de Barcelona SL (IRAB) to finance business development. The certificate pays a coupon of 8% p.a. and will mature earliest on October 16, 2025.

Compartment No. 234

The compartment has not been established yet.

Compartment No. 235

On September 1, 2020 the compartment issued the Postgalerie Speyer Bond, which is secured by real estate mortgage certificates under Swedish law and absolute guaranty of the borrower's parent company. The Bond reflects the credit profile of a loan granted to Caprate Malmö 2 AB to finance a real estate project. The Bond will mature on September 15, 2022.

Compartment No. 236

On November 23, 2020 the compartment issued the USD Global Income Multi Asset Strategy Tracker Note. The bonds will reflect the performance of the Landstone Capital Basket. The bond does not have a fixed maturity date.

Compartment No. 237

The compartment was created on September 9, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 238

The compartment has not been established yet.

Compartment No. 239

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 240

The compartment was created on October 21, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 241

The compartment has not been established yet.

Compartment No. 242

On October 30, 2020 the compartment issued the Water Infrastructure Investment Basket Tracker Bonds. The Bonds are linked to the Water Infrastructure Investment Basket and pay a variable coupon. The Bonds will mature on October 30, 2027.

Compartment No. 243

The compartment has not been established yet.

Compartment No. 244

On December 18, 2020 the compartment issued the Principalium US Core Equities & Protection Index Tracker Certificates. The Certificates reflect the performance of the Principalium US Core Equities & Protection Index. The Certificates do not have a fixed maturity date.

Compartment No. 245

On November 9, 2020 the compartment issued the Kyoto Resort Holdings Convertible Bond. The Bonds initially reflect the performance of the Kyoto Resorts Holding Co., Ltd. Ordinary Shares. The Bonds mature partial (50%) on October 30, 2023 and the Issuer has the right to extend the Bonds' maturity once by additional 2 years.

Compartment No. 246

The compartment was created on December 15, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 247

On October 20, 2020 the compartment issued the CLO CIS Alster IV Bonds. The Bonds reflect the performance of the CLO Note Alster IV. The Certificates pay a variable coupon and will mature on October 20, 2038.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 248

On October 28, 2020 the compartment issued the Special Trading Strategy Index Tracker USD Certificates. The Certificates reflect the performance of the Special Trading Strategy Index USD. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 249

The compartment has not been established yet.

Compartment No. 250

On November 16, 2020 the compartment issued the Aris Blue Flame Absolute Return Index Tracker Certificates. The Certificates reflect the performance of the Aris Blue Flame Absolute Return Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 251

The compartment was created on December 18, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 252

The compartment has not been established yet.

Compartment No. 253

The compartment has not been established yet.

Compartment No. 254

On November 19, 2020 the compartment issued the Aris Merlion Strategy Index Certificate. The Certificates reflect the performance of the Merlion Strategy Index. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the Reference Price on the relevant Valuation Date, less any Administrative Costs of the Issuer not yet paid. The Certificates do not have a fixed redemption Date.

Compartment No. 255

The compartment has not been established yet.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 8 – NON CONVERTIBLE LOANS (continued)

Compartment No. 256

The compartment has not been established yet.

Compartment No. 257

The compartment was created on December 9, 2020. No transaction has yet occurred as of December 31, 2020.

Compartment No. 258

The compartment has not been established yet.

Compartment No. 259

The compartment has not been established yet.

Compartment No. 260

The compartment has not been established yet.

Compartment No. 261

On December 15, 2020 the compartment issued the Triatlum Structured PE Certificates. The Certificates reflect the performance of the Triatlum Wella Basket. The Redemption Amount per Certificate will be an amount in the Issue Currency equal to the value of the Reference Basket. The Certificates mature on December 15, 2027.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 9 – OTHER CREDITORS

As of December 31, 2020, other creditors are composed of:

	Total 2020 EUR	Total 2019 EUR
Payables due to Loans Granted	30.000	300.000
Other Creditors	1.937.899	340.131
Audit Fees Accruals	320.000	220.000
Depository Fees Accruals	85.000	110.000
Tax Payables	15.000	20.465
Total	<u>2.387.899</u>	<u>990.596</u>

Due to intercompartment transactions EUR 0 (2019: EUR 176.873) have been eliminated in the combined balance sheet.

NOTE 10 – OTHER OPERATING INCOME

As of December 31, 2020, other operating income amounts to EUR 2.817.359 (2019: EUR 1.938.334).

In the General Compartment, other operating income amounting to EUR 6.597.956 (2019: EUR 5.286.748) is composed of annual fees, handling fees and set up fees received from the other compartments depending on the principal amounts issued by the respective compartments. In the combined profit and loss account this part of the other operating income has been eliminated.

Opus - Chartered Issuances S.A.
 NOTES TO THE ANNUAL ACCOUNTS
 December 31, 2020
 (continued)

NOTE 11 – OTHER EXTERNAL EXPENSES

As of December 31, 2020, other external expenses are composed of:

	Total 2020 EUR	Total 2019 EUR
Asset Management Fees	16.445.045	9.830.826
Service Fees*	11.180.968	9.311.751
Distribution and loan issuance Fees	693.024	2.614.066
Bank Charges	1.079.095	511.613
Audit Fees	396.191	313.268
Administration Fees	217.827	202.175
Depository Fees	-	142.500
Other Fees	259.795	39.538
Listing Fees	11.128	29.180
Legal Fees	20.139	23.533
Domiciliation Fees	7.000	4.000
Total	<u>30.310.211</u>	<u>23.022.450</u>

* Please also see Note 20.

In the combined profit and loss account the inter-compartment charges of EUR 6.597.956 (2019: EUR 5.286.748) have been eliminated.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 12 – INCOME FROM OTHER INVESTMENTS AND LOANS FORMING PART OF THE FIXED ASSETS

As of December 31, 2020, income from other investments and loans forming part of the fixed assets are composed of:

	Total 2020 EUR	Total 2019 EUR
Interest income on bonds	38.477.643	29.339.559
Realized gain on disposal of bonds	27.166.905	3.688.921
Interest on Loans	12.145.056	16.660.998
Dividend income	8.343.637	9.522.277
Realized gain on disposal of shares	6.455.143	4.019.486
Reimbursements	3.621.264	548.295
Rebates	2.835.634	-
Realised foreign exchange gain on bonds	1.255.357	1.806.025
Interest on Own Notes	482.541	412.500
Disagio	133.500	368.879
Realised foreign exchange gain	51.288	-
Interest income on option	-	2.295
Amortisation discount on bonds	-	1.674
Gain on forward	-	-
Total	<u>100.967.967</u>	<u>66.370.909</u>

* Due to intercompartment transactions EUR 3.754.762 (2019: EUR 2.586.986) have been eliminated in the combined profit and loss account. The composition of the intercompartment elimination as of December 31, 2020 is as follows:

Compartment 54	EUR	1.361.250
Compartment 56	EUR	318.492
Compartment 65	EUR	1.586.467
Compartment 66	EUR	150.625
Compartment 171	EUR	337.928

Opus - Chartered Issuances S.A.
 NOTES TO THE ANNUAL ACCOUNTS
 December 31, 2020
 (continued)

NOTE 13 – OTHER INTEREST AND SIMILAR INCOME

As of December 31, 2020, other interest and similar income is composed of:

	Total 2020 EUR	Total 2019 EUR
Equalisation provision	51.908.275	240.706.333
Amortisation premium on notes	2.899.505	5.059.682
Realised gain on notes	13.755.552	2.384.204
Foreign exchange gain on notes	1.915.699	1.069.021
Realised foreign exchange gain	433.179	957.008
Interest income on deposit	512.450	533.598
Total	<u>71.424.659</u>	<u>250.709.846</u>

NOTE 14 – OTHER INTEREST AND SIMILAR EXPENSES

As of December 31, 2020, other interest and similar expenses are mainly composed of interest on notes issued, losses realized on securities, equalization provision and realized foreign exchange losses amounting to EUR 145.434.071 (2019: EUR 94.353.841). Due to intercompartment transactions, the amount of EUR 3.754.762 (2019: EUR 2.586.986) has been eliminated in the combined profit and loss account. The composition of the intercompartment elimination as of December 31, 2020 is as follows:

		<u>Compartments paying interest</u>							
		Comp.35	Comp.54	Comp.61	Comp.62	Comp.139	Comp.174	Comp.185	Sum
Compartments receiving interest	Comp.54	1.361.250,00							1.361.250
	Comp.56					297.603		20.889	318.492
	Comp.65		167.926	1.307.548	110.993				1.586.467
	Comp.66		150.625						150.625
	Comp.171						337.928		337.928

NOTE 15 – TAXATION

The Company is subject to all Luxembourg tax regulations as applicable to companies subject to the Securitisation Law.

Opus - Chartered Issuances S.A.
NOTES TO THE ANNUAL ACCOUNTS
December 31, 2020
(continued)

NOTE 16 – STAFF

The Company did not employ any staff during the year.

NOTE 17 – EMOLUMENTS GRANTED TO MEMBERS OF THE MANAGING AND SUPERVISING BODIES AND COMMITMENTS IN RESPECT OF RETIREMENT PENSIONS FOR FORMER MEMBERS OF THOSE BODIES.

In the year ended December 31, 2020 the Directors of the Company received no remuneration from the Company.

NOTE 18 – ADVANCES AND LOANS GRANTED TO THE MEMBERS OF THE MANAGEMENT AND SUPERVISORY BODIES

During the financial year, no loan or advance was granted to members of the Board of Directors or other administrative bodies.

NOTE 19 – OFF BALANCE SHEET COMMITMENTS

In Compartment 3, the Company has purchased a Warrant with nominal of USD 850.000 from Société Général Fixed range accrual on USD CMS 30y-2y issued by Société Général to hedge the coupon payment of Opus Bond 12y USD spread range accrual bonds 2014(26) issued.

NOTE 20 – RELATED PARTY TRANSACTIONS

During the financial year ending December 31, 2020 related party transactions mainly relate to service fees paid to Chartered Investment Germany GmbH amounting to EUR 4.922.275 (2019: EUR 3.734.337).

NOTE 21 – OWN SHARES

During the financial year ended December 31, 2020 the Company has not purchase any of its own shares.

NOTE 22 – SUBSEQUENT EVENTS

No significant events took place until the date of the signature of the annual accounts.